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(Please Scan the QR code to view the RHP)

RDG GROUP

RUKMANI DEVI GARG AGRO IMPEX LIMITED

Our Company was originally incorporated as a private limited company in the name and style of "Rukmani Devi Garg Agro Impex Private Limited" under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see ***"History and Certain Corporate Matters- History and Background"*** and ***"History and Certain Corporate Matters – Changes in the Registered Office"*** on page **149** of the Red Herring Prospectus **("RHP")** dated **September 22, 2025.**

Registered Office: Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India;|

Corporate Office: N.A. | **Contact Person**: Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | **Telephone:** + 91 7891517187

Email Id: info@rdgagro.com.; | **Website:** www.rdgagro.com | **Corporate Identity Number:** U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE: MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE ISSUE

INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77% AND 25.42% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 265 OF THE RHP.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus ("RHP") dated September 22, filed with the Registrar of Companies, Jaipur on September 22, 2025

The attention of the investors is drawn to the following:

On page 84, in the Chapter titled ***"Capital Structure***", under the head "***Details of Equity Shares held by Promoters in excess of minimum promoters' contribution"***, "22,36,100 Equity shares" shall be read as "23,36,100 Equity shares".

On page 84, in the Chapter titled ***"Capital Structure",*** under the head "***19) Details of Equity Shares held by persons other than the Promoters***", "25,00,800 Equity Shares shall be subject to lock-in" shall be read as "800 Equity Shares shall be subject to lock-in".

On page 94, in the Chapter titled ***"Basis of Issue Price",*** "the Issue Price is [*] times the Floor Price and [*] times the Cap Price, and Floor Price is [*] times the Face Value and the Cap Price is [*] times the Face Value" shall be read as "the Floor Price is 9.3 times the Face Value of the Equity Shares and the Cap Price is 9.9 times the Face Value of the Equity Shares.

On Page 95, in the Chapter titled ***"Basis of Issue Price"***, under the head "***5. Net Asset Value per Equity Share***", "(Rs. in Lakhs)" appearing against the respective Net Asset Values, shall be read as "(In Rs.)"

On Page 275, in the Chapter titled ***"Issue Structure",*** under the head "***"Minimum and Maximum Bid size"*** relevant details under respective heads shall stand modified as follows:

Particulars of the Issue	QIBs	Individual Investors
Minimum Bid Size	Such number of Equity Shares and in multiples of [•] Equity Shares of ₹10/- each that the Bid Amount exceeds ₹ 200,000 and that the application is for more than two lots.	[•] Equity Shares in multiple of [•] Equity shares of ₹10/- each such that Bid Amount exceeds ₹ 200,000 and shall be two lots per application
Maximum Bid Size	Such number of Equity Shares in multiples of [•] Equity Shares of ₹10/- each not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of [•] Equity Shares of ₹10/- each such that the application size doesn't exceed 2 lots.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE LIMITED ('BSE SME'): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares ore offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FEDEX SECURITIES PRIVATE LIMITED B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India **Telephone** +91 81049 85249; **E-mail:** mb@fedsec.in **Website:** www.fedsec.in; **Contact Person:** Mr. Saipan Sanghvi **Investor Grievance E-Mail:** mb@fedsec.in **SEBI Registration Number:** INM000010163	**BIGSHARE SERVICES PRIVATE LIMITED** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, India. **Telephone:** +91 22 6263 8200 **E-mail:** ipo@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Sagar Pathare **Investor Grievance E-Mail :** investor@bigshareonline.com **SEBI Registration No.:** INR000001385	RDG GROUP **MRS. AYUSHI AGRAWAL** Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India. **Telephone:** + 91 7891517187 **E-mail:** info@rdgagro.com **Website:** www.rdgagro.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

Above shall be read in conjunction with the RHP, Abridged Prospectus and further, all material communication including application cum bid forms and advertisements including Pre-Issue Price Band Advertisement dated September 22, 2025 published in Financial Express, Jansatta and Kalam ka Adhikar on September 23, 2025, issued by or on behalf of the Company in relation to the Issue shall stand amended and modified to above effect, to the extent applicable and as above.

Accordingly, any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For and on behalf of the Board of Directors
Rukmani Devi Garg Agro Impex Limited
Sd/-
Mrs. Ayushi Agrawal
Company Secretary & Compliance Officer

Date: September 25, 2025
Place: Kota

Disclaimer- Rukmani Devi Garg Agro Impex Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the RHP dated September 22, 2025 has been filed with the Registrar of Companies, Jaipur and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com and is available on the website of the BRLM at www.fedsec.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "**Risk Factors**" beginning on page 28 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "***Securities Act***") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.