

(Continued from previous page...)

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEx CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delsile Road, Mumbai-400013, Maharashtra, India. Tel. No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square Netaji Subhash Place, Pitampura, North West - 110034, New Delhi, Delhi, India. Tel. No.: +91 11 47581432 Fax No.: +91 11 47581432 E-mail: ipo@maashitla.com Investor Grievance E-mail: Investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370 CIN: U67100DL2010PTC208725	 M P K STEELS (I) LIMITED Ms. Priyanka Jain, Company Secretary and Compliance Officer Address: House No. 87, Rajgarh Road, Silpukhuri, Kamrup, GMC, Assam, India-781003. Tel. No.: +91 86960 00318 Email: cs@mpksteels.com Website: www.mpksteels.com

Date: October 03, 2025
 Place: Guwahati

On behalf of Board of Directors
 For M P K Steels (I) Limited
 Sd/-
Manoj Upadhyay
 Designation: Managing Director
 DIN: 00706964

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SELLWRAP INDUSTRIES LIMITED

Disclaimer: M P K Steels (I) Limited has filed the Prospectus with the RoC, Guwahati, on October 01, 2025, and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of BSE Limited at www.bsebse.com and on the websites of the BRLM at www.gretexcorporate.com, M P K Steels (I) Limited at www.mpksteels.com and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 35 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN TERMS OF THE CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.



(Please Scan this QR to view the Prospectus)



RUKMANI DEVI GARG AGRO IMPEX LIMITED

Corporate Identity Number: U24246RJ1998PLC014771

Our Company was originally incorporated as a private limited company in the name and style of "Rukmani Devi Garg Agro Impex Private Limited" under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters- History and Background" and "History and Certain Corporate Matters - Changes in the Registered Office" on page 151 of the Prospectus.

Registered Office: Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India; | Corporate Office: N.A. | Contact Person: Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | Telephone: +91 7891517187 Email Id: info@rdgagro.com; | Website: www.rdgagro.com | Corporate Identity Number: U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE : MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)
AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")**

OUR COMPANY HAS FILED THE PROSPECTUS DATED SEPTEMBER 30, 2025 WITH REGISTRAR OF COMPANIES, JAIPUR. THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (BSE SME) AND TRADING IS EXPECTED TO COMMENCE ON MONDAY, OCTOBER 06, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 99.00 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 89.00 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ 2,352.24 LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ 118.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 99.00 PER EQUITY SHARE AGGREGATING TO ₹ 2,233.44 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77 % AND 25.42 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(1) OF CHAPTER IX OF SEBI (ICDR) REGULATIONS

PRICE BAND: ₹ 93/- TO ₹ 99/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

ISSUE PRICE: ₹ 99/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH THE ISSUE PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: FRIDAY, SEPTEMBER 26, 2025

BID/ISSUE CLOSED ON: TUESDAY, SEPTEMBER 30, 2025

RISKS TO INVESTORS

i. We derive our revenue from trading in agricultural commodities, procurement of which is heavily dependent on third party suppliers.
 ii. Our products are in the nature of commodities and their prices are subject to fluctuations that may affect our profitability.
 iii. Our business is subject to seasonal volatility, which may contribute to fluctuations in our results of operations and financial condition.
 iv. Our Company has experienced negative cash flows in some prior periods and may do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations.
 v. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
 vi. We are involved in certain legal proceedings which are pending at different levels of adjudication before various courts, tribunals, enquiry officers, and appellate authorities.
 vii. We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our processing unit, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
 viii. Our Promoters, members of Promoter Group and director have mortgaged their properties and provided personal guarantees to certain loan facilities availed by us, which if revoked may require alternative guarantees, repayment of amounts due or termination of the facilities.
 ix. Some of our corporate records and forms filed with the Registrar of Companies are not traceable. Further, there have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.
 x. Our Group Companies have incurred losses in past, any operating losses in the future could adversely affect the results of operations and financial conditions of our group company.

The Book Running Lead Manager associated with the Issue has handled 3 Mainboard till date and 24 SME Issues in the past three Fiscal, out of which 1 Mainboard and 2 SME Issues closed below the Issue Price on the listing date.

(I) AVERAGE COST OF ACQUISITION:

The average cost of acquisition per Equity Share to our Promoters is mentioned as below:

Name of the Promoters	Number of Equity Shares of face value of ₹ 10 each held	Average Cost of Acquisition per Equity Share (in ₹)*
RDG Capital Private Limited	26,38,700	32.17
Mr. Vishal Garg	23,77,000	1.17
Mrs. Anju Garg	14,83,500	1.25

* As certified by our Statutory Auditor M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 30, 2025

(II) WEIGHTED AVERAGE COST OF ALL EQUITY SHARES TRANSACTED IN THE LAST THREE (3) YEARS, EIGHTEEN (18) MONTHS AND ONE (1) YEAR.

The weighted average cost of acquisition of all shares transacted (i) in the preceding three (3) years; (ii) in the preceding one (1) year; and (iii) in the preceding eighteen (18) months is mentioned as below:

Period	Weighted average cost of acquisition per Equity Share of face value of ₹ 10 each (in ₹)	Cap price (₹ 99) is 'X' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹) *
Last one (1) year	NA	NA	NA
Last eighteen (18) months	44.00	2.25	44.00-44.00
Last three (3) years	44.00	2.25	44.00-44.00

* As certified by our Statutory Auditor M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 30, 2025

(III) WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTERS IN THE ONE YEAR PRECEDING THE DATE OF THIS RED HERRING PROSPECTUS

The weighted average price at which the Equity Shares were acquired by our Promoters in the one year preceding is mentioned as below:

Name of the Promoters	Number of Equity Shares of face value of ₹ 10/- each acquired in the one year preceding the date of this Red Herring Prospectus	Weighted Average Cost of Acquisition per Equity Share (in ₹)*
RDG Capital Private Limited	Nil	N.A.
Mr. Vishal Garg	Nil	N.A.
Mrs. Anju Garg	Nil	N.A.

* As certified by our Statutory Auditor M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 30, 2025

(IV) The Price/ earnings Ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end of the Price band is 8.50 times

(V) Weighted Average Return on Networth for Fiscal 2025, 2024 and 2023 is 23.35%, 20.18% and 2.39%.

(VI) WEIGHTED AVERAGE COST OF ACQUISITION (WACA)

Weighted Average Cost of Acquisition Compared to Face Price And Cap Price is mentioned as below:

Type of transactions	WACA (in ₹)	Floor Price (in ₹)	Cap Price (in ₹)
a) WACA of Equity Shares based on primary issuances	NA ^	NA ^	2.25 ^
b) WACA of Equity Shares based on secondary transactions	44.00 ^	2.11 ^	2.25 ^

^ Since, there were no primary and secondary sales / acquisition of Equity Shares (equity/ convertible securities) transactions in last 18 months and not older than 3 years from the date of this Prospectus, the detail as required under paragraph 8(a) and 8(b) above is not applicable.

Weighted Average Cost of Acquisition Compared to Face Price And Cap Price is mentioned as below:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(10)	(14)
1	120000	1	100.00	120000	100.00	120000	1	120000
GRAND TOTAL	1	100.00	100.00	100.00	100.00	100.00	1	120000

E. **ALLOTMENT TO QUALIFIED INSTITUTIONAL BUYERS (QIBS) (AFTER REJECTION):** The Basis of Allotment to the QIBs, who have bid at the Issue price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category has

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN TERMS OF THE CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.



(Please Scan this QR to view the Prospectus)

RUKMANI DEVI GARG AGRO IMPEX LIMITED

Corporate Identity Number: U24246RJ1998PLC014771

Our Company was originally incorporated as a private limited company in the name and style of "Rukmani Devi Garg Agro Impex Private Limited" under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters- History and Background" and "History and Certain Corporate Matters- Changes in the Registered Office" on page 151 of the Prospectus.

Registered Office: Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India; | Corporate Office: N.A. | Contact Person: Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | Telephone: +91 7891517187 Email Id: info@rdgagro.com; | Website: www.rdgagro.com | Corporate Identity Number: U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE : MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)

AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

OUR COMPANY HAS FILED THE PROSPECTUS DATED SEPTEMBER 30, 2025 WITH REGISTRAR OF COMPANIES, JAIPUR. THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (BSE SME) AND TRADING IS EXPECTED TO COMMENCE ON MONDAY, OCTOBER 06, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 99.00 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 89.00 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ 2,352.24 LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ 118.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 99.00 PER EQUITY SHARE AGGREGATING TO ₹ 2,233.44 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77 % AND 25.42 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(1) OF CHAPTER IX OF SEBI (ICDR) REGULATIONS

PRICE BAND: ₹ 93/- TO ₹ 99/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

ISSUE PRICE: ₹ 99/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH THE ISSUE PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: FRIDAY, SEPTEMBER 26, 2025

BID/ISSUE CLOSED ON: TUESDAY, SEPTEMBER 30, 2025

RISKS TO INVESTORS

i. We derive our revenue from trading in agricultural commodities, procurement of which is heavily dependent on third party suppliers.	(II) WEIGHTED AVERAGE COST OF ALL EQUITY SHARES TRANSACTED IN IN THE LAST THREE (3) YEARS, EIGHTEEN (18) MONTHS AND ONE (1) YEAR.		
ii. Our products are in the nature of commodities and their prices are subject to fluctuations that may affect our profitability.	The weighted average cost of acquisition of all shares transacted (i) in the preceding three (3) years, (ii) in the preceding one (1) year, and (iii) in the preceding eighteen (18) months is mentioned as below:		
iii. Our business is subject to seasonal volatility, which may contribute to fluctuations in our results of operations and financial condition.	Period	Weighted average cost of acquisition per Equity Share of face value of ₹ 10 each (in ₹)	Cap price (₹ 99) is 'X' times the weighted average cost of acquisition
iv. Our Company has experienced negative cash flows in some prior periods and may do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations.	Last one (1) year	NA	NA
v. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition	Last eighteen (18) months	44.00	2.25
vi. We are involved in certain legal proceedings which are pending at different levels of adjudication before various courts, tribunals, enquiry officers, and appellate authorities	Last three (3) years	44.00	2.25
vii. We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our processing unit, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.			44.00-44.00
viii. Our Promoters, members of Promoter Group and director have mortgaged their properties and provided personal guarantees to certain loan facilities availed by us, which if revoked may require alternative guarantees, repayment of amounts due or termination of the facilities.			
ix. Some of our corporate records and forms filed with the Registrar of Companies are not traceable. Further, there have been certain instances of regulatory non-compliance or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.			
x. Our Group Companies have incurred losses in past, any operating losses in the future could adversely affect the results of operations and financial conditions of our group company.			

The Book Running Lead Manager associated with the Issue has handled 3 Mainboard till date and 24 SME Issues in the past three Fiscal, out of which 1 Mainboard and 2 SME Issues closed below the Issue Price on the listing date.

(I) AVERAGE COST OF ACQUISITION:

The average cost of acquisition per Equity Share to our Promoters is mentioned as below:

Name of the Promoters	Number of Equity Shares of face value of ₹ 10 each held	Average Cost of Acquisition per Equity Share (in ₹)*
RDG Capital Private Limited	26,38,700	32.17
Mr. Vishal Garg	23,77,000	1.17
Mrs. Anju Garg	14,83,500	1.25

* As certified by our Statutory Auditor M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 30, 2025

PROPOSED LISTING: MONDAY, OCTOBER 06, 2025*

7,89,600 Equity Shares to 329 successful applicants. The details of the Basis of Allotment of the said category are as under

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(10)	(14)
1	2400	13067	100.00	31360800	100.00	789600	25 993	789600
GRAND TOTAL	13067	100.00		31360800	100.00	789600		

B. Allocation to Non-Institutional Bidders 1 (More than 2 lots & up to ₹ 1,00,000/-) (After Technical Rejections) The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 45.66 times. The total number of Equity Shares allotted in this category is 1,20,000 Equity Shares to 31 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(10)	(14)
1	3600	1291	93.75	4647600	90.24	105755	30 1291	108000
2	4800	57	4.14	273600	5.31	4669	1 57	3600
3	6000	7	0.51	42000	0.82	574	0 0	0
4	7200	9	0.65	64800	1.26	737	0 0	0
5	8400	2	0.15	16800	0.33	164	0 0	0
6	9600	11	0.80	105600	2.05	901	0 0	0
GRAND TOTAL	1377	100.00		5150400	100.00	112800		

1200 Additional share will be allotted to successful allottees from Sr no. 2 to 6 = 1200 shares in ratio of 1:1

GRAND TOTAL 1377 100.00 5150400 100.00 112800

C. Allocation to Non-Institutional Bidders 2 (More than ₹ 1,00,000/-) (After Technical Rejections) : The Basis of Allotment to the Non- Institutional Bidders, who have bid at the Issue price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 92.97 times. The total number of Equity Shares allotted in this category is 2,25,600 Equity Shares to 62 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(10)	(14)
1	10800	1523	96.27	16448400	78.42	217186	60 1523	216000
2	12000	23	1.45	276000	1.32	3288	1 23	3600
3	14400	2	0.13	28800	0.14	285	0 0	0
4	18000	2	0.13	36000	0.17	285	0 0	0
5	19200	1	0.06	19200	0.09	142	0 0	0
6	26400	2	0.13	52800	0.25	285	0 0	0
7	40800	1	0.06	40800	0.19	142	0 0	0
8	42000	1	0.06	42000	0.20	143	0 0	0
9	51600	1	0.06	51600	0.25	143	0 0	0
10	60000	1	0.06	60000	0.29	143	0 0	0
11	67200	1	0.06	67200	0.32	143	0 0	0
12								

अपनाघर संस्था का रजत वर्ष महोत्सव 25 दीपों के प्रज्वलन के साथ शुरू

भरतपुर, (कास)। मां माधुरी बृज वारिस सेवा सदन अपनाघर संस्था भरतपुर ने अपने रजत वर्ष महोत्सव का शुभारंभ रविवार के 25 दीपों के प्रज्वलन के साथ किया। समरोह में पढ़ारे अंतिमियों का दुपट्टा पहनकर स्वागत किया गया।

राष्ट्रीय सचिव विनोद सिंधल ने अपनाघर आश्रम का संक्षिप्त विवरण प्रस्तुत करते हुए बताया कि संस्था की स्थापना डॉ. बी.एम. भारद्वाज और उनकी पत्नी द्वारा पीड़ादायक स्थिति में आए असहाय व्यक्तियों की सेवा के लिए की गई थी। आज अपनाघर के 66 आश्रम संचालित हैं, जिनका प्रतिदिन का खर्चा लाखों में है, और संस्था केवल थक्कर जी पर विश्वास कर चलती है, न कि किसी सरकारी सहायता या चंदे पर। राष्ट्रीय संरक्षक



वीरपाल सिंह ने बताया कि डॉ. भारद्वाज द्वारा शुरू किया गया छोटा सा आश्रम आज विशाल संगठन में बदल चुका है।

रोहतक के परमानंद महाराज के सुझावों से व्यवस्थाओं में सुधार हुआ और समितियों का गठन किया गया। दिल्ली आश्रम के संवरमल गोयल ने संस्था से जुड़े 12 वर्षों के अनुभव साझा किए और कहा कि सेवा में अंहकार नहीं होना चाहिए। संस्था के राष्ट्रीय उपाध्यक्ष चंद्रेश्वर गुरा ने कहा कि अपनाघर में असहाय लोगों की देखभाल और उनके चेहरे पर खुशी लाना एक प्रेरणादायक कार्य है। जिला परिषद के सोईओ मृदुल सिंह ने सेवाओं की भूरि-भूरि प्रशंसा करते हुए कहा कि उन्होंने अजमेर जिले में इसके बारे में पढ़ा था, लेकिन

आज जाकर जमानी हकीकत देखी। राष्ट्रीय अध्यक्ष रामचरूप अग्रवाल ने 25 साल पहले की संस्था की विचारधारा आज भी जीवित रहने की बात कही। संस्थाका डॉ. बी.एम. भारद्वाज ने अपनाघर को दीनदुखियों का घर और मंदिर बताया और कहा कि यहाँ सेवा स्वयं परमात्मा के माध्यम से होती है। उन्होंने संस्था की 25 वर्षों की चुनौतियों और उपलब्धियों का अनुभव साझा किया।

इस अवसर पर बयान विधायक त्रितू बनावत, मुंबई के अशोक गोयल, उत्तर प्रदेश के अमर महापिंडिता एनसी चतुरेंद्री और नेपाल से आए पदाधिकारी भी उपस्थित थे। अंत में संस्था अध्यक्ष बबीता गुलाटी ने सभी का आभार व्यक्त किया।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN TERMS OF THE CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.



(Please Scan this QR to view the Prospectus)

RUKMANI DEVI GARG AGRO IMPEX LIMITED

Corporate Identity Number: U24246RJ1998PLC014771

Our Company was originally incorporated as a private limited company in the name and style of "Rukmani Devi Garg Agro Impex Private Limited" under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters- History and Background" and "History and Certain Corporate Matters- Changes in the Registered Office" on page 151 of the Prospectus.

Registered Office: Plot No. 7, Bhamashah Mandi Anantnagar, Kota, Rajasthan - 324005, India; | Corporate Office: N.A. | Contact Person: Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | Telephone: + 91 9781517187 Email Id: info@rdgagro.com; | Website: www.rdgagro.com | Corporate Identity Number: U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE : MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES)

AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

OUR COMPANY HAS FILED THE PROSPECTUS DATED SEPTEMBER 30, 2025 WITH REGISTRAR OF COMPANIES, JAIPUR. THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (BSE SME) AND TRADING IS EXPECTED TO COMMENCE ON MONDAY, OCTOBER 06, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 99.00 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 89.00 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ 2,352.24 LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ 118.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 99.00 PER EQUITY SHARE AGGREGATING TO ₹ 2,233.44 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77 % AND 25.42 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE IS BEING MADE PURSUANT TO REGULATION 22(1) OF CHAPTER IX OF SEBI (ICDR) REGULATIONS

PRICE BAND: ₹ 93/- TO ₹ 99/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

ISSUE PRICE: ₹ 99/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH THE ISSUE PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: FRIDAY, SEPTEMBER 26, 2025
BID/ISSUE CLOSED ON: TUESDAY, SEPTEMBER 30, 2025

RISKS TO INVESTORS

i. We derive our revenue from trading in agricultural commodities, procurement of which is heavily dependent on third party suppliers.
ii. Our products are in the nature of commodities and their prices are subject to fluctuations that may affect our profitability.
iii. Our business is subject to seasonal volatility, which may contribute to fluctuations in our results of operations and financial condition.
iv. Our Company has experienced negative cash flows in some prior periods and may do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations.
v. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
vi. We are involved in certain legal proceedings which are pending at different levels of adjudication before various courts, tribunals, enquiry officers, and appellate authorities.
vii. We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business and our processing unit, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
viii. Our Promoters, members of Promoter Group and director have mortgaged their properties and provided personal guarantees to certain loan facilities availed by us, which if revoked may require alternative guarantees, repayment of amounts due or termination of the facilities.
ix. Some of our corporate records and forms filed with the Registrar of Companies are not traceable. Further, there have been certain instances of regulatory non-compliances or delays or errors in the past. We may be subject to regulatory actions and penalties for any such past or future non-compliance or delays or errors and our business, financial condition and reputation may be adversely affected.
x. Our Group Companies have incurred losses in past, any operating losses in the future could adversely affect the results of operations and financial conditions of our group company.
The Book Running Lead Manager associated with the Issue has handled 3 Mainboard till date and 24 SME Issues in the past three Fiscal, out of which 1 Mainboard and 2 SME Issues closed below the Issue Price on the listing date.

(II) WEIGHTED AVERAGE COST OF ALL EQUITY SHARES TRANSACTED IN THE LAST THREE (3) YEARS, EIGHTEEN (18) MONTHS AND ONE (1) YEAR.

The weighted average cost of acquisition of all shares transacted (i) in the preceding three (3) years; (ii) in the preceding one (1) year; and (iii) in the preceding eighteen (18) months is mentioned as below:

Period	Weighted average cost of acquisition per Equity Share of face value of ₹ 10 each (in ₹)	Cap price (₹ 99) is 'X' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)*
Last one (1) year	NA	NA	NA
Last eighteen (18) months	44.00	2.25	44.00-44.00
Last three (3) years	44.00	2.25	44.00-44.00

* As certified by our Statutory Auditor M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 30, 2025

(III) WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTERS IN THE ONE YEAR PRECEDING THE DATE OF THIS RED HERRING PROSPECTUS

The weighted average price at which the Equity Shares were acquired by our Promoters in the one year preceding is mentioned as below:

Name of the Promoters	Number of Equity Shares of face value of ₹ 10/- each acquired in the one year preceding the date of this Red Herring Prospectus	Weighted Average Cost of Acquisition per Equity Share (in ₹)*
RDG Capital Private Limited	Nil	N.A.
Mr. Vishal Garg	Nil	N.A.
Mrs. Anju Garg	Nil	N.A.

* As certified by our Statutory Auditor M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 30, 2025

(IV) THE PRICE/ earnings Ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end of the Price band is 8.50 times

(V) Weighted Average Return on Networth for Fiscal 2025, 2024 and 2023 is 23.35%, 20.18% and 2.39%.

(VI) WEIGHTED AVERAGE COST OF ACQUISITION (WACA)

Weighted Average Cost of Acquisition Compared to Floor Price And Cap Price is mentioned as below:

Type of transactions	WACA (in ₹)	Floor Price (in ₹)	Cap Price (in ₹)
a) WACA of Equity Shares based on primary issuances	NA ^	NA ^	2.25 ^
b) WACA of Equity Shares based on secondary transactions	44.00 ^	2.11 ^	2.25 ^

^ Since, there were no primary and secondary sales / acquisition of Equity Shares (equity/ convertible securities) transactions in last 18 months and not older than 3 years from the date of this Prospectus, the detail as required under paragraph 8(a) and 8(b) above is not applicable.

Weighted Average Cost of Acquisition Compared to Floor Price And Cap Price is mentioned as below:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Total No. of shares available	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
1	120000	1	100.00	120000	100.00	120000	100.00	120000	1	120000

E. ALLOTMENT TO QUALIFIED INSTITUTIONAL BUYERS (QIBS) (AFTER REJECTION): The Basis of Allotment to the QIBs, who have bid at the Issue price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the the extent of 8.23 times. The total number of Equity Shares allotted in this category is 11,28,000 Equity Shares to 10 successful applicants. The details of the Basis of Allotment of the said category are as under:

Category	F1's/BANK	MF's	IC's	NBFC's	AIF	FPC/FII	VCF	TOTAL
QIB	Nil	Nil	Nil	5,60,400	4,30,800	1,36,800	Nil	11,28,00