THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES

(Please Scan the QR code to view the RHP)

RUKMANI DEVI GARG AGRO IMPEX LIMITED

Our Company was originally incorporated as a private limited company in the name and style of *"Rukmani Devi Garg Agro Impex Private Limited"* under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters- History and Background" and "History and Certain Corporate Matters – Changes in the Registered Office" on page 149 of the Red Herring Prospectus (**"RHP"**) dated September 22, 2025.

Registered Office: Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India; | **Corporate Office:** N.A. | Contact Person: Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | **Telephone:** + 91 7891517187 **Email Id:** info@rdgagro.com.; | **Website:** www.rdgagro.com | **Corporate Identity Number:** U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE: MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE ISSUE

INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77% AND 25.42 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 265 OF THE RHP.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹ 93 TO ₹ 99 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE FLOOR PRICE IS 9.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-2025 AT THE FLOOR PRICE IS 7.98 TIMES AND AT THE CAP PRICE IS 8.50TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLE OF 1200 EQUITY SHARES THERAFTER.

BID/ISSUE PROGRAMME

BID/ISSUE OPENS ON: FRIDAY, SEPTEMBER 26, 2025
BID/ISSUE CLOSES ON: TUESDAY, SEPTEMBER 30, 2025^*

*Company in consultation with BRLM has decided that no participation by anchor investors will be considered in the IPO.

^ UPI Mandate end time shall be at 5:00 pm on the Bid/Issue closing date.

Incorporated in 1998, we carry on the business of agricultural produce aggregator namely for wheat, mustard, coriander, maize, flax seeds, soyabean, mustard doc and as processor of agricultural produce, namely wheat. We sell the agricultural produce and the processed wheat to corporates, flour mills, solvent-extraction plant/ oil mills and agriculture-processors across India. Further, we also sell our processed wheat under our brand "Sharbati", "Happyfamily" and "Taj Mahal" through our network of dealers and distributors across, Rajasthan, Uttar Pradesh, Maharashtra, Haryana, Punjab, Delhi and Chandigarh ***("Branded sales").***

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

DETAILS OF ALLOCATION

- **QIB CATEGORY: NOT MORE THAN 50% OF THE NET ISSUE**
- **INDIVIDUAL INVESTORS CATEGORY : NOT LESS THAN 35% OF THE NET ISSUE**
- **NON INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE NET ISSUE**
- **MARKET MAKER RESERVATION PORTION: 1,20,000 EQUITY SHARES OR 5.05 % OF THE ISSUE SIZE**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 22, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ***"Basis for Issue Price"*** beginning on page 94 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in ***"Basis for Issue Price"*** beginning on page 94 of the RHP and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" on page 28 of RHP

i. Risk to Investors: Summary Description of Key Risk Factors Based On Materiality.

1. We derive our revenue from trading in agricultural commodities, procurement of which is heavily dependent on third party suppliers.
2. Our products are in the nature of commodities and their prices are subject to fluctuations that may affect our profitability.
3. Our business is subject to seasonal volatility, which may contribute to fluctuations in our results of operations and financial condition.
4. Our Company has experienced negative cash flows in some prior periods and may do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations.
5. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.

ii. Details of suitable ratios of our Company and its peer group for the latest full financial year

Name of the Company	CMP	Face Value (₹)	Revenue from Operations (₹ in Lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	EBITDA (₹ in Lakhs)	P/E*	Return on Net Worth (%)	Net Worth (₹ in Lakhs)	Net Asset Value Per Equity Share (₹)	Return on Equity (%)	Return On Capital Employed (%)
Rukmani Devi Garg Agro Impex Limited*	[●]	10	24,437.53	7.72	7.72	1263.91	[●]	20.18%	2,485.65	38.24	23.35	15.61
Listed Peers*												
NHC Foods Limited	1.10	10	20,924.40	0.11	0.11	1469.00	10.00	8.45%	2,777.04	23.43	8.15	12.99
Neelkanth Limited (Formerly known as RT Exports Limited)	49.44	10	571.85	0.02	0.02	15.34	2472.00	3.14%	958.42	21.99	0.08	0.51

Notes:

Financial information for Company is derived from the Restated Consolidated Financial Statement for the year ended March 31, 2025.

For listed peers:

a. *All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/annual results as available of the respective company for the year ended March 31, 2025 submitted to stock exchanges.*

b. *P/E Ratio has been computed based on the closing market price (CMP) of equity shares on the Stock Exchange on September 19, 2025, divided by the Basic/Diluted EPS as applicable, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered.*

c. *Return on Net Worth (%) = Net Profit for the year divided by Average Net-Worth (Total Equity) for the year.*

d. *NAV per share is computed as the Net-Worth (Total Equity) divided by the outstanding number of equity shares at the end of the year*

iii. Weighted Average Return on Net worth (RoNW)

Return on Net Worth (RoNW) as per Restated Consolidated Financial Statements

Financial Year	Return on Net Worth (%)	Weights
March 31, 2023	2.39%	1
March 31, 2024	20.18%	2
March 31, 2025	23.35%	3
Weighted Average	**18.80%**	

Note: *Return on Net worth has been calculated as per the following formula:*

1. *Return on Net Worth (%) = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / Net worth as restated as at year/period end.*
2. *Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.*
3. *Net worth means the aggregate value of the paid-up equity share capital premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit balance of the profit and loss account.*

iv. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI

a) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days *("Primary Transactions")*

There has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days *("Secondary Transactions")*.

There has been no Secondary Transactions involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days

c) Since there are no eligible transactions of our Company reported in (a) or (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.

Since there are no such transactions to report to under (a) and (b) above, information based on last five primary or secondary transactions (secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), during the three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as below

Date of allotment/ transaction	No. of Equity Shares	Face value per Equity Share (₹)	Issue price/ Transfer price per Equity Share (₹)	Nature of allotment/ transaction	Nature of consideration	Total consideration (₹in lakhs)
I. Primary Transactions						
NIL	NIL	NIL	NIL	NIL	NIL	NIL
ii. Secondary Transactions						
March 13, 2024	500	10	44.00	Transfer	Cash	0.22
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
I. WACA of Equity Shares based on primary issuances undertaken during the three immediately preceding years						NIL
ii. WACA of Equity Shares based on secondary transactions undertaken during the three immediately preceding years						44.00

1. Weighted average cost of acquisition, floor price and cap price

In respect of the above transactions, set out below are the details of the weighted average cost of acquisition as compared to the Floor Price and Cap Price:

Type of Transactions	Weighted average cost of acquisition of Equity shares of ₹ 10 each (₹ per Equity Shares)	Floor price* (i.e. ₹ 93)	Cap price* (i.e. ₹ 99)
I. Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan / employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	Nil	NA	NA
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or shareholder(s) having the right to nominate director(s) in the Board area party to the transaction, during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition nor sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	Nil	NA	NA
III. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, is as below.	44.00	2.11	2.25
Type of transactions	**WACA (in ₹)**	**Floor Price (in ₹)**	**Cap Price (in ₹)**
a) WACA* of Equity Shares based on primary issuances undertaken during the three immediately preceding years	NA ^	NA ^	NA ^
b) WACA* of Equity Shares based on secondary transactions under taken during the three immediately preceding years	44.00 ^	2.11 ^	2.25 ^

^ Since, there were no primary and secondary sales / acquisition of Equity Shares (equity/ convertible securities) transactions in last 18 months and not older than 3 years from the date of the Red Herring Prospectus, the detail as required under paragraph 8(a) and 8(b)above is not applicable.

** To be updated at Prospectus stage.*

ADDITIONAL INFORMATION FOR INVESTORS:

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date

Our Company has not undertaken any pre-issue placements or Pre-IPO Placements from the date of the filing of the DRHP till the date of filing of the RHP.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

There have been no transactions of Equity Shares aggregating up to 1% or more of the paid-up Equity Share capital of our Company by our Promoters and members of our Promoter Group from the date of the filing of the DRHP till the date of filing of the RHP.

3. Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders.

Sr. No	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment			
	Name of Shareholders	Number of Equity Shares	Shareholding (in %)	At the lower end of the price band (₹ 93)		At the Upper end of the price band (₹ 99)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoters (A)							
1	RDG Capital Private Limited	26,38,700	40.60%	26,38,700	29.73%	26,38,700	29.73%
2	Mr. Vishal Garg	23,77,000	36.57%	23,77,000	26.78%	23,77,000	26.78%
3	Mrs. Anju Garg	14,83,500	22.82%	14,83,500	16.71%	14,83,500	16.71%
	Total (A)	**64,99,200**	**99.99%**	**64,99,200**	73.22%	**64,99,200**	73.22%
Promoter Group (B)(1)							
4	Shri Vishal Garg & Sons (HUF)	500	0.01%	500	0.01%	500	0.01%
5	Indian Warehousing Corporation Limited	100	Negligible	100	Negligible	100	Negligible
6	Gold Shine Comtrade Private Limited	100	Negligible	100	Negligible	100	Negligible
7	RDG Proteins Limited	100	Negligible	100	Negligible	100	Negligible
	Total (B)	**800**	**0.01%**	**800**	0.01%	**800**	0.01%
Top 10 Shareholders (other than A & B above) (C)							
-	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total (C)	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**
-	**Other Shareholders (other than A, B & C above) (D)**						
	N.A	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**
	Total (D)	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**
	Grand Total (A+B+C+D)	**65,00,000**	**100 %**	**65,00,000**	**73.22%**	**65,00,000**	**73.22%**

Notes:

(1) The Promoter Group shareholders are Shri Vishal Garg & Sons (HUF), Indian Warehousing Corporation Limited, Gold Shine Comtrade Private Limited and RDG Proteins Limited

(2) Includes all options that have been exercised until date of Draft Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

(3) Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The ***"Basis for issue price"*** on page 94 of the RHP has been updated with the above price band. Please refer to the website of the BRLM www.fedsec.in or scan the given QR code for the ***"Basis for issue price"*** updated with the above price band.

The Price Band and the Issue Price will be determined by our Company in consultation with the Book Running Lead Manager, on the basis of assessment of market demand for the Equity Shares issued through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is [●] times the Floor Price and [●] times the Cap Price, and Floor Price is [●] times the face value and the Cap Price is [●] times the face value.

Investors should refer chapters titled ***"Risk Factors", "Business Overview", "Restated Consolidated Financial Statements"*** and ***"Management Discussion and Analysis of Financial Condition and Results of Operations"*** on page 28, 119, 185 and 219 respectively of the Red Herring Prospectus to get an informed view before making an investment decision. The trading price of the Equity shares of our Company could decline due to risk factors and you may lose all or part of your investments.

Qualitative Factors

We believe that some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

1. Long-standing relationship with our customers from diverse industry;
2. Large scale procurement and storage capabilities;
3. Strategically located and fully automated processing unit;
4. Consistent focus on quality; and
5. Strong promoter background and an experienced and entrepreneurial management team with a proven track record and a high degree of employee ownership.

For further details, see ***"Business Overview"*** on page 119 of the Red Herring Prospectus.

QUANTITATIVE FACTORS

Some of the information presented below, relating to us, is derived from the Restated Consolidated Financial Statements. For details, see ***"Restated Consolidated Financial Statements"*** on page 185 of the Red Herring Prospectus. Some of the quantitative factors which may form the basis for computing the Issue Price are as follows:

1. Basic and Diluted Earnings per Share (EPS)

Financial Year	Basic and Diluted EPS (in ₹)	Weights
March 31, 2023	0.73	1
March 31, 2024	7.72	2
March 31, 2025	11.65	3
Weighted Average	**8.52**	

Notes:

- *Earnings per Equity Share (Basic & Diluted) = Restated profit for the period/year attributable to the Equity Shareholders /Weighted average number of Equity Shares outstanding during the period/year.*
- *Weighted Average EPS = Aggregate of Year wise weighted EPS divided by the Aggregate weights i.e. [(EPS *Weights) for each year / Total Weights]*
- *Earnings per share calculations are in accordance with accounting standard.*
- *The above statement should be read with significant accounting policies and notes on Restated Consolidated Financial Statements as appearing in the Restated Consolidated Financial Statements.*
- *The face value of the Equity Shares is ₹10 each*
- *The figures disclosed above are derived from the Restated Consolidated Financial Statements.*

2. Price/Earning ("P/E") ratio in relation to Price Band of ₹ 93 to ₹ 99 per Equity Share:

Particulars	P/E at the Floor Price (number of times)	P/E at the Cap Price (number of times)
Based on Basic EPS for Fiscal 2025*	7.98	8.50
Based on Diluted EPS for Fiscal 2025*		

**To be updated at the Prospectus stage.*

3. Industry Peer Group P/E ratio

Based on the peer group information (excluding our Company) given below in this chapter, the highest P/E ratio is 2472.00 the lowest P/E ratio is 10.00.

Particulars	Industry Peer P/E*	Name of the peer company	Face value of the equity shares (₹)
Highest	2472.00	Neelkanth Limited *(Formerly known as RT Exports Limited)*	10
Lowest	10.00	NHC Foods Limited	10
Average	1241.00		

Notes: The industry high and low has been considered from the industry peer set provided below. The industry composite has been circulated as the arithmetic average P/E of the industry peer set as given below.

**CMP of the peer group is as per the closing price as on September 19, 2025, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered, as available on www.bseindia.com.*

4. Return on Net worth (RoNW)

Return on Net Worth (RoNW) as per Restated Consolidated Financial Statements

Financial Year	Return on Net Worth (%)	Weights
March 31, 2023	2.39%	1
March 31, 2024	20.18%	2
March 31, 2025	23.35%	3
Weighted Average	**18.80%**	

Note: *Return on Net worth has been calculated as per the following formula:*

1. *Return on Net Worth (%) = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / Net worth as restated as at year/period end.*

Continued on next page...

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2. *Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.*
3. *Net worth means the aggregate value of the paid-up equity share capital re premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit balance of the profit and loss account.*

5. Net Asset Value per Equity Share:

Particulars	₹ per share
Net Asset Value per Equity Share as of March 31, 2023 (₹ in Lakhs)	30.52
Net Asset Value per Equity Share as of March 31, 2024 (₹ in Lakhs)	38.24
Net Asset Value per Equity Share as of March 31, 2025 (₹ in Lakhs)	49.89
After the Issue*	
- At Floor Price	61.43
- At Cap Price	63.03
At Issue Price	[●]

** Issue Price per Equity Share will be determined on conclusion of the Book Building Process*

Notes:

(i) Net Asset Value per Equity Share is calculated as Net worth attributable to the Equity Shareholders of our Company as at the end of financial period/year divided by the weighted average number of Equity Shares used in calculating basic earnings per share

(ii) Net worth means the aggregate value of the paid-up equity share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, and after deducting, if any the aggregate value of the accumulated losses.

(iii) The figures disclosed above for the Financial Year ended March 31, 2025, March 31, 2024 and March 31, 2023, are based on the Restated Consolidated Financial Statements of the Company.

*For further details, please refer to chapter titled **"Restated Consolidated Financial Statements"** on page 185 of the Red Herring Prospectus.*

6. KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Consolidated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company. The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help it in analysing the growth of various verticals in comparison to our Company's peers, and other relevant and material KPIs of the business of our Company that have a bearing for arriving at the Basis for Issue Price have been disclosed below.

The tables below set forth the details of our certain financial data based on our Restated Consolidated Financial Statements, and KPIs that our Company considers have a bearing for arriving at the basis for the Issue Price. All the financial data based on our Restated Consolidated Financial Statements, operational metrics and KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 22, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s Sarupria Somani & Associates, by their certificate dated September 22, 2025, who hold a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India, and has been included in ***"Material Contracts and Documents for Inspection - Material Documents"*** on page 333 of the Red Herring Prospectus.

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help it in analyzing the growth of business verticals in comparison to our peers.

The KPIs of our Company have been disclosed in the chapters ***"Business Overview"*** and ***"Management's Discussion and Analysis of Financial Condition and Results of Operations"*** on page 119 and 219 of the Red Herring Prospectus respectively. We have described and defined the KPIs, as applicable, in ***"Definitions and Abbreviations"*** on page 2 of the Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this chapter on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue chapter, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

Key Performance Indicators of our Company

Particulars*	As at March 31, 2025	As at March 31, 2024	As at March 31, 2023
Revenue from Operations (₹ in Lakhs) [1]	32,699.50	24,437.53	24,805.19
Growth in Revenue from Operations (%) [2]	33.81%	(1.48%)	NA
EBITDA (₹ in Lakhs) [3]	1,263.91	817.24	308.01
EBITDA Margin (%) [4]	3.87%	3.34%	1.24%
Restated Profit After Tax (₹ in Lakhs)	757.07	501.72	47.39
PAT Margin (%) [5]	2.32%	2.05%	0.19%
Net Worth (₹ in Lakhs) [6]	3,242.73	2,485.65	1,983.93
Capital Employed (₹ in Lakhs) [7]	8,164.10	5,170.07	4,496.70
ROE (%) [8]	23.35%	20.18%	2.39%
ROCE (%) [9]	15.61%	16.60%	7.11%
Net Debt / EBITDA Ratio [10]	3.88	3.27	6.36
Debt Equity ratio [11]	1.52	1.08	1.27

** As certified by our Statutory Auditor, M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 22, 2025*

Notes:

(1) Revenue from Operations means the Revenue from operations as appearing in the Restated Consolidated Financial Statements.

(2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

(3) EBITDA is calculated as restated profit / (loss) before tax for the period / year, plus finance costs and depreciation and amortisation expense reduced by other income

(4) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations

(5) PAT Margin (%) is calculated as Profit After Tax for the year/period divided by Revenue from Operations

(6) Net worth means the aggregate value of the paid-up equity share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, and after deducting, if any the aggregate value of the accumulated losses.

(7) Capital Employed is calculated as total equity plus total borrowings and deferred tax liabilities minus intangible assets.

(8) Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company divided by Net worth.

(9) Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.
-Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit) plus finance costs.

(10) Net Debt-EBITDA Ratio is calculated as Net Debt divided by EBITDA. Net Debt is calculated as total borrowings less cash and cash equivalents.

(11) Debt-Equity Ratio is calculated as Debt divided by total equity.

Explanation of KPI Metrics:

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
Growth in Revenue from Operations	Growth in Revenue from Operations provides information regarding the growth of our business for respective periods
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business
Net worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders 'funds.
RoCE%	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.
Net Debt / EBITDA Ratio	It represents how many years it would take for our Company to pay back its debt if net debt and EBITDA are held constant
Debt Equity ratio	This gearing ratio compares shareholders' equity to company debt to assess the company's amount of leverage and financial stability

7. Comparison with industry peers

While our listed peers (mentioned below), like us, operate in similar industry. Our business may be different in terms of differing business models, different product or focus areas or different geographical presence and hence, may not be strictly comparable.

Particulars	NHC Foods Limited			Neelkanth Limited (Formerly known as RT Exports Limited)		
	March 31, 2025	March 31, 2024	March 31, 2023	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from operations [1] (₹ in Lakhs)	34,141.34	20,924.40	16,356.04	494.08	571.85	317.17
Growth in Revenue from Operations [2]	63.17%	27.93%	6.95%	(13.60%)	80.30%	(39.09%)
EBITDA [3] (₹ in Lakhs)	1,469.00	581.62	615.99	15.34	41.18	31.21
EBITDA Margin% [4]	4.30%	2.78%	3.77%	3.10%	7.20%	9.84%
PAT (₹ in Lakhs)	669.42	234.74	175.64	0.77	30.14	9.02
PAT Margin % [5]	1.96%	1.12%	1.07%	0.16%	5.27%	2.84%
Net Worth [6] (₹ in Lakhs)	8,212.78	2,777.04	2,548.96	959.10	958.42	929.03
Capital Employed (₹ in Lakhs)	11,156.78	5,936.95	4,887.53	995.08	1,005.32	985.88
RoE% [7]	8.15	8.45%	6.89%	0.08	3.19%	0.98%
RoCE % [8]	12.99	18.03%	16.19%	0.51	0.04%	0.02%

(1) Revenue from operations means the revenue from operations as appearing in the audited standalone financial statements

(2) Growth in revenue from operations (%) is calculated as revenue from operations of the relevant period minus revenue from operations of the preceding period, divided by revenue from operations of the preceding period.

(3) EBITDA is calculated as Profit before tax + Depreciation & amortisation + Finance Cost - Other Income.

(4) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.

(5) PAT Margin (%) is calculated as PAT for the period/year divided by revenue from operations.

(6) Net worth is aggregate value of the paid-up equity share capital of the Company and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, excluding revaluation reserves if any, as per Restated Consolidated Financial Statements.

(7) Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company divided by Net worth attributable to the owners of the company.

(8) Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.
-Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit) plus finance costs.
-Capital Employed is calculated as total equity plus total borrowings minus intangible assets.

8. Set forth below are the details of comparison of key performance of indicators with our listed industry peers:

Name of the Company	CMP	Face Value (₹)	Revenue from Operations (₹ in Lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	P/E*	Return on Net Worth (%)	Net Worth (₹ in Lakhs)	Net Asset Value Per Equity Share (₹)
Rukmani Devi Garg Agro Impex Limited*	[●]	10	24,437.53	7.72	7.72	[●]	20.18%	2,485.65	38.24
Listed Peers*									
NHC Foods Limited	1.10	10	20,924.40	0.11	0.11	10.00	8.45%	2,777.04	23.43
Neelkanth Limited *(Formerly known as RT Exports Limited)*	49.44	10	571.85	0.02	0.02	2472.00	3.14%	958.42	21.99

Notes:

Financial information for Company is derived from the Restated Consolidated Financial Statement for the year ended March 31, 2025.

For listed peers:

a. All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/annual results as available of the respective company for the year ended March 31, 2025 submitted to stock exchanges.

b. P/E Ratio has been computed based on the closing market price (CMP) of equity shares on the Stock Exchange on September 19, 2025, divided by the Basic/Diluted EPS as applicable, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered.

c. Return on Net Worth (%) = Net Profit for the year divided by Average Net-Worth (Total Equity) for the year.

d. NAV per share is computed as the Net-Worth (Total Equity) divided by the outstanding number of equity shares at the end of the year

9. Weighted average cost of acquisition

a) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Transactions")

There has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions").

There has been no Secondary Transactions involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days

c) Since there are no eligible transactions of our Company reported in (a) or (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.

Since there are no such transactions to report to under (a) and (b) above, information based on last five primary or secondary transactions (secondary transactions where our Promoters/members of our Promoter Group or Promoter Selling Shareholder or Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), during the three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as below.

Date of allotment/ transaction	No. of Equity Shares	Face value per Equity Share (₹)	Issue price/ Transfer price per Equity Share (₹)	Nature of allotment/ transaction	Nature of consideration	Total consideration (₹ in lakhs)
i. Primary Transactions						
NIL	NIL	NIL	NIL	NIL	NIL	NIL
ii. Secondary Transactions						
March 13, 2024	500	10	44.00	Transfer	Cash	0.22
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
I. WACA of Equity Shares based on primary issuances undertaken during the three immediately preceding years						NIL
ii. WACA of Equity Shares based on secondary transactions undertaken during the three immediately preceding years						44.00

10. Weighted average cost of acquisition, floor price and cap price

In respect of the above transactions, set out below are the details of the weighted average cost of acquisition as compared to the Floor Price and Cap Price:

Type of Transactions	Weighted average cost of acquisition of Equity shares of ₹ 10 each (₹ per Equity Shares)	Floor price* (i.e. ₹ 93)	Cap price* (i.e. ₹ 99)
I. Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan / employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	Nil	NA	NA
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or shareholder(s) having the right to nominate director(s) in the Board area party to the transaction, during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition nor sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	Nil	NA	NA
III. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, is as below.	44.00	2.11	2.25
Type of transactions	**WACA (in ₹)**	**Floor Price (in ₹)**	**Cap Price (in ₹)**
a) WACA* of Equity Shares based on primary issuances undertaken during the three immediately preceding years	NA ^	NA^	NA^
b) WACA* of Equity Shares based on secondary transactions under taken during the three immediately preceding years	44.00 ^	2.11^	2.25^

^ Since, there were no primary and secondary sales / acquisition of Equity Shares (equity/ convertible securities) transactions in last 18 months and not older than 3 years from the date of the Red Herring Prospectus, the detail as required under paragraph 9(a) and 9(b)above is not applicable.

** To be updated at Prospectus stage.*

11. The Issue Price is [●] times of the face value of the Equity Shares

The Issue Price of ₹ [●] has been determined by our Company, in consultation with the BRLM, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above stated qualitative and quantitative parameters.

Investors should read the above-mentioned information along with ***"Risk Factors"***, ***"Business Overview"***, ***"Restated Consolidated Financial Statements"*** and ***"Management's Discussion and Analysis of Financial Conditions and Results of Operations"*** on pages 28, 119, 185 and 219, respectively, to have a more informed view.

The trading price of the Equity Shares of our Company could decline due to the factors mentioned in ***"Risk Factors"*** on page 28 and you may lose all or part of your investments.

12. Justification for Basis of Issue Price

Explanations for Issue Price being [●] times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares along with our Company's key performance indicators and financial ratios for the Fiscal 2025, Fiscal 2024 and Fiscal 2023 and in view of the external factors which may have influenced the pricing of the Issue, are provided below:

For the Fiscal 2025, Fiscal 2024 and Fiscal 2023, our revenue from operations was ₹ 32,699.50 Lakhs, ₹ 24,437.53 Lakhs and ₹ 24,805.19 Lakhs, respectively, and our profit after tax for the Fiscal 2025, Fiscal 2024 and Fiscal 2023 was ₹ 757.05 Lakhs, ₹ 501.72 Lakhs and ₹47.39 Lakhs, respectively. Our EBITDA in Fiscal 2025, Fiscal 2024 and Fiscal 2023 was ₹ 1,263.91 Lakhs, ₹ 817.24 Lakhs and ₹ 308.01 Lakhs, respectively.

Our revenue from Branded sales has grown at CAGR of 22.28% for the Fiscal 2023 to Fiscal 2025. Our revenue from Branded sale of wheat during the corresponding period was ₹9,776.62 Lakhs, ₹7,499.78 Lakhs and ₹6,538.70 Lakhs for the Fiscal 2025, Fiscal 2024 and Fiscal 2023, representing 29.90%, 30.69% and 26.36% of our revenue from operations, respectively.

Incorporated in 1998, we carry on the business of agricultural produce aggregator. As an agricultural produce aggregator, we consolidate agriculture produce namely, wheat, mustard, coriander, maize, flax seeds, soyabean from the vast network of small and fragmented farmers. We grade these produces based on quality and sell in bulk ("raw") to our diversified customer base which includes, corporates, flour mills, solvent-extraction plant/ oil mills, export or agriculture-processors across India. As on March 31, 2025, our revenue from bulk/ traded sales (including MILL quality) were ₹ 22,922.88 Lakhs.

We sell processed wheat under our brand "Sharbati", "Happyfamily", and "Taj Mahal" through our network of distributors and dealers across, Rajasthan, Uttar Pradesh, Maharashtra, Haryana, Punjab, Delhi and Chandigarh ("Branded sales"). Further, we also sell the low-quality processed wheat in bulk ("Mill quality"). As on March 31, 2025, we engage with over 123 distributor and dealer network.

Our Company also owns 52,050 sq. mtr. of vacant property in Kota, Rajasthan.

INDICATIVE TIMELINE FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - **Upto 5 PM on T Day.** Electronic Applications (BankASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - **Upto 4 PM on T Day.** Electronic Applications (Syndicate Non-Individual Investors, Non-Individual Applications) - **Upto 3 PM on T Day.**
	Physical Applications (Bank ASBA) - **Upto 1 PM on T Day.** Physical Applications (Syndicate Non-Individual Investors, Non-Individual Applications of QIBs and NIIs) - **Upto 12 PM on T Day** and Syndicate members shall transfer such applications to banks **before 1 PM on T Day.**
Bid Modification	From Issue opening date up to **5 PM on T Day.**
Validation of bid details with depositories	From Issue opening date up to **5 PM on T Day.**
Reconciliation of UPI mandate transactions on daily basis (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day-5 PM**
Issue Closure T day	**T Day-4 PM** for QIB and NII categories **T Day - 4 PM** for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**
Third party check on Non-UPI applications	On daily basis and to be completed **before 1 PM on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs - For syndicate ASBA UPI ASBA	**Before 09:30 pm on T + 1 day** All SCSBs for Direct ASBA- **Before 07:30 PM on T Day** Syndicate ASBA - **Before 07:30 PM on T Day**
Finalization of rejections and completion of basis	Before **6 PM on T + 1 day.**
Approval of basis by Stock Exchange	Before **9 PM on T + 1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA- To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than **9:30 AM on T+2 day.** Completion before **2 PM on T+2 day for fund transfer;** Completion before **4 PM on T+2 day for unblocking**
Corporate action execution for credit of shares	Initiation before **2 PM on T+2 day** Completion before **6 PM on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 PM on T+2 day**
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before **9 PM on T+2 day.**
Trading starts T +3 day	**T+3 day**

Submission of Bids

Bid/ Issue Period (except the Bid/Issue Closing Date) *	
Submission and Revision in Bids	Only between 10.00 a.m. and 5:00 p.m. IST
Bid/Issue Closing Date	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) for IBs	Only between 10.00 a.m. and up to 5:00 p.m. IST
Submission of electronic applications (Bank ASBA through online channels like internet banking, mobile banking and syndicate ASBA applications through UPI as a payment mechanism where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4:00 p.m. IST
Submission of electronic applications (Syndicate Non-Individual Investor, Non-Individual applications)	Only between 10.00 a.m. and up to 3:00 p.m. IST
Submission of physical applications	Only between 10.00 a.m. and up to 1:00 p.m. IST
Submission of physical applications (Syndicate Non-Individual Investor, Non-Individual applications where Bid amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12:00 p.m. IST
Modification / Revision / Cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories#	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by IBs	Only between 10:00 a.m. and up to 4:00 p.m. IST

**UPI mandate end time shall be 5:00 p.m. on the Bid/Issue Closing Date.*

#QIBs and Non-Institutional Bidders can neither revise their Bids downwards nor cancel/ withdraw their Bids

On the Bid/Issue Closing Date, the Bids shall be uploaded until:

i) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Bidders, and

ii) until 4.00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Bids by Individual Bidders.

Event	Indicative Dates
BID/ ISSUE OPENING DATE	Friday , September 26, 2025
BID/ ISSUE CLOSING DATE	Tuesday, September 30, 2025
FINALIZATION OF BASIS OF ALLOTMENT WITH THE BSE SME (T+1)	On or about Wednesday, October 01, 2025
INITIATION OF ALLOTMENT / REFUNDS / UNBLOCKING OF FUNDS FROM ASBA ACCOUNT OR UPI ID LINKED BANK ACCOUNT* (T+2)	On or about Friday, October 03, 2025
CREDIT OF EQUITY SHARES TO DEMAT ACCOUNTS OF ALLOTTEES (T+2)	On or about Friday October 03, 2025
COMMENCEMENT OF TRADING OF THE EQUITY SHARES ON THE STOCK EXCHANGE (T+3)	On or about Monday October 06, 2025

ASBA* **Simple, Sale, Smart way of Application-Make use of it!!!**

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below.**

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI

UPI - Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹ 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors. UPI may be availed by (i) Individual Investors in the Individual Investors Portion and (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 278 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI athttps://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi= yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bankfor the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their email ID as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period by a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Issue shall be allocated on a proportionate basis to QIBs, Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made by the Individual Investors using third party bank account or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see ***"Issue Procedure"*** beginning on page 278 of the RHP.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see ***"History and Certain Corporate Matters"*** on page 149 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled ***"Material Contracts and Documents for Inspection"*** on page 333 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, the Authorized share Capital of the Company is ₹11,00,00,000 divided into 1,10,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue ₹ 6,50,00,000 divided into 65,00,000 Equity Shares of face value ₹10 each. For details, please see the Section titled ***"Capital Structure"*** on the page 71 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Mr. Vishal Garg- 50 Equity Shares, Late. Rukmani Devi Garg-50 Equity Shares, Mrs. Usha Garg 50 Equity Shares, Mrs. Ragini Garg 50 Equity Shares aggregating to 200 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, for details, please see the Section titled ***"History and Corporate Structure"*** and ***"Capital Structure"*** on pages 149 and 71 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the BSE SME. Our Company has received an "In-principle" approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated May 16, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited. A signed copy of the RHP has been submitted for registration to the ROC on September 22, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The RHP has been filed with SEBI, the SEBI shall not issue any observation on the RHP. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 256 of the RHP.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE LIMITED ('BSE SME'): As required, a copy of the Red Herring Prospectus has been submitted to BSE Limited. The Disclaimer Clause as intimated by the BSE Limited to us, post scrutiny of this Red Herring Prospectus will be produced by our Company in the Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The

NOTICE

Declaration of Distribution (of Income & Capital) (Previously Referred as Dividend) Under Various Schemes of Axis Mutual Fund:

Axis Mutual Fund Trustee Limited, Trustee to Axis Mutual Fund ("the Fund") has approved the declaration of Distribution (of Income & Capital) (previously referred as dividend) under the Income Distribution cum Capital Withdrawal (IDCW) options of following schemes, the particulars of which are as under:

Name of the Schemes /Plans	Quantum of Distribution (of income & capital) (₹ per unit)#	Record Date*	Face Value (per Unit ₹)	NAV as on September 19, 2025 (per unit) (₹)
Axis Arbitrage Fund - Regular Plan - Monthly IDCW Option	0.05	September 25, 2025	10	11.1444
Axis Arbitrage Fund - Direct Plan - Monthly IDCW Option				12.2131
Axis Equity Savings Fund - Regular Plan - Monthly IDCW Option	0.09			11.78
Axis Equity Savings Fund - Direct Plan - Monthly IDCW Option				13.88
Axis Equity Savings Fund - Regular Plan - Quarterly IDCW Option	0.27			12.37
Axis Equity Savings Fund - Direct Plan - Quarterly IDCW Option				14.35
Axis Aggressive Hybrid Fund - Regular Plan - Monthly IDCW Option	0.10			13.44
Axis Aggressive Hybrid Fund - Direct Plan - Monthly IDCW Option				16.69
Axis Aggressive Hybrid Fund - Regular Plan - Quarterly IDCW Option	0.30			14.05
Axis Aggressive Hybrid Fund - Direct Plan - Quarterly IDCW Option				15.90
Axis Multi Asset Allocation Fund - Regular Plan - Monthly IDCW Option	0.15			19.7378
Axis Multi Asset Allocation Fund- Direct Plan - Monthly IDCW Option				26.8415
Axis Income Plus Arbitrage Active FOF - Regular Plan - Quarterly IDCW Option	0.15			11.4295
Axis Income Plus Arbitrage Active FOF - Direct Plan - Quarterly IDCW Option	0.10			12.0443
Axis Income Plus Arbitrage Active FOF - Regular Plan – Half Yearly IDCW Option	0.40			12.4144
Axis Income Plus Arbitrage Active FOF - Direct Plan - Half Yearly IDCW Option				11.8622
Axis Dynamic Bond Fund - Regular Plan - Quarterly IDCW Option	0.10			11.3003
Axis Dynamic Bond Fund - Direct Plan - Quarterly IDCW Option				11.2562
Axis Dynamic Bond Fund - Regular Plan - Half Yearly IDCW Option	0.20			11.7138
Axis Dynamic Bond Fund – Direct Plan - Half Yearly IDCW Option				12.8130
Axis Strategic Bond Fund – Regular Plan - Quarterly IDCW Option	0.20			10.3592
Axis Strategic Bond Fund – Direct Plan - Quarterly IDCW Option				10.6022
Axis Strategic Bond Fund – Regular Plan - Half Yearly IDCW Option	0.40			10.7866
Axis Strategic Bond Fund - Direct Plan - Half Yearly IDCW Option				12.1443
Axis Conservative Hybrid Fund - Regular Plan - Quarterly IDCW Option	0.20			10.9724
Axis Conservative Hybrid Fund - Direct Plan - Quarterly IDCW Option				13.3262
Axis Conservative Hybrid Fund - Regular Plan - Half Yearly IDCW Option	0.25			13.1051
Axis Conservative Hybrid Fund - Direct Plan - Half Yearly IDCW Option	0.35			13.8541
Axis Gilt Fund - Regular Plan - Half Yearly IDCW Option	0.10			11.7850
Axis Gilt Fund – Direct Plan - Half Yearly IDCW Option				12.2734
Axis Long Duration Fund - Regular Plan - Quarterly IDCW Option	2.50		1000	1189.2747
Axis Long Duration Fund - Direct Plan - Quarterly IDCW Option				1204.3137
Axis Money Market Fund - Regular Plan - Quarterly IDCW Option	10.00			1163.0888
Axis Money Market Fund - Direct Plan - Quarterly IDCW Option				1176.4670
Axis Floater Fund - Regular Plan - Quarterly IDCW Option	3.00			1250.2832
Axis Floater Fund - Direct Plan - Quarterly IDCW Option				1268.1902

#As reduced by the amount of applicable statutory levy, if any.

*or the immediately following Business Day if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the above stated IDCW option of the schemes/plans would fall to the extent of payout and statutory levy, if any.

The Distribution would be paid to the beneficial owners / unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the said schemes/plans at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the Register of unit holders maintained with Registrar and Transfer Agent under the IDCW options of the schemes/plans as at the close of the business hours on the record date.

Investors may kindly note that declaration of Distribution is subject to availability of distributable surplus on the record date/ ex-distribution date. In case the distributable surplus is less than the quantum of Distribution on the record date/ex-distribution date, the entire available distributable surplus in the schemes/plans will be declared as Distribution.

Investors are requested to kindly take note of the above.

For Axis Asset Management Company Limited
(CIN - U65991MH2009PLC189558)
(Investment Manager to Axis Mutual Fund)

Place : Mumbai — **Sd/-**
Date : September 22, 2025 — **Gop Kumar Bhaskaran**
No. : 65/2025-26 — **Managing Director & Chief Executive Officer**

The sponsor - Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

AXIS MUTUAL FUND

One Lodha Place, 22nd & 23rd Floor, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra, Pin Code - 400 013, India.
TEL : (022) 6311 1001, **EMAIL :** customerservice@axismf.com, **WEBSITE :** www.axismf.com.

इंडियन बैंक Indian Bank
इलाहाबाद ALLAHABAD

Corporate Office, Chennai

Indian Bank, a leading Public Sector Bank, has floated following RFPs.

1) **RFP for Procurement of 6000 Device-based Mobile Device Management SaaS based (Cloud) Solution licenses with Tunnelling feature for a subscription period of 3 years along with one-time OEM implementation.**
2) **RFP for Selection and Appointment of service provider for Incident Response, Cyber/Digital forensic services, Red Team, Table top & Cyber Drill Exercise.**

Interested parties may refer Bank's Website: **https://www.indianbank.in/tenders & GeM portal** for details.

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

RailTel

(A Govt. of India undertaking)
(CIN: L64202DL2000GOI107905)

Tender No. : RailTel/Tender/OT/ER/HQ/2025-26/1567-1568, Dated: 22.09.2025

RailTel/ER invites e-bids from eligible bidders for the work of "Hiring of dark fiber links for Last Mile Connectivity of various offices of Airport Authority of India (AAI) in Guwahati and Ranchi Territories for RailTel Corporation of India Ltd., Eastern Region". Detailed Tender Notice / Tender Document is available on **https://www.railtel.in, https://eprocure.gov.in** and **https://railtel.enivida.com.** All future Addendum / Corrigendum etc. will be uploaded on RailTel website, CPP Portal and eNivida Portal. Bidders have to submit their bid on eNivida Portal only.

NPCL — Noida Power Company Limited

NOIDA POWER COMPANY LIMITED

Electric Sub Station, Knowledge Park-IV, Greater Noida-201310
(CIN: U31200UP1992PLC014506)

TENDER NOTICE — Date: 22.09.2025

Sealed tender under Two Bid System (Technical & Commercial) are invited from all the interested bidders

NIT No.	Tender Description	EMD (Rs.)	Start and Due Date & Time of Submission
NPCL/FY25-26/BOP/37	Supply of Balance of Plant and Erection, Testing & Commissioning of 33/11kV Substations at Greater Noida	6 Lakh	23.09.2025 & 16.10.2025 (up to 15:00 hours)

Cost of Tender Document (Incl. GST) Rs 1180/-
For other tender details and further amendment/corrigendum, please visit our website
www.noidapower.com-->Procurement-->Tenders

DGM (CMM)

PUBLIC NOTICE

(Calling for claims from the creditors U/S Section 102 of The Insolvency and Bankruptcy Code, 2016)
FOR THE ATTENTION OF THE CREDITORS OF SHRI. REBBA DHANALAKSHMI

RELEVANT PARTICULARS

1	Name of the Personal Guarantor.	**Shri. Rebba Dhanalakshmi**
2	Husband's Name	**Shri. Satyanarayana**
3	Address of the Personal Guarantor as per the records available with the Resolution Professional.	MIG-18, Housing Board Colony, Machilipatnam, Krishna District – 521001, Andhra Pradesh
4	Date of Insolvency resolution application made under sec.95 of IBC, 2016, from which the Interim Moratorium commences	25-07-2024
5	Company Petition No. and date of admission ordering commencement of the Insolvency Resolution Process against the Personal guarantor (PG) and date of declaration of Moratorium, by Honorable Adjudicating Authority.	CP (IB) No.50/95/AMR/2024 Order Dated 16-09-2025 (Order uploaded in NCLT website on 17-09-2025)
6	Estimated dateof closure of Personal insolvency resolution process (PIRP)	15-03-2026 {180 days from the date of Commencement of (PIRP)}.
7	Name and registration number of the insolvency professional acting as Resolution Professional	Kalvakolanu Murali Krishna Prasad IBBI/IPA-001/IP-P00967/2017-2018/11588
8	Address and e-mail of the Resolution professional, as registered with the Board	H No. 8-27, Mythripuram Colony, Jillelguda, Karmanghat, Vyshalinagar Post, Hyderabad-500 079. e-mail: rvrmarine.pgs@gmail.com
9	Address and e-mail to be used for correspondence with the Resolution Professional	As above.
10	Last date for submission of claims	14-10-2025
11	Relevant Forms are available at	rvrmarine.pgs@gmail.com/or www.ibbi.gov.in/home/downloads

Notice is hereby given that the **National Company Law Tribunal, Amaravati bench** has ordered the commencement of a **Personal Insolvency Resolution Process (PIRP) against Shri. Rebba Dhanalakshmi w/o Shri. Satyanarayana of R V R Marine Products Limited (CD) on 16-09-2025** (Order uploaded in NCLT website on 17-09-2025).

The Creditors of Shri. Rebba Dhanalakshmi w/o Shri. Satyanarayana, are hereby called upon to submit their claims Form B (under regulation 7(1) of Insolvency Resolution Process for Personal Guarantors to Corporate Debtors), Regulations, 2019, by way of electronic communication, or courier/speed post or Registered post, with proof on or before 14-10-2025 to the Resolution Professional at the address mentioned against Sl. No. 8. Submission of false or misleading proof of claim shall attract penalties.

Sd/-Kalvakolanu Murali Krishna Prasad,
Resolution Professional
IBBI/IPA-001/IP-P00967/2017-2018/11588
AFA Valid up to 31-12-2025

Date: 23-09-2025
Place: Hyderabad

Whirlpool

WHIRLPOOL OF INDIA LIMITED

CIN No: L29191PN1960PLC020063
Regd. Office: Plot No. A-4 MIDC, Ranjangaon, Taluka- Shirur, Distt.- Pune - 412220, Maharashtra
Corporate Office: Plot 40, Sector-44, Gurugram - 122002, Haryana
Website: www.whirlpoolindia.com, **Email:** investor_contact@whirlpool.com

ATTENTION SHAREHOLDERS

Opening of Special Window for Re-lodgement of Transfer of requests of Physical Shares

Notice is hereby given to Shareholders that in terms of SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, a Special window has been opened for a period of six months, from July 07, 2025 to January 06, 2026, to facilitate re-lodgement of transfer requests of physical shares.

This facility is available for transfer deeds that were lodged prior to April 01, 2019, but were rejected/returned/not attended to due to deficiency in the documents/process/ or otherwise.

All transfer requests duly rectified and re-lodged during the aforesaid period will be processed through the transfer-cum-demat mode, i.e., the shares will be issued only in dematerialised form after transfer. The lodger(s) must have a demat account and provide the Client Master List (CML) along with the transfer document(s), share certificate(s) and other necessary document(s) while lodging the documents for transfer with our Registrar and Share Transfer Agent (RTA).

Eligible shareholders are requested to contact the Company's RTA i.e. **MUFG Intime India Private Limited** *(formerly known as Link Intime India Private Limited) at* Noble Heights, 1st Floor, Plot, NH 2, C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi - 110058, Tel. No. 91-11-41410- 592, 593, 594, E-mail ID: delhi@in.mpms.mufg.com, Website: https://in.mpms.mufg.com/ **OR** contact the Company at investor_contact@whirlpool.com for further assistance.

Eligible shareholders are requested to submit their transfer requests duly completed in all respects on or before the SEBI deadline i.e. **January 06, 2026**.

For Whirlpool of India Limited
Sd/-
Sweta Srivastava
Company Secretary

September 23, 2025
Gurugram, Haryana

PUBLIC NOTICE

(Calling for claims from the creditors U/S Section 102 of The Insolvency and Bankruptcy Code, 2016)
FOR THE ATTENTION OF THE CREDITORS OF SHRI. KANNA MURALI

RELEVANT PARTICULARS

1	Name of the Personal Guarantor.	**Shri. Kanna Murali**
2	Father's Name	**Shri. Venkateshwara Rao**
3	Address of the Personal Guarantor as per the records available with the Resolution Professional.	MIG-19, APHB Colony, By Pass Road, Machilipatnam, Krishna District – 521001, Andhra Pradesh
4	Date of Insolvency resolution application made under sec.95 of IBC, 2016, from which the Interim Moratorium commences	24-07-2024
5	Company Petition No. and date of admission ordering commencement of the Insolvency Resolution Process against the Personal guarantor (PG) and date of declaration of Moratorium, by Honorable Adjudicating Authority.	CP (IB) No.49/95/AMR/2024, Order Dated 16-09-2025 (Order uploaded in NCLT website on 17-09-2025)
6	Estimated dateof closure of Personal insolvency resolution process (PIRP)	15-03-2026 {180 days from the date of Commencement of (PIRP)}.
7	Name and registration number of the insolvency professional acting as Resolution Professional	Kalvakolanu Murali Krishna Prasad IBBI/IPA-001/IP-P00967/2017-2018/11588
8	Address and e-mail of the Resolution professional, as registered with the Board	H No. 8-27, Mythripuram Colony, Jillelguda, Karmanghat, Vyshalinagar Post, Hyderabad-500 079. e-mail: rvrmarine.pgs@gmail.com
9	Address and e-mail to be used for correspondence with the Resolution Professional	As above.
10	Last date for submission of claims	14-10-2025
11	Relevant Forms are available at	rvrmarine.pgs@gmail.com/or www.ibbi.gov.in/home/downloads

Notice is hereby given that the **National Company Law Tribunal, Amaravati bench has ordered the commencement of a Personal Insolvency Resolution Process (PIRP) against Shri. Kanna Murali S/o Shri. Rebba Venkateshwara Rao of R V R Marine Products Limited (CD) on 16-09-2025** (Order uploaded in NCLT website on 17-09-2025).

The Creditors of Shri. Kanna Murali S/o Shri. Rebba Venkateshwara Rao, are hereby called upon to submit their claims Form B (under regulation 7(1) of Insolvency Resolution Process for Personal Guarantors to Corporate Debtors), Regulations, 2019, by way of electronic communication, or courier/speed post or Registered post, with proof on or before 14-10-2025 to the Resolution Professional at the address mentioned against Sl. No. 8. Submission of false or misleading proof of claim shall attract penalties.

Sd/-Kalvakolanu Murali Krishna Prasad, Resolution Professional
IBBI/IPA-001/IP-P00967/2017-2018/11588
AFA Valid up to 31-12-2025

Date: 23-09-2025
Place: Hyderabad

PUBLIC NOTICE

(Calling for claims from the creditors U/S Section 102 of The Insolvency and Bankruptcy Code, 2016)
FOR THE ATTENTION OF THE CREDITORS OF SHRI. REBBA BABU RAO

RELEVANT PARTICULARS

1	Name of the Personal Guarantor.	**Shri. Rebba Babu Rao**
2	Father's Name	**Shri. Rebba Venkateshwara Rao**
3	Address of the Personal Guarantor as per the records available with the Resolution Professional.	MIG-19, APHB Colony, By Pass Road, Machilipatnam, Krishna District – 521001, Andhra Pradesh
4	Date of Insolvency resolution application made under sec.95 of IBC, 2016, from which the Interim Moratorium commences	25-07-2024
5	Company Petition No. and date of admission ordering commencement of the Insolvency Resolution Process against the Personal guarantor (PG) and date of declaration of Moratorium, by Honorable Adjudicating Authority.	CP (IB)No.52/95/AMR/2024, Order Dated 16-09-2025 (Order uploaded in NCLT website on 17-09-2025
6	Estimated dateof closure of Personal insolvency resolution process (PIRP)	15-03-2026 {180 days from the date of Commencement of (PIRP)}.
7	Name and registration number of the insolvency professional acting as Resolution Professional	Kalvakolanu Murali Krishna Prasad IBBI/IPA-001/IP-P00967/2017-2018/11588
8	Address and e-mail of the Resolution professional, as registered with the Board	H No. 8-27, Mythripuram Colony, Jillelguda, Karmanghat, Vyshalinagar Post, Hyderabad-500 079. e-mail: rvrmarine.pgs@gmail.com
9	Address and e-mail to be used for correspondence with the Resolution Professional	As above.
10	Last date for submission of claims	14-10-2025
11	Relevant Forms are available at	rvrmarine.pgs@gmail.com/or www.ibbi.gov.in/home/downloads

Notice is hereby given that the **National Company Law Tribunal, Amaravati bench has ordered the commencement of a Personal Insolvency Resolution Process (PIRP) against Shri. Rebba Babu Rao S/o Shri. Rebba Venkateshwara Rao of R V R Marine Products Limited (CD) on 16-09-2025 (Order uploaded in NCLT website on 17-09-2025).**

The Creditors of Shri. Rebba Babu Rao S/o Shri. Rebba Venkateshwara Rao, are hereby called upon to submit their claims Form B (under regulation 7(1) of Insolvency Resolution Process for Personal Guarantors to Corporate Debtors), Regulations, 2019, by way of electronic communication, or courier/speed post or Registered post, with proof on or before 14-10-2025 to the Resolution Professional at the address mentioned against Sl. No. 8. Submission of false or misleading proof of claim shall attract penalties.

Sd/-Kalvakolanu Murali Krishna Prasad
Resolution Professional
IBBI/IPA-001/IP-P00967/2017-2018/11588
AFA Valid up to 31-12-2025

Date: 23-09-2025
Place: Hyderabad

PUBLIC NOTICE

Calling for claims from the creditors U/S Section 102 of The Insolvency and Bankruptcy Code, 2016)
FOR THE ATTENTION OF THE CREDITORS OF SHRI. REBBA SATISH

RELEVANT PARTICULARS

1	Name of the Personal Guarantor.	**Shri. Rebba Satish**
2	Father's Name	**Shri. R. Babu Rao**
3	Address of the Personal Guarantor as per the records available with the Resolution Professional.	MIG-18, APHB Colony, By Pass Road, Machilipatnam, Krishna District – 521001, Andhra Pradesh
4	Date of Insolvency resolution application made under sec.95 of IBC, 2016, from which the Interim Moratorium commences	25-07-2024
5	Company Petition No. and date of admission ordering commencement of the Insolvency Resolution Process against the Personal guarantor (PG) and date of declaration of Moratorium, by Honorable Adjudicating Authority.	CP (IB) No.51/95/AMR/2024, Order Dated 16-09-2025 (Order uploaded in NCLT website on 17-09-2025)
6	Estimated dateof closure of Personal insolvency resolution process (PIRP)	15-03-2026 {180 days from the date of Commencement of (PIRP)}.
7	Name and registration number of the insolvency professional acting as Resolution Professional	Kalvakolanu Murali Krishna Prasad IBBI/IPA-001/IP-P00967/2017-2018/11588
8	Address and e-mail of the Resolution professional, as registered with the Board	H No. 8-27, Mythripuram Colony, Jillelguda, Karmanghat, Vyshalinagar Post, Hyderabad-500 079. e-mail: rvrmarine.pgs@gmail.com
9	Address and e-mail to be used for correspondence with the Resolution Professional	As above.
10	Last date for submission of claims	14-10-2025
11	Relevant Forms are available at	rvrmarine.pgs@gmail.com/or www.ibbi.gov.in/home/downloads

Notice is hereby given that the **National Company Law Tribunal, Amaravati bench has ordered the commencement of a Personal Insolvency Resolution Process (PIRP) against Shri. Rebba Satish S/o Shri. R. Babu Rao of R V R Marine Products Limited (CD) on 16-09-2025 (Order uploaded in NCLT website on 17-09-2025).**

The Creditors of Shri. Shri. Rebba Satish S/o Shri. R. Babu Rao, are hereby called upon to submit their claims Form B (under regulation 7(1) of Insolvency Resolution Process for Personal Guarantors to Corporate Debtors), Regulations, 2019, by way of electronic communication, or courier/speed post or Registered post, with proof on or before 14-10-2025 to the Resolution Professional at the address mentioned against Sl. No. 8. Submission of false or misleading proof of claim shall attract penalties.

Sd/-Kalvakolanu Murali Krishna Prasad
Resolution Professional
IBBI/IPA-001/IP-P00967/2017-2018/11588
AFA Valid up to 31-12-2025

Date: 23-09-2025
Place: Hyderabad

PUBLIC NOTICE

Calling for claims from the creditors U/S Section 102 of The Insolvency and Bankruptcy Code, 2016)
FOR THE ATTENTION OF THE CREDITORS OF SHRI. REBBA SATYANARAYANA

RELEVANT PARTICULARS

1	Name of the Personal Guarantor.	**Shri. Rebba Satyanarayana**
2	Father's Name	**Shri. Rebba Venkateshwara Rao**
3	Address of the Personal Guarantor as per the records available with the Resolution Professional.	MIG-18, Housing Board Colony, Machilipatnam, Krishna District – 521001, Andhra Pradesh
4	Date of Insolvency resolution application made under sec.95 of IBC, 2016, from which the Interim Moratorium commences	24-07-2024
5	Company Petition No. and date of admission ordering commencement of the Insolvency Resolution Process against the Personal guarantor (PG) and date of declaration of Moratorium, by Honorable Adjudicating Authority.	CP (IB) No.48/95/AMR/2024, Order Dated 16-09-2025 (Order uploaded in NCLT website on 17-09-2025)
6	Estimated dateof closure of Personal insolvency resolution process (PIRP)	15-03-2026 {180 days from the date of Commencement of (PIRP)}.
7	Name and registration number of the insolvency professional acting as Resolution Professional	Kalvakolanu Murali Krishna Prasad IBBI/IPA-001/IP-P00967/2017-2018/11588
8	Address and e-mail of the Resolution professional, as registered with the Board	H No. 8-27, Mythripuram Colony, Jillelguda, Karmanghat, Vyshalinagar Post, Hyderabad-500 079. e-mail: rvrmarine.pgs@gmail.com
9	Address and e-mail to be used for correspondence with the Resolution Professional	As above.
10	Last date for submission of claims	14-10-2025
11	Relevant Forms are available at	rvrmarine.pgs@gmail.com/or www.ibbi.gov.in/home/downloads

Notice is hereby given that the **National Company Law Tribunal, Amaravati bench has ordered the commencement of a Personal Insolvency Resolution Process (PIRP) against Shri. Rebba Satyanarayana S/o Shri. Rebba Venkateshwara Rao Personal Guarantor of R V R Marine Products Limited (CD) on 16-09-2025 (Order uploaded in NCLT website on 17-09-2025).**

The Creditors of Shri. Rebba Satyanarayana S/o Shri. Rebba Venkateshwara Rao, are hereby called upon to submit their claims Form B (under regulation 7(1) of Insolvency Resolution Process for Personal Guarantors to Corporate Debtors), Regulations, 2019, by way of electronic communication, or courier/speed post or Registered post, with proof on or before 14-10-2025 to the Resolution Professional at the address mentioned against Sl. No. 8.Submission of false or misleading proof of claim shall attract penalties.

Sd/-Kalvakolanu Murali Krishna Prasad
Resolution Professional
IBBI/IPA-001/IP-P00967/2017-2018/11588
AFA Valid up to 31-12-2025

Date: 23-09-2025
Place: Hyderabad

.....Continued from previous page

COMPANY SECRETARY AND COMPLIANCE OFFICER

RDG

Mrs. Ayushi Agrawal
Plot No. 7, Bhamashah Mandi Anantpura, Kota,
Rajasthan - 324005, India. **Telephone:** + 91 7891517187
E-mail: info@rdgagro.com **Website:** www.rdgagro.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the Issue. Full copy of the RHP is available on the website of SEBI at www.sebi.gov.in , website of the Company at www.rdgagro.com , the website of the BRLM to the Issue at https://www.fedsec.in , the website of BSE Limited at www.bseindia.com respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE Limited at www.rdgagro.com, https://www.fedsec.in and www.bseindia.com , respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Rukmani Devi Garg Agro Impex Limited, Telephone: +91-9589116050; BRLM: Fedex Securities Private Limited, Telephone: +91 81049 85249 and the Syndicate Member: Rikhav Securities Limited, Telephone: 022-69078200 / 300 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

SYNDICATE MEMBER: Rikhav Securities Limited

SUB-SYNDICATE MEMBERS:

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

For and on behalf of the Board of Directors
Rukmani Devi Garg Agro Impex Limited
Sd/-
Mrs. Ayushi Agrawal
Company Secretary & Compliance Officer

Date : September 22, 2025
Place: Kota

Disclaimer- Rukmani Devi Garg Agro Impex Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the RHP dated September 22, 2025 has been filed with the Registrar of Companies, Jaipur and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com and is available on the website of the BRLM at www.fedsec.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled ***"Risk Factors"*** beginning on page 28 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***"Securities Act")*** or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES

(Please Scan the QR code to view the RHP)

RDG GROUP

RUKMANI DEVI GARG AGRO IMPEX LIMITED

Our Company was originally incorporated as a private limited company in the name and style of *"Rukmani Devi Garg Agro Impex Private Limited"* under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters- History and Background" and "History and Certain Corporate Matters – Changes in the Registered Office" on page 149 of the Red Herring Prospectus (**"RHP"**) dated September 22, 2025 .

Registered Office: Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India; | **Corporate Office:** N.A. | Contact Person: Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | **Telephone:** + 91 7891517187 **Email Id:** info@rdgagro.com.; | **Website:** www.rdgagro.com | **Corporate Identity Number:** U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE: MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE ISSUE

INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77% AND 25.42 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 265 OF THE RHP.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹ 93 TO ₹ 99 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE FLOOR PRICE IS 9.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-2025 AT THE FLOOR PRICE IS 7.98 TIMES AND AT THE CAP PRICE IS 8.50TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLE OF 1200 EQUITY SHARES THERAFTER.

BID/ISSUE PROGRAMME

BID/ISSUE OPENS ON: FRIDAY, SEPTEMBER 26, 2025
BID/ISSUE CLOSES ON: TUESDAY, SEPTEMBER 30, 2025 ^ *

*Company in consultation with BRLM has decided that no participation by anchor investors will be considered in the IPO.

^ UPI Mandate end time shall be at 5:00 pm on the Bid/Issue closing date.

Incorporated in 1998, we carry on the business of agricultural produce aggregator namely for wheat, mustard, coriander, maize, flax seeds, soyabean, mustard doc and as processor of agricultural produce, namely wheat. We sell the agricultural produce and the processed wheat to corporates, flour mills, solvent-extraction plant/ oil mills and agriculture-processors across India. Further, we also sell our processed wheat under our brand "Sharbati", "Happyfamily" and "Taj Mahal" through our network of dealers and distributors across, Rajasthan, Uttar Pradesh, Maharashtra, Haryana, Punjab, Delhi and Chandigarh (***"Branded sales"***).

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

DETAILS OF ALLOCATION

- **QIB CATEGORY: NOT MORE THAN 50% OF THE NET ISSUE**
- **INDIVIDUAL INVESTORS CATEGORY : NOT LESS THAN 35% OF THE NET ISSUE**
- **NON INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE NET ISSUE**
- **MARKET MAKER RESERVATION PORTION: 1,20,000 EQUITY SHARES OR 5.05 % OF THE ISSUE SIZE**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 22, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ***"Basis for Issue Price"*** beginning on page 94 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in ***"Basis for Issue Price"*** beginning on page 94 of the RHP and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" on page 28 of RHP

i. Risk to Investors: Summary Description of Key Risk Factors Based On Materiality.

1. We derive our revenue from trading in agricultural commodities, procurement of which is heavily dependent on third party suppliers.
2. Our products are in the nature of commodities and their prices are subject to fluctuations that may affect our profitability.
3. Our business is subject to seasonal volatility, which may contribute to fluctuations in our results of operations and financial condition.
4. Our Company has experienced negative cash flows in some prior periods and may do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations.
5. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.

ii. Details of suitable ratios of our Company and its peer group for the latest full financial year

Name of the Company	CMP	Face Value (₹)	Revenue from Operations (₹ in Lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	EBITDA (₹ in Lakhs)	P/E*	Return on Net Worth (%)	Net Worth (₹ in Lakhs)	Net Asset Value Per Equity Share (₹)	Return on Equity (%)	Return On Capital Employed (%)
Rukmani Devi Garg Agro Impex Limited*	[●]	10	24,437.53	7.72	7.72	1263.91	[●]	20.18%	2,485.65	38.24	23.35	15.61
Listed Peers*												
NHC Foods Limited	1.10	10	20,924.40	0.11	0.11	1469.00	10.00	8.45%	2,777.04	23.43	8.15	12.99
Neelkanth Limited (Formerly known as RT Exports Limited)	49.44	10	571.85	0.02	0.02	15.34	2472.00	3.14%	958.42	21.99	0.08	0.51

Notes:

Financial information for Company is derived from the Restated Consolidated Financial Statement for the year ended March 31, 2025.

For listed peers:

a. *All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/annual results as available of the respective company for the year ended March 31, 2025 submitted to stock exchanges.*

b. *P/E Ratio has been computed based on the closing market price (CMP) of equity shares on the Stock Exchange on September 19, 2025, divided by the Basic/Diluted EPS as applicable, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered.*

c. *Return on Net Worth (%) = Net Profit for the year divided by Average Net-Worth (Total Equity) for the year.*

d. *NAV per share is computed as the Net-Worth (Total Equity) divided by the outstanding number of equity shares at the end of the year*

iii. Weighted Average Return on Net worth (RoNW)

Return on Net Worth (RoNW) as per Restated Consolidated Financial Statements

Financial Year	Return on Net Worth (%)	Weights
March 31, 2023	2.39%	1
March 31, 2024	20.18%	2
March 31, 2025	23.35%	3
Weighted Average	**18.80%**	

Note: *Return on Net worth has been calculated as per the following formula:*

1. *Return on Net Worth (%) = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / Net worth as restated as at year/period end.*
2. *Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.*
3. *Net worth means the aggregate value of the paid-up equity share capital premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit balance of the profit and loss account.*

iv. **Disclosures as per clause (9)(K)(4) of Part A to Schedule VI**

a) **The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days *("Primary Transactions")***

There has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days *("Secondary Transactions")*.**

There has been no Secondary Transactions involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days

c) **Since there are no eligible transactions of our Company reported in (a) or (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.**

Since there are no such transactions to report to under (a) and (b) above, information based on last five primary or secondary transactions (secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), during the three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as below

Date of allotment/ transaction	No. of Equity Shares	Face value per Equity Share (₹)	Issue price/ Transfer price per Equity Share (₹)	Nature of allotment/ transaction	Nature of consideration	Total consideration (₹in lakhs)
i. Primary Transactions						
NIL	NIL	NIL	NIL	NIL	NIL	NIL
ii. Secondary Transactions						
March 13, 2024	500	10	44.00	Transfer	Cash	0.22
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
i. WACA of Equity Shares based on primary issuances undertaken during the three immediately preceding years						NIL
ii. WACA of Equity Shares based on secondary transactions undertaken during the three immediately preceding years						44.00

1. Weighted average cost of acquisition, floor price and cap price

In respect of the above transactions, set out below are the details of the weighted average cost of acquisition as compared to the Floor Price and Cap Price:

Type of Transactions	Weighted average cost of acquisition of Equity shares of ₹ 10 each (₹ per Equity Shares)	Floor price* (i.e. ₹ 93)	Cap price* (i.e. ₹ 99)
I. Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan / employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	Nil	NA	NA
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or shareholder(s) having the right to nominate director(s) in the Board area party to the transaction, during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition nor sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	Nil	NA	NA
III. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, is as below.	44.00	2.11	2.25
Type of transactions	**WACA (in ₹)**	**Floor Price (in ₹)**	**Cap Price (in ₹)**
a) WACA* of Equity Shares based on primary issuances undertaken during the three immediately preceding years	NA ^	NA ^	NA ^
b) WACA* of Equity Shares based on secondary transactions under taken during the three immediately preceding years	44.00 ^	2.11 ^	2.25 ^

^ Since, there were no primary and secondary sales / acquisition of Equity Shares (equity/ convertible securities) transactions in last 18 months and not older than 3 years from the date of the Red Herring Prospectus, the detail as required under paragraph 8(a) and 8(b)above is not applicable.

** To be updated at Prospectus stage.*

ADDITIONAL INFORMATION FOR INVESTORS:

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date

Our Company has not undertaken any pre-issue placements or Pre-IPO Placements from the date of the filing of the DRHP till the date of filing of the RHP.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

There have been no transactions of Equity Shares aggregating up to 1% or more of the paid-up Equity Share capital of our Company by our Promoters and members of our Promoter Group from the date of the filing of the DRHP till the date of filing of the RHP.

3. Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders.

Sr. No	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment			
	Name of Shareholders	Number of Equity Shares	Shareholding (in %)	At the lower end of the price band (₹ 93)		At the Upper end of the price band (₹ 99)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoters (A)							
1	RDG Capital Private Limited	26,38,700	40.60%	26,38,700	29.73%	26,38,700	29.73%
2	Mr. Vishal Garg	23,77,000	36.57%	23,77,000	26.78%	23,77,000	26.78%
3	Mrs. Anju Garg	14,83,500	22.82%	14,83,500	16.71%	14,83,500	16.71%
	Total (A)	**64,99,200**	**99.99%**	**64,99,200**	73.22%	**64,99,200**	73.22%
Promoter Group (B)[(1)]							
4	Shri Vishal Garg & Sons (HUF)	500	0.01%	500	0.01%	500	0.01%
5	Indian Warehousing Corporation Limited	100	Negligible	100	Negligible	100	Negligible
6	Gold Shine Comtrade Private Limited	100	Negligible	100	Negligible	100	Negligible
7	RDG Proteins Limited	100	Negligible	100	Negligible	100	Negligible
	Total (B)	**800**	**0.01%**	**800**	0.01%	**800**	0.01%
Top 10 Shareholders (other than A & B above) (C)							
-	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total (C)	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**
-	**Other Shareholders (other than A, B & C above) (D)**						
	N.A	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**
	Total (D)	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**
	Grand Total (A+B+C+D)	**65,00,000**	**100 %**	**65,00,000**	**73.22%**	**65,00,000**	**73.22%**

Notes:

(1) The Promoter Group shareholders are Shri Vishal Garg & Sons (HUF), Indian Warehousing Corporation Limited, Gold Shine Comtrade Private Limited and RDG Proteins Limited

(2) Includes all options that have been exercised until date of Draft Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

(3) Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The ***"Basis for issue price"*** on page 94 of the RHP has been updated with the above price band. Please refer to the website of the BRLM www.fedsec.in or scan the given QR code for the ***"Basis for issue price"*** updated with the above price band.

The Price Band and the Issue Price will be determined by our Company in consultation with the Book Running Lead Manager, on the basis of assessment of market demand for the Equity Shares issued through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is [●] times the Floor Price and [●] times the Cap Price, and Floor Price is [●] times the face value and the Cap Price is [●] times the face value.

Investors should refer chapters titled ***"Risk Factors"***, ***"Business Overview"***, ***"Restated Consolidated Financial Statements"*** and ***"Management Discussion and Analysis of Financial Condition and Results of Operations"*** on page 28, 119, 185 and 219 respectively of the Red Herring Prospectus to get an informed view before making an investment decision. The trading price of the Equity shares of our Company could decline due to risk factors and you may lose all or part of your investments.

Qualitative Factors

We believe that some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

1. Long-standing relationship with our customers from diverse industry;
2. Large scale procurement and storage capabilities;
3. Strategically located and fully automated processing unit;
4. Consistent focus on quality; and
5. Strong promoter background and an experienced and entrepreneurial management team with a proven track record and a high degree of employee ownership.

For further details, see ***"Business Overview"*** on page 119 of the Red Herring Prospectus.

QUANTITATIVE FACTORS

Some of the information presented below, relating to us, is derived from the Restated Consolidated Financial Statements. For details, see ***"Restated Consolidated Financial Statements"*** on page 185 of the Red Herring Prospectus. Some of the quantitative factors which may form the basis for computing the Issue Price are as follows:

1. Basic and Diluted Earnings per Share (EPS)

Financial Year	Basic and Diluted EPS (in ₹)	Weights
March 31, 2023	0.73	1
March 31, 2024	7.72	2
March 31, 2025	11.65	3
Weighted Average	**8.52**	

Notes:

- *Earnings per Equity Share (Basic & Diluted) = Restated profit for the period/year attributable to the Equity Shareholders /Weighted average number of Equity Shares outstanding during the period/year.*
- *Weighted Average EPS = Aggregate of Year wise weighted EPS divided by the Aggregate weights i.e. [(EPS *Weights) for each year / Total Weights]*
- *Earnings per share calculations are in accordance with accounting standard.*
- *The above statement should be read with significant accounting policies and notes on Restated Consolidated Financial Statements as appearing in the Restated Consolidated Financial Statements.*
- *The face value of the Equity Shares is ₹10 each*
- *The figures disclosed above are derived from the Restated Consolidated Financial Statements.*

2. Price/Earning ("P/E") ratio in relation to Price Band of ₹ 93 to ₹ 99 per Equity Share:

Particulars	P/E at the Floor Price (number of times)	P/E at the Cap Price (number of times)
Based on Basic EPS for Fiscal 2025*	7.98	8.50
Based on Diluted EPS for Fiscal 2025*		

**To be updated at the Prospectus stage.*

3. Industry Peer Group P/E ratio

Based on the peer group information (excluding our Company) given below in this chapter, the highest P/E ratio is 2472.00 the lowest P/E ratio is 10.00.

Particulars	Industry Peer P/E*	Name of the peer company	Face value of the equity shares (₹)
Highest	2472.00	Neelkanth Limited *(Formerly known as RT Exports Limited)*	10
Lowest	10.00	NHC Foods Limited	10
Average	1241.00		

Notes: The industry high and low has been considered from the industry peer set provided below. The industry composite has been circulated as the arithmetic average P/E of the industry peer set as given below.

**CMP of the peer group is as per the closing price as on September 19, 2025, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered, as available on www.bseindia.com.*

4. Return on Net worth (RoNW)

Return on Net Worth (RoNW) as per Restated Consolidated Financial Statements

Financial Year	Return on Net Worth (%)	Weights
March 31, 2023	2.39%	1
March 31, 2024	20.18%	2
March 31, 2025	23.35%	3
Weighted Average	**18.80%**	

Note: *Return on Net worth has been calculated as per the following formula:*

1. *Return on Net Worth (%) = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / Net worth as restated as at year/period end.*

Continued on next page...

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2. *Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.*
3. *Net worth means the aggregate value of the paid-up equity share capital re premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit balance of the profit and loss account.*

5. Net Asset Value per Equity Share:

Particulars	₹ per share
Net Asset Value per Equity Share as of March 31, 2023 (₹ in Lakhs)	30.52
Net Asset Value per Equity Share as of March 31, 2024 (₹ in Lakhs)	38.24
Net Asset Value per Equity Share as of March 31, 2025 (₹ in Lakhs)	49.89
After the Issue*	
- At Floor Price	61.43
- At Cap Price	63.03
At Issue Price	[●]

** Issue Price per Equity Share will be determined on conclusion of the Book Building Process*

Notes:

(i) Net Asset Value per Equity Share is calculated as Net worth attributable to the Equity Shareholders of our Company as at the end of financial period/year divided by the weighted average number of Equity Shares used in calculating basic earnings per share

(ii) Net worth means the aggregate value of the paid-up equity share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, and after deducting, if any the aggregate value of the accumulated losses.

(iii) The figures disclosed above for the Financial Year ended March 31, 2025, March 31, 2024 and March 31, 2023, are based on the Restated Consolidated Financial Statements of the Company.

*For further details, please refer to chapter titled **"Restated Consolidated Financial Statements"** on page 185 of the Red Herring Prospectus.*

6. KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Consolidated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company. The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help it in analysing the growth of various verticals in comparison to our Company's peers, and other relevant and material KPIs of the business of our Company that have a bearing for arriving at the Basis for Issue Price have been disclosed below.

The tables below set forth the details of our certain financial data based on our Restated Consolidated Financial Statements, and KPIs that our Company considers have a bearing for arriving at the basis for the Issue Price. All the financial data based on our Restated Consolidated Financial Statements, operational metrics and KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 22, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s Sarupria Somani & Associates, by their certificate dated September 22, 2025, who hold a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India, and has been included in ***"Material Contracts and Documents for Inspection - Material Documents"*** on page 333 of the Red Herring Prospectus.

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help it in analyzing the growth of business verticals in comparison to our peers.

The KPIs of our Company have been disclosed in the chapters ***"Business Overview"*** and ***"Management's Discussion and Analysis of Financial Condition and Results of Operations"*** on page 119 and 219 of the Red Herring Prospectus respectively. We have described and defined the KPIs, as applicable, in ***"Definitions and Abbreviations"*** on page 2 of the Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this chapter on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue chapter, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

Key Performance Indicators of our Company

Particulars*	As at March 31, 2025	As at March 31, 2024	As at March 31, 2023
Revenue from Operations (₹ in Lakhs) [1]	32,699.50	24,437.53	24,805.19
Growth in Revenue from Operations (%) [2]	33.81%	(1.48%)	NA
EBITDA (₹ in Lakhs) [3]	1,263.91	817.24	308.01
EBITDA Margin (%) [4]	3.87%	3.34%	1.24%
Restated Profit After Tax (₹ in Lakhs)	757.07	501.72	47.39
PAT Margin (%) [5]	2.32%	2.05%	0.19%
Net Worth (₹ in Lakhs) [6]	3,242.73	2,485.65	1,983.93
Capital Employed (₹ in Lakhs) [7]	8,164.10	5,170.07	4,496.70
ROE (%) [8]	23.35%	20.18%	2.39%
ROCE (%) [9]	15.61%	16.60%	7.11%
Net Debt / EBITDA Ratio [10]	3.88	3.27	6.36
Debt Equity ratio [11]	1.52	1.08	1.27

** As certified by our Statutory Auditor, M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 22, 2025*

Notes:

(1) Revenue from Operations means the Revenue from operations as appearing in the Restated Consolidated Financial Statements.

(2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

(3) EBITDA is calculated as restated profit / (loss) before tax for the period / year, plus finance costs and depreciation and amortisation expense reduced by other income

(4) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations

(5) PAT Margin (%) is calculated as Profit After Tax for the year/period divided by Revenue from Operations

(6) Net worth means the aggregate value of the paid-up equity share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, and after deducting, if any the aggregate value of the accumulated losses.

(7) Capital Employed is calculated as total equity plus total borrowings and deferred tax liabilities minus intangible assets.

(8) Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company divided by Net worth.

(9) Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.
-Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit) plus finance costs.

(10) Net Debt-EBITDA Ratio is calculated as Net Debt divided by EBITDA. Net Debt is calculated as total borrowings less cash and cash equivalents.

(11) Debt-Equity Ratio is calculated as Debt divided by total equity.

Explanation of KPI Metrics:

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
Growth in Revenue from Operations	Growth in Revenue from Operations provides information regarding the growth of our business for respective periods
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business
Net worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders 'funds.
RoCE%	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.
Net Debt / EBITDA Ratio	It represents how many years it would take for our Company to pay back its debt if net debt and EBITDA are held constant
Debt Equity ratio	This gearing ratio compares shareholders' equity to company debt to assess the company's amount of leverage and financial stability

7. Comparison with industry peers

While our listed peers (mentioned below), like us, operate in similar industry. Our business may be different in terms of differing business models, different product or focus areas or different geographical presence and hence, may not be strictly comparable.

Particulars	NHC Foods Limited			Neelkanth Limited (Formerly known as RT Exports Limited)		
	March 31, 2025	March 31, 2024	March 31, 2023	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from operations [1] (₹ in Lakhs)	34,141.34	20,924.40	16,356.04	494.08	571.85	317.17
Growth in Revenue from Operations [2]	63.17%	27.93%	6.95%	(13.60%)	80.30%	(39.09%)
EBITDA [3] (₹ in Lakhs)	1,469.00	581.62	615.99	15.34	41.18	31.21
EBITDA Margin% [4]	4.30%	2.78%	3.77%	3.10%	7.20%	9.84%
PAT (₹ in Lakhs)	669.42	234.74	175.64	0.77	30.14	9.02
PAT Margin % [5]	1.96%	1.12%	1.07%	0.16%	5.27%	2.84%
Net Worth [6] (₹ in Lakhs)	8,212.78	2,777.04	2,548.96	959.10	958.42	929.03
Capital Employed (₹ in Lakhs)	11,156.78	5,936.95	4,887.53	995.08	1,005.32	985.88
RoE% [7]	8.15	8.45%	6.89%	0.08	3.19%	0.98%
RoCE % [8]	12.99	18.03%	16.19%	0.51	0.04%	0.02%

(1) Revenue from operations means the revenue from operations as appearing in the audited standalone financial statements

(2) Growth in revenue from operations (%) is calculated as revenue from operations of the relevant period minus revenue from operations of the preceding period, divided by revenue from operations of the preceding period.

(3) EBITDA is calculated as Profit before tax + Depreciation & amortisation + Finance Cost - Other Income.

(4) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.

(5) PAT Margin (%) is calculated as PAT for the period/year divided by revenue from operations.

(6) Net worth is aggregate value of the paid-up equity share capital of the Company and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, excluding revaluation reserves if any, as per Restated Consolidated Financial Statements.

(7) Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company divided by Net worth attributable to the owners of the company.

(8) Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.
-Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit) plus finance costs.
-Capital Employed is calculated as total equity plus total borrowings minus intangible assets.

8. Set forth below are the details of comparison of key performance of indicators with our listed industry peers:

Name of the Company	CMP	Face Value (₹)	Revenue from Operations (₹ in Lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	P/E*	Return on Net Worth (%)	Net Worth (₹ in Lakhs)	Net Asset Value Per Equity Share (₹)
Rukmani Devi Garg Agro Impex Limited*	[●]	10	24,437.53	7.72	7.72	[●]	20.18%	2,485.65	38.24
Listed Peers*									
NHC Foods Limited	1.10	10	20,924.40	0.11	0.11	10.00	8.45%	2,777.04	23.43
Neelkanth Limited *(Formerly known as RT Exports Limited)*	49.44	10	571.85	0.02	0.02	2472.00	3.14%	958.42	21.99

Notes:

Financial information for Company is derived from the Restated Consolidated Financial Statement for the year ended March 31, 2025.

For listed peers:

a. All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/annual results as available of the respective company for the year ended March 31, 2025 submitted to stock exchanges.

b. P/E Ratio has been computed based on the closing market price (CMP) of equity shares on the Stock Exchange on September 19, 2025, divided by the Basic/Diluted EPS as applicable, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered.

c. Return on Net Worth (%) = Net Profit for the year divided by Average Net-Worth (Total Equity) for the year.

d. NAV per share is computed as the Net-Worth (Total Equity) divided by the outstanding number of equity shares at the end of the year

9. Weighted average cost of acquisition

a) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Transactions")

There has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions").

There has been no Secondary Transactions involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days

c) Since there are no eligible transactions of our Company reported in (a) or (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.

Since there are no such transactions to report to under (a) and (b) above, information based on last five primary or secondary transactions (secondary transactions where our Promoters/members of our Promoter Group or Promoter Selling Shareholder or Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), during the three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as below.

Date of allotment/ transaction	No. of Equity Shares	Face value per Equity Share (₹)	Issue price/ Transfer price per Equity Share (₹)	Nature of allotment/ transaction	Nature of consideration	Total consideration (₹ in lakhs)
i. Primary Transactions						
NIL	NIL	NIL	NIL	NIL	NIL	NIL
ii. Secondary Transactions						
March 13, 2024	500	10	44.00	Transfer	Cash	0.22
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
I. WACA of Equity Shares based on primary issuances undertaken during the three immediately preceding years						NIL
ii. WACA of Equity Shares based on secondary transactions undertaken during the three immediately preceding years						44.00

10. Weighted average cost of acquisition, floor price and cap price

In respect of the above transactions, set out below are the details of the weighted average cost of acquisition as compared to the Floor Price and Cap Price:

Type of Transactions	Weighted average cost of acquisition of Equity shares of ₹ 10 each (₹ per Equity Shares)	Floor price* (i.e. ₹ 93)	Cap price* (i.e. ₹ 99)
I. Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan./ employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	Nil	NA	NA
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or shareholder(s) having the right to nominate director(s) in the Board area party to the transaction, during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition nor sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	Nil	NA	NA
III. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, is as below.	44.00	2.11	2.25
Type of transactions	**WACA (in ₹)**	**Floor Price (in ₹)**	**Cap Price (in ₹)**
a) WACA* of Equity Shares based on primary issuances undertaken during the three immediately preceding years	NA ^	NA^	NA^
b) WACA* of Equity Shares based on secondary transactions under taken during the three immediately preceding years	44.00 ^	2.11^	2.25^

^ Since, there were no primary and secondary sales / acquisition of Equity Shares (equity/ convertible securities) transactions in last 18 months and not older than 3 years from the date of the Red Herring Prospectus, the detail as required under paragraph 9(a) and 9(b)above is not applicable.

** To be updated at Prospectus stage.*

11. The Issue Price is [●] times of the face value of the Equity Shares

The Issue Price of ₹ [●] has been determined by our Company, in consultation with the BRLM, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above stated qualitative and quantitative parameters.

Investors should read the above-mentioned information along with ***"Risk Factors"***, ***"Business Overview"***, ***"Restated Consolidated Financial Statements"*** and ***"Management's Discussion and Analysis of Financial Conditions and Results of Operations"*** on pages 28, 119, 185 and 219, respectively, to have a more informed view.

The trading price of the Equity Shares of our Company could decline due to the factors mentioned in ***"Risk Factors"*** on page 28 and you may lose all or part of your investments.

12. Justification for Basis of Issue Price

Explanations for Issue Price being [●] times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares along with our Company's key performance indicators and financial ratios for the Fiscal 2025, Fiscal 2024 and Fiscal 2023 and in view of the external factors which may have influenced the pricing of the Issue, are provided below;

For the Fiscal 2025, Fiscal 2024 and Fiscal 2023, our revenue from operations was ₹ 32,699.50 Lakhs, ₹ 24,437.53 Lakhs and ₹ 24,805.19 Lakhs, respectively, and our profit after tax for the Fiscal 2025, Fiscal 2024 and Fiscal 2023 was ₹ 757.05 Lakhs, ₹ 501.72 Lakhs and ₹47.39 Lakhs, respectively. Our EBITDA in Fiscal 2025, Fiscal 2024 and Fiscal 2023 was ₹ 1,263.91 Lakhs, ₹ 817.24 Lakhs and ₹ 308.01 Lakhs, respectively.

Our revenue from Branded sales has grown at CAGR of 22.28% for the Fiscal 2023 to Fiscal 2025. Our revenue from Branded sale of wheat during the corresponding period was ₹9,776.62 Lakhs, ₹7,499.78 Lakhs and ₹6,538.70 Lakhs for the Fiscal 2025, Fiscal 2024 and Fiscal 2023, representing 29.90%, 30.69% and 26.36% of our revenue from operations, respectively.

Incorporated in 1998, we carry on the business of agricultural produce aggregator. As an agricultural produce aggregator, we consolidate agriculture produce namely, wheat, mustard, coriander, maize, flax seeds, soyabean from the vast network of small and fragmented farmers. We grade these produces based on quality and sell in bulk ("raw") to our diversified customer base which includes, corporates, flour mills, solvent-extraction plant/ oil mills, export or agriculture-processors across India. As on March 31, 2025, our revenue from bulk/ traded sales (including MILL quality) were ₹ 22,922.88 Lakhs.

We sell processed wheat under our brand "Sharbati", "Happyfamily", and "Taj Mahal" through our network of distributors and dealers across, Rajasthan, Uttar Pradesh, Maharashtra, Haryana, Punjab, Delhi and Chandigarh ("Branded sales"). Further, we also sell the low-quality processed wheat in bulk ("Mill quality"). As on March 31, 2025, we engage with over 123 distributor and dealer network.

Our Company also owns 52,050 sq. mtr. of vacant property in Kota, Rajasthan.

INDICATIVE TIMELINE FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - **Upto 5 PM on T Day.** Electronic Applications (BankASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - **Upto 4 PM on T Day.** Electronic Applications (Syndicate Non-Individual Investors, Non-Individual Applications) - **Upto 3 PM on T Day.**
	Physical Applications (Bank ASBA) - **Upto 1 PM on T Day.** Physical Applications (Syndicate Non-Individual Investors, Non-Individual Applications of QIBs and NIIs) - **Upto 12 PM on T Day** and Syndicate members shall transfer such applications to banks **before 1 PM on T Day.**
Bid Modification	From Issue opening date up to **5 PM on T Day.**
Validation of bid details with depositories	From Issue opening date up to **5 PM on T Day.**
Reconciliation of UPI mandate transactions on daily basis (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day-5 PM**
Issue Closure T day	**T Day-4 PM** for QIB and NII categories **T Day - 4 PM** for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**
Third party check on Non-UPI applications	On daily basis and to be completed **before 1 PM on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs - For syndicate ASBA UPI ASBA	**Before 09:30 pm on T + 1 day** All SCSBs for Direct ASBA- **Before 07:30 PM on T Day** Syndicate ASBA - **Before 07:30 PM on T Day**
Finalization of rejections and completion of basis	Before **6 PM on T + 1 day.**
Approval of basis by Stock Exchange	Before **9 PM on T + 1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA- To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than **9:30 AM on T+2 day.** Completion before **2 PM on T+2 day for fund transfer;** Completion before **4 PM on T+2 day for unblocking**
Corporate action execution for credit of shares	Initiation before **2 PM on T+2 day** Completion before **6 PM on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 PM on T+2 day**
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before **9 PM on T+2 day.**
Trading starts T +3 day	**T+3 day**

Submission of Bids

Bid/ Issue Period (except the Bid/Issue Closing Date) *	
Submission and Revision in Bids	Only between 10.00 a.m. and 5:00 p.m. IST
Bid/Issue Closing Date	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) for IBs	Only between 10.00 a.m. and up to 5:00 p.m. IST
Submission of electronic applications (Bank ASBA through online channels like internet banking, mobile banking and syndicate ASBA applications through UPI as a payment mechanism where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4:00 p.m. IST
Submission of electronic applications (Syndicate Non-Individual Investor, Non-Individual applications)	Only between 10.00 a.m. and up to 3:00 p.m. IST
Submission of physical applications	Only between 10.00 a.m. and up to 1:00 p.m. IST
Submission of physical applications (Syndicate Non-Individual Investor, Non-Individual applications where Bid amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12:00 p.m. IST
Modification / Revision / Cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories#	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by IBs	Only between 10:00 a.m. and up to 4:00 p.m. IST

**UPI mandate end time shall be 5:00 p.m. on the Bid/Issue Closing Date.*

#QIBs and Non-Institutional Bidders can neither revise their Bids downwards nor cancel/ withdraw their Bids

On the Bid/Issue Closing Date, the Bids shall be uploaded until:

i) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Bidders, and

ii) until 4.00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Bids by Individual Bidders.

Event	Indicative Dates
BID/ ISSUE OPENING DATE	Friday , September 26, 2025
BID/ ISSUE CLOSING DATE	Tuesday, September 30, 2025
FINALIZATION OF BASIS OF ALLOTMENT WITH THE BSE SME (T+1)	On or about Wednesday, October 01, 2025
INITIATION OF ALLOTMENT / REFUNDS / UNBLOCKING OF FUNDS FROM ASBA ACCOUNT OR UPI ID LINKED BANK ACCOUNT* (T+2)	On or about Friday, October 03, 2025
CREDIT OF EQUITY SHARES TO DEMAT ACCOUNTS OF ALLOTTEES (T+2)	On or about Friday October 03, 2025
COMMENCEMENT OF TRADING OF THE EQUITY SHARES ON THE STOCK EXCHANGE (T+3)	On or about Monday October 06, 2025

ASBA* **Simple, Sale, Smart way of Application-Make use of it!!!**

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below.**

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI

UPI - Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹ 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors. UPI may be availed by (i) Individual Investors in the Individual Investors Portion and (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 278 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI athttps://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi= yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bankfor the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their email ID as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period by a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Issue shall be allocated on a proportionate basis to QIBs, Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made by the Individual Investors using third party bank account or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see ***"Issue Procedure"*** beginning on page 278 of the RHP.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see ***"History and Certain Corporate Matters"*** on page 149 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled ***"Material Contracts and Documents for Inspection"*** on page 333 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, the Authorized share Capital of the Company is ₹11,00,00,000 divided into 1,10,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue ₹ 6,50,00,000 divided into 65,00,000 Equity Shares of face value ₹10 each. For details, please see the Section titled ***"Capital Structure"*** on the page 71 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Mr. Vishal Garg- 50 Equity Shares, Late. Rukmani Devi Garg-50 Equity Shares, Mrs. Usha Garg 50 Equity Shares, Mrs. Ragini Garg 50 Equity Shares aggregating to 200 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, for details, please see the Section titled ***"History and Corporate Structure"*** and ***"Capital Structure"*** on pages 149 and 71 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the BSE SME. Our Company has received an "In-principle" approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated May 16, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited. A signed copy of the RHP has been submitted for registration to the ROC on September 22, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The RHP has been filed with SEBI, the SEBI shall not issue any observation on the RHP. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 256 of the RHP.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE LIMITED ('BSE SME'): As required, a copy of the Red Herring Prospectus has been submitted to BSE Limited. The Disclaimer Clause as intimated by the BSE Limited to us, post scrutiny of this Red Herring Prospectus will be produced by our Company in the Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exch

कैप्री ग्लोबल हाउसिंग फाइनेंस लिमिटेड

पंजीकृत एवं कॉर्पोरेट कार्यालय : 502, टॉवर-ए, पेनिनसुला बिजिनेस पार्क, सेनापति बापत मार्ग, लोअर परेल, मुम्बई-400013
सर्किल कार्यालय पता : 9बी, दूसरी मंजिल, पूसा रोड, नई दिल्ली-110060

माँग सूचना

प्रतिभूत हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण तथा पुनर्निर्माण एवं प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत। अधोहस्ताक्षरी वित्तीय आस्तियों के प्रतिभूतिकरण तथा पुनर्निर्माण एवं प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (कथित अधिनियम) के तहत कैप्री ग्लोबल हाउसिंग फाइनेंस लिमिटेड (सीजीएचएफएल) का अधिकृत प्राधिकारी है। प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित कथित अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में, अधिकृत प्राधिकारी ने कथित अधिनियम की धारा 13(2) के तहत निम्नलिखित कर्जदार(रों) (''कथित कर्जदार(रों)'') को उन्हें जारी की गयी सम्बन्धित मांग सूचना(ओं) में उल्लिखित राशियों को अदा करने को कहते हुए उन्हें मांग सूचनाएं जारी की हैं जो नीचे दी गयी हैं। उपर्युक्त के सम्बन्ध में इस प्रकाशन के माध्यम से एतद्वारा कथित कर्जदार(रों) को इस सूचना की तिथि से 60 (साठ) दिनों के भीतर सीजीएचएफएल को नीचे उल्लिखित राशियों तथा भुगतान एवं/अथवा वसूली की तिथि तक नीचे उल्लिखित तिथियों से भावी प्रयोज्य ब्याज जो कथित कर्जदार(रों) द्वारा क्रियान्वित अन्य दस्तावेजों/प्रलेखनों के साथ पठित ऋण अनुबन्ध के तहत देय हैं, अदा करने के लिए कहते हुए मांग सूचना दी जाती है। ऋण के बकाया पुनर्भुगतान की प्रतिभूति के रूप में निम्नलिखित आस्तियों को क्रमशः कथित कर्जदार(रों) द्वारा सीजीएचएफएल के पास बंधक रखा गया है :

क्र. सं.	कर्जदार(रों)/जमानती(यों) के नाम	माँग सूचना की तिथि तथा राशि	प्रतिभूत आस्ति (अचल सम्पत्ति) का विवरण
1.	(ऋण खाता संख्या LNHEGHB000114149 (पुराना) 53000000543501 (नया) (गाजियाबाद शाखा) श्री बचन सिंह (कर्जदार) श्रीमती निर्मल (सह-कर्जदार) (ऋण खाता संख्या	08.09.2025 Rs. 10,04,392/- (As on 02-Sep-25)	भूमि और भवन का सभी भाग, संपत्ति फ्री होल्ड आवासीय भूमि जिसका माप 30.73 वर्ग गज है, यानी 25.70 वर्ग मीटर, मोहल्ला साता, परगना वरन, तहसील और जिला बुलंदशहर, उत्तर प्रदेश - 203001 में स्थित है, जिसकी सीमा इस प्रकार है: - पूर्वः सड़क 5 फीट चौड़ी, पश्चिमः सड़क 12 फीट। चौड़ा, उत्तरः रविंदर का मकान, दक्षिणः दौलत राम का मकान
2.	LNHLPS4000103095 (पुराना) 51200000865901 (नया) (पूसा रोड शाखा) श्रीमती ज्योति बाला (कर्जदार) श्री जतिंदर कुमार (सह-कर्जदार)	08.09.2025 Rs. 44,34,627/- (As on 02-Sep-25)	भूमि और भवन का समस्त भाग, निर्मित प्रथम तल, (सामने की ओर दाएँ पक्ष), बिना छत के, संपत्ति संख्या 113-बी और 114 का अधिकार, क्षेत्रफल 90 वर्ग गज यानी 75.25 वर्ग मीटर) खसरा संख्या 29/4 से, ग्राम ककरौला और कॉलोनी भारत विहार, ब्लॉक-ए, गली संख्या 4, ककरौला, नई दिल्ली-110078 के क्षेत्र में स्थित (प्रवेश द्वार/द्वार और सीढ़ियों के उपयोग के समान अधिकार के साथ, स्टिल्ट फ्लोर पर एक छोटी कार पार्किंग स्थल, (पार्किंग क्षेत्र में कार पार्क, कार का आकार 6 फीट ७ 13 फीट से अधिक नहीं, और विक्रेता पार्किंग क्षेत्र के लिए पूरी तरह से संतुष्ट है), सामान्य लिफ्ट सुविधा के साथ, उक्त संपत्ति के अंतर्गत भूमि के आनुपातिक फ्रीहोल्ड अधिकारों के साथ) सीमाः- पूर्वः गली, पश्चिमः सड़क, उत्तरः अन्य का प्लॉट, दक्षिणः अन्य का प्लॉट
3.	(ऋण खाता संख्या LNHEN06000149016 (पुराना) 53000000581704 (नया) (नोएडा शाखा) श्री मोहम्मद नासिर (कर्जदार) श्रीमती गुलफशा जहान (सह-कर्जदार)	08.09.2025 Rs. 12,07,524/- (As on 02-Sep-25)	भूमि और भवन का संपूर्ण भाग, 56 वर्ग गज यानी 46.85 वर्ग मीटर क्षेत्रफल वाला आवासीय प्लॉट, खेत संख्या 342 में से, नया गाँव गाँव में स्थित, नगर पालिका, परगना बरन, तहसील और जिला बुलंदशहर, उत्तर प्रदेश - 203001 की सीमा के अंतर्गत, सीमा इस प्रकार है:- पूर्वः सत्तो की संपत्ति, पश्चिमः 12 फीट चौड़ी सड़क का रास्ता, उत्तरः विक्रेता की संपत्ति, दक्षिणः मतलूब की संपत्ति
4.	(ऋण खाता संख्या 53000000966128 (नया) (गुड़गांव शाखा) श्री राकेश कुमार (कर्जदार) श्रीमती राखी कुमारी, मेसर्स आरकेवाई इंफ्राकॉन प्राइवेट लिमिटेड (इसके स्वामी के माध्यम से) (सह-कर्जदार)	08.09.2025 Rs. 22,60,209/- (As on 02-Sep-25)	फ्रीहोल्ड आवासीय अपार्टमेंट संख्या टी-5/003 का संपूर्ण भाग, जिसका क्षेत्रफल 476 वर्ग फीट है। ग्रुप हाउसिंग कॉलोनी जीएलएस 'अरावली होम्स' के ग्राउंड फ्लोर पर, टावर नंबर 05 में, दोपहिया वाहन पार्किंग स्थल के साथ, राजस्व ग्राम सोहना और खाइका दमदमा झील सेक्टर - 4, तहसील सोहना, जिला गुड़गांव, हरियाणा - 122103 में स्थित।
5.	(ऋण खाता संख्या LNHEAA8000133963 (पुराना) 53100000505120 (नया) (आगरा शाखा) श्रीमती शशि कुमारी (कर्जदार) श्री भरत सिंह, श्रीमती मछला देवी (सह-कर्जदार)	08.09.2025 Rs. 8,68,795/- (As on 02-Sep-25)	भूमि और भवन का संपूर्ण भाग, खसरा संख्या 49 के एक भाग पर मकान का साइट प्लान, क्षेत्रफल 200 वर्ग गज, यानी 167.22 वर्ग मीटर, निकटवर्ती आंगनवाड़ी केंद्र, गली नंबर 3, जगनेर रोड, मौजा धनौली, नंगला भगत, तहसील और जिला आगरा, उत्तर प्रदेश - 283102, सीमा इस प्रकार है:- पूर्वः 6 फीट चौड़ी गली, पश्चिमः 6 फीट चौड़ी गली, उत्तरः करण सिंह का मकान, दक्षिणः लक्ष्मण सिंह का मकान

यदि उक्त कर्जदार उपर्युक्त के अनुसार सीजीएचएफएल को भुगतान करने में असफल होंगे तो सीजीएचएफएल अधिनियम की धारा 13(4) तथा प्रयोज्य नियमों के तहत उपर्युक्त प्रतिभूत आस्तियों के विरुद्ध लागतों तथा परिणामों के लिए कथित कर्जदारों के पूर्ण जोखिम पर कार्यवाही करेगा। कथित कर्जदारों को अधिनियम के उपर्युक्त आस्तियों को बिक्री, पट्टे या अन्य माध्यम से सीजीएचएफएल की पूर्व लिखित सहमति के बिना अन्तरित करने से निषिद्ध किया जाता है। कोई भी व्यक्ति जो कथित अधिनियम या उसके तहत निर्मित नियमों के प्रावधानों का उल्लंघन या उल्लंघन का प्रयास करता है तो वह कथित अधिनियम के तहत प्रावधानित के अनुसार कैद तथा/अथवा जुर्माने का उत्तरदायी होगा।

स्थान : दिल्ली
तिथि : 23.09.2025

ह./- (अधिकृत प्राधिकारी)
कृते कैप्री ग्लोबल हाउसिंग फाइनेंस लिमिटेड (सीजीएचएफएल)

डीसीबी बैंक लिमिटेड

(ए-सेट हाउस, 7/56, डी.बी.गुप्ता रोड, करोल बाग, नई दिल्ली - 110005)
(कॉर्पोरेट एवं पंजीकृत कार्यालयः छठी मंजिल, टावर ए, पेनिनसुला बिजनेस पार्क, सेनापति बापट मार्ग, लोअर परेल, मुंबई - 400013, महाराष्ट्र)

ई-नीलामी बिक्री सूचना

(प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 9(1) के तहत)

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के परन्तुक के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण तथा पुनर्निर्माण एवं प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अचल आस्तियों की बिक्री हेतु ई-नीलामी विक्रय सूचना।

एतद्वारा जनसामान्य को एवं विशेष रूप से कर्जदार(रों), सह-कर्जदारों तथा जमानतियों को अधिकृत प्राधिकारी द्वारा सूचना दी जाती है कि अधोलिखित सम्पत्ति डीसीबी बैंक लिमिटेड के पास बंधक है। बैंक के अधिकृत प्राधिकारी ने

वित्तीय आस्तियों के प्रतिभूतिकरण तथा पुनर्निर्माण एवं प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के प्रावधानों के तहत भौतिक कब्जा कर लिया है। निम्नलिखित विवरणों के अनुसार निम्नलिखित बकायों तथा भावी ब्याज, प्रभारों एवं लागत आदि की वसूली के लिए नीचे वर्णित के अनुसार निविदा सह सार्वजनिक नीलामी द्वारा सम्पत्ति की बिक्री की जायेगीः

सम्पत्ति को **''जहाँ है जैसे है'', ''जो है यही है'', ''जो कुछ भी है वहीं है'' तथा ''आश्रय रहित''** आधार पर बिना किसी प्रकार की वारंटी और क्षतिपूर्ति के बेचा जाएगा।

कर्जदार तथा जमानतियों का नाम	आरक्षित मूल्य	जमा धरोहर राशि (रु.)	बोली वृद्धि राशि	ई-नीलामी की तिथि तथा समय	कब्जे का प्रकार
श्री गौरव जिंदल, श्रीमती अंगूरी जिंदल और श्री संजीव जिंदल	रु.19,10,000/- (रुपए उन्नीस लाख दस हजार मात्र)	रु. 1,91,000/- (रुपए एक लाख इक्यानबे हजार मात्र)	रु. 25,000/- (रुपए पच्चीस हजार मात्र)	10.10.2025 तथा 11 बजे पूर्वा. से 12 बजे अप. तक	भौतिक
बंधक संपत्ति का विवरणः संपत्ति अर्थात आवासीय मकान, क्षेत्रफल 70 वर्ग गज अर्थात 58.52 वर्ग मीटर, खसरा संख्या 526 पर आधारित, मोहल्ला नंद नांगरी, ग्राम सीकरी खुर्द, परगना जलालाबाद, तहसील मोदीनगर, जिला गाजियाबाद में स्थित, आगे इसे उक्त संपत्ति कहा जाएगाः पूर्वः शुभाश त्यागी का मकान / पश्चिमः पप्पू का प्लॉट, उत्तरः सुरेश का मकान/दक्षिणः 12 फीट चौड़ा रास्ता					
श्री मुनव्वर मुनव्वर उर्फ श्री मुनव्वर खान (पुत्र श्री शराफत) और श्रीमती आसमा खान (पत्नी श्री मुनव्वर खान)	रु. 22,10,000/- (रुपए बाईस लाख दस हजार मात्र)	रु. 2,21,000/- (रुपए दो लाख इक्कीस हजार मात्र),	रु. 25,000/- (रुपए पच्चीस हजार मात्र)	10-10-2025 तथा बजे पूर्वा. से 12 बजे अप. तक	भौतिक
बंधक संपत्ति का विवरणः 77 वर्ग गज = 64.38 वर्ग मीटर क्षेत्रफल वाले मकान का समस्त भाग, खेत खसरा संख्या 276/3 और नया खेत खसरा संख्या 831 का भाग, मौजा मंजूरगढ़ी, परगना एवं तहसील कोइल, जिला अलीगढ़ में स्थित सीमाएँः - पूर्वः जावेद के प्लॉट के बाद 15 फीट माप, पश्चिमः 14.5 फीट चौड़ी सड़क के बाद 15 फीट माप, उत्तरः मुनव्वर खान के प्लॉट के बाद 46 फीट माप, दक्षिणः बिस्मिल्लाह के प्लॉट के बाद 47 फीट माप					
श्री धर्मबीर और श्रीमती गुड़िया देवी	रु. 18,50,000/- (रुपए अठारह लाख पचास हजार मात्र)	रु. 1,85,000/- (रुपए एक लाख पचासी हजार मात्र)	रु. 25,000/- (रुपए पच्चीस हजार मात्र)	10-10-2025 तथा 11 बजे पूर्वा. से 12 बजे अप. तक	भौतिक
बंधक संपत्ति का विवरणः 60 वर्ग गज या 50.166 वर्ग मीटर क्षेत्रफल वाला एक प्लॉट, खसरा संख्या 165 का एक भाग, बरौला जाफराबाद परगना और तहसील कोइल, जिला अलीगढ़ में स्थित। सीमाएँः- पूर्व-15 फीट माप तथा रास्ता 16 फीट चौड़ा/पश्चिम-15 फीट माप के बाद, भूदेव सिंह आदि का आराजी/उत्तर-36 फीट माप के बाद, अजय का मकान/ दक्षिण - रामेश्वर के मकान के बाद 36 फीट माप					
1. श्री इफ्तिखार अहमद, 2. श्रीमती मुस्तफाई बेगम, 3. मैसर्स एम.के. ड्रग शॉप (इसके प्रोपराइटर श्री इफ्तिखार अहमद के माध्यम से) और 4. श्री मोहम्मद कासिम	रु. 38,00,000/- (रुपए अड़तीस लाख मात्र)	रु. 3,80,000/- (रुपए तीन लाख अस्सी हजार मात्र)	रु. 25,000/- (रुपए पच्चीस हजार मात्र)	10.10.2025 तथा 11 बजे पूर्वा. से 12 बजे अप. तक	भौतिक
बंधक संपत्ति का विवरणः खसरा संख्या 476, मकान संख्या 4/141, अहमद मज़िल ज़िया बाद, छोटी मस्जिद के पास, मौजा जमालपुर माफी, तहसील अलीगढ़ में स्थित, क्षेत्रफल - 75 वर्ग गज, पूर्व - आराजी सोनपाल आदि / पश्चिम - आराजी अब्दुल हमीद / उत्तर - आराजी मोहम्मद शब्बीर / दक्षिण - 9 फीट चौड़ी सड़क					
1. श्री राहुल गुलाटी, 2. श्री सुभाष गुलाटी, 3. सुश्री वीना गुलाटी एवं 4. मैसर्स स्टूडियो शीतल (इसके प्रोपराइटर श्री राहुल गुलाटी द्वारा प्रतिनिधित्व)	रु. 1,59,00,000/- (रुपए एक करोड़ उनसठ लाख मात्र)	रु. 15,90,000/- (रुपए पंद्रह लाख नब्बे हजार मात्र)	रु. 25,000/- (रुपए पच्चीस हजार मात्र)	10.10.2025 तथा 11 बजे पूर्वा. से 12 बजे अप. तक	भौतिक
बंधक संपत्ति का विवरणः मकान संख्या/प्लॉट संख्या 58, ब्लॉक संख्या 7, साउथ पटेल नगर, नई दिल्ली- 110008 में स्थित समस्त भूतल का संपूर्ण भाग, सुश्री वीना गुलाटी और सुभाष गुलाटी के स्वामित्व में।					

सभी सम्पत्तियों के निरीक्षण की तिथि एवं समय 29.09.2025 से 03.10.2025 को 11 बजे पूर्वा. से 4 बजे अप., सम्पर्क व्यक्ति : श्री सुमित कुमार-मोबाइल -7906633166, श्री निकुंज माथुर-मोबाइल 9818979116 एवं श्री सृजन शर्मा-मोबाइल -8395032800 पर 11 बजे पूर्वा. से 6 बजे अप.

केवाईसी की भागीदारी के अनुरोध पत्र, पैन कार्ड, ईएमडी के प्रमाण सहित ईएमडी जमा करने की तिथि एवं समय 09/10/2025 को शाम 5 बजे तक या उससे पहले ई-मेल आईडी **sumit.kumar16@dcbbank.com, srajan.sharma@dcbbank.com** तथा **nikunj.mathur@dcbbank.com** पर।

इच्छुक खरीददारों/बोलीदाताओं को ईएमडी राशि डीसीबी बैंक लिमिटेड के पक्ष में केवल डिमांड ड्राफ्ट के माध्यम से जमा करनी होगी।

ई-नीलामी के नियम एवं शर्तें

1) सम्पत्ति को **''जहाँ है जैसे है'', ''जो है यही है'', ''जो कुछ भी है वहीं है'' तथा ''आश्रय रहित''** आधार पर बिना किसी प्रकार की वारंटी और क्षतिपूर्ति के बेचा जाएगा।
2) पंजीकरण शुल्क, स्टाम्प ड्यूटी, कर आदि सहित सभी वैधानिक बकाया/परिचर शुल्क/अन्य बकाया क्रेता द्वारा वहन किया जाएगा और प्राधिकृत अधिकारी या बैंक ई-नीलामी वाली संपत्ति के संबंध में सरकार या किसी अन्य को किसी भी शुल्क, भार में ग्रहणाधिकार या किसी अन्य बकाया के लिए उत्तरदायी नहीं होगा, जो बैंक को ज्ञात नहीं है, बोलीदाता को परामर्श दिया जाता है कि वे वैधानिक देनदारियों, संपत्ति कर के क्षेत्र, बिजली के बकाया आदि सहित संपत्ति पर भार के बारे में अपनी स्वतंत्र जांच करें।
3) (टी. जया प्रकाश रेड्डी से संपर्क करें मोबाइल नंबरः 8142000064: बैक एंड ऑफिसः 8142000066/63/62, कार्यालय मेल आईडीः **info@bankauctions.in** तथा मेल आईडीः **prakash@Bankauctions.in** उनके वेब पोर्टल **https://bankauctions.in/** पर उपर्युक्त तालिका में उल्लिखित तिथियों पर 5 मिनट के असीमित विस्तार सहित सम्पन्न होगी। संविदाकारों को अपनी संविदाएं जमा करने से पूर्व नीलामी बिक्री के विस्तृत नियम एवं शर्तों के लिए लिंक **https://www.dcbbank.com/cms/showpage/page/customer-corner** देखने का परामर्श दिया जाता है।
4) इच्छुक बोलीदाताओं को पोर्टल पर स्वयं को पंजीकृत करना होगा तथा नीलामी सेवा प्रदाता (**4closure.com**), मोबाइल नं.: 8142000064, बैक एंड ऑफिसः 8142000066/63/62 से लॉगिन आईडी और पासवर्ड प्राप्त करना होगा, जो ई-बोली के लिए अनिवार्य है। संभावित बोलीदाता केवल अपने पंजीकृत मोबाइल नंबर से ई-नीलामी पर ऑनलाइन प्रशिक्षण प्राप्त कर सकते हैं।
5) नीलामी प्रक्रिया में निर्धारित प्रारूप में आवेदन करके ऑनलाइन ई-नीलामी भागीदारी अनिवार्य है जो वेबसाइट पर प्रस्ताव/निविदा दस्तावेज के साथ उपलब्ध है।

तिथि : 23-09-2025
स्थान : नई दिल्ली, अलीगढ़, गाजियाबाद

ह./- अधिकृत प्राधिकारी,
डीसीबी बैंक लिमिटेड

एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड

कॉर्पोरेट कार्यालयः 503 और 504, 5वीं मंजिल, जी-ब्लॉक, इंस्प्रे बीकेसी, बीकेसी मेन रोड, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400051,
पंजीकृत कार्यालयः कॉमर्सोन आईटी पार्क, टॉवर बी, पहली मंजिल, नंबर 111, माउंट पूनमल्ली रोड, पोरुर, चेन्नई - 600116, टीएन

अचल संपत्ति के लिए कब्जे का नोटिस [(परिशिष्ट IV) नियम 8(1)]

जबकि नीचे हस्ताक्षरकर्ता **एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड** (पूर्व में फुलर्टन इंडिया होम फाइनेंस कंपनी लिमिटेड) जो एक हाउसिंग फाइनेंस कंपनी है [राष्ट्रीय आवास बैंक (आरबीआई के पूर्ण स्वामित्व में) के साथ विधिवत पंजीकृत है] (इसके बाद ''एसएमएचएफसी'' के रूप में संदर्भित) के प्राधिकृत अधिकारी होने के नाते वित्तीय परिसंपत्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत, और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त अधिनियम की धारा 13(2) के तहत नीचे उल्लिखित दिनांक को डिमांड नोटिस जारी किया है जिसमें आप उधारकर्ताओं (नीचे उल्लिखित नाम) से उक्त नोटिस में उल्लिखित राशि और उस पर ब्याज को उक्त नोटिस की प्राप्ति की तारीख से **60 दिनों** के भीतर चुकाने के लिए कहा गया है। नीचे उल्लिखित उधारकर्ताओं द्वारा राशि चुकाने में असफल रहने के कारण, नीचे उल्लिखित उधारकर्ताओं और आम जनता को एतद्वारा सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के साथ पठित सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 के अंतर्गत मुझे प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर **कब्जा कर** लिया है। विशेष रूप से ऊपर उल्लिखित उधारकर्ताओं और आम जनता को एतद्वारा चेतावनी दी जाती है कि वे उक्त संपत्ति से कोई लेन-देन न करें और संपत्ति के साथ कोई भी लेन-देन **''एसएमएचएफसी''** के प्रभार के अधीन होगा, जो कि नीचे उल्लिखित राशि और उस पर ब्याज के रूप में होगा।

क्रं सं.	उधारकर्ता(ओं)/गारंटर (ओं) के नाम लैन	सुरक्षित संपत्तियों का विवरण (अचल संपत्ति)	मांग सूचना की तिथि एवं राशि	कब्जे की तिथि
1	लैनः- 609139511542998 1. धर्मेंद्र कुमार सिंह 2. बिंदु देवी	ऊपरी तल का पिछला भाग, संपत्ति संख्या 247 पर निर्मित, बिना छत के अधिकार के, कुल क्षेत्रफल 200 वर्ग गज में से 100 वर्ग गज, यानी 83.61 वर्ग मीटर, खसरा संख्या 136/3 से बाहर, बुराड़ी आबादी गाँव में स्थित, गली संख्या 22 संत नगर बुराड़ी, बुराड़ी, दिल्ली के लाल डोरा की सीमा के भीतर। सीमाएँः **पूर्वः** सड़क (गली संख्या 22), **पश्चिमः** गली, **उत्तरः** अन्य की संपत्ति, **दक्षिणः** अन्य की संपत्ति	16.10.2024 रु. 31,03,951/- (इकतीस लाख तीन हजार नौ सौ इक्यावन रुपये केवल) 14.10.2024 तक	20.09.2025

स्थानः दिल्ली
दिनांकः 20.09.2025

हस्ता/-
प्राधिकृत अधिकारी,
एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड

वर्थना फाइनेंस प्राइवेट लिमिटेड

पंजीकृत कार्यालयः सं.5 बीसी-110,वाराशिद्धि, 3 रा तल आउटर रिंग रोड सर्विस रोड, 3रा ब्लाक, एच आर बी आर लेआउट कल्याण नगर, बैंगलोर- 560043
वेबसाइटः www.varthana.com, ईमेलः care@varthana.com, फोनः 080-68455777
शाखा कार्यालयः 1162 और 1163, टावर बी-1, 11वीं मंजिल, स्पेज आई टेक पार्क, सेक्टर 49, सोहना रोड, गुरुग्राम 122018

अचल संपत्ति की नीलामी बिक्री हेतु सार्वजनिक सूचना

वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित अधिनियम, 2002 तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 9(1) के अंतर्गत अचल संपत्ति की बिक्री के लिए नीलामी बिक्री सूचनो एतद्वारा आम जनता को और विशेष रूप से ऋणधारकों और गिरवीकताओं को सूचना दिया जाता है कि नीचे वर्णित अचल संपत्ति, जो प्रतिभूति क्रेडिटर के पास गिरवी रखी गई है और जिसका कब्जा मेसर्स वर्थना फाइनेंस प्राइवेट लिमिट, गुरुग्राम (पूर्व में तिरुमनि फाइनेंस प्राइवेट लिमिटेड के नाम से विदित) के अधिकृत अधिकारी द्वारा ले लिया गया है, को नीचे उल्लिखित ऋण खातों में राशि की वसूली के लिए06-10-2025 (सोमवार) को दोपहर 1 बजे **"जैसा है जहाँ है", "जैसा है जो है", और "जो कुछ भी है"** के आधार पर बेचा जाएगा। ऋणधारकों/गिरवीकताओं, परिसम्पत्ति, बकाया राशि, आरक्षित मूल्य, नीलामी की तारीख और समय, ईएमडी, और बोली वृद्धि राशि का विवरण नीचे दिया गया है:

ऋणधारकों/गिरवीकाताओं के नामः 1. मैसर्स विद्या दीप पब्लिक स्कूल, प्रतिनिधित्व द्वारा उसके प्राधिकृत हस्ताक्षरकर्ता, 2.मैसर्स विद्या दीप शिक्षा समिति, प्रतिनिधित्व द्वारा उसके प्राधिकृत हस्ताक्षरकर्ता, 3. श्री गिरीश बंसल, पुत्र श्री ध्यान चंद, 4. श्रीमती उषा, पत्नी श्री गिरीश बंसल;
ऋण खाता सं.: **S19GUR-GUR-009575**

कुल बकाया राशि का विवरण (रुपये में): दिनांक 18-09-2025 तक रु. 65,48,442/- (पैंसठ लाख अड़तालीस हजार चार सौ बयालीस रुपये मात्र), साथ ही पूरे बकाया राशि की वसूली तक आगे की सहमत संविदात्मक ब्याज दर और कानूनी लागत/शुल्क

अचल संपत्ति का विवरणः संपत्ति संख्या सी-400 का पूरा भाग और हिस्सा, खसरा सं. 362 का हिस्सा, भजनपुरा गाँव, आबादी जिसे मेन मार्केट घोंडा गुजरान खादर, इलाका, शाहदरा, दिल्ली 110053 के नाम से जाना जाता है, जिसका माप 120 वर्ग गज है, जिसकी सीमाएँ इस प्रकार हैंः पूर्वः दूसरों की संपत्ति, पश्चिमः सड़क, उत्तरः दूसरों की संपत्ति, दक्षिणः दूसरों की संपत्ति।
उपरोक्त संपत्ति/यों का आरक्षित मूल्य रु. 61,56,000/- होगा और धरोहर राशि (ईएमडी) (आरक्षित मूल्य का 10%) रु. 6,15,000/- होगी।
ज्ञात भार, यदि कोई होः कुछ नहीं

इच्छुक बोलीदाताओं को दिनांक 06.10.2025 (सोमवार) को या उससे पहले सुबह 11 बजे तक अपनी ईएमडी राशि और बोली राशि के साथ केवाईसी दस्तावेज (पैन कार्ड और आधार/वोटर आईडी/ड्राइविंग लाइसेंस) और रु. 1,000/- का अप्रतिदेय निविदा शुल्क, डिमांड ड्राफ्ट/पे ऑर्डर के माध्यम से जमा करना होगा, जो किसी अनुसूचित बैंक पर आहरित हो और "मेसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड" के पक्ष में गुरुग्राम में देय हो।

नीलामी 1162 और 1163, टावर बी-1, 11वीं मंजिल, स्पेज आई टेक पार्क, सेक्टर 49, सोहना रोड, गुरुग्राम 122018 में 06-10-2025 (सोमवार) को दोपहर 1:00 बजे आयोजित होगी।

बिक्री के विस्तृत नियम और शर्तों के लिए, कृपया कंपनी की वेबसाइट **www.varthana.com** पर दिए गए लिंक को देखें।
संभावित बोलीदाता प्राधिकृत अधिकारी श्री सोहन लाल - फोन नं. 9950606466, और श्री अमित कुमार सिंह - फोन नं. 9911627308 से संपर्क कर सकते हैं।

दिनांकः 23-09-2025, स्थानः गुरुग्राम,

प्राधिकृत अधिकारी, वर्थना फाइनेंस प्राइवेट लिमिटेड

मुथूट हाउसिंग फाइनेंस कम्पनी लिमिटेड

पंजीकृत कार्यालय : टीसी सं. 14/2074-7, मुथूट सेंटर, पुन्नेन रोड, तिरुवनन्तपुरम-695 034, सीआईएन संख्याः U65922KL2010PLC025624, कॉर्पोरेट कार्यालय : 12/ए, 01, 13वीं मंजिल, परिनी क्रीसेंजो, प्लॉट सं. सी38 एवं सी39, बान्द्रा कुर्ला कॉम्पलेक्स-जी ब्लॉक (पूर्व), मुम्बई-400051, दूरभाषः 022-62728517, ई-मेल आईडी : authorised.officer@muthoot.com

मांग सूचना

वित्तीय आस्तियों के प्रतिभूतिकरण तथा पुनर्गठन एवं प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत

जैसा कि अधोहस्ताक्षरी वित्तीय आस्तियों के प्रतिभूतिकरण तथा पुनर्गठन एवं प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 के तहत मुथूट हाउसिंग फाइनेंस कम्पनी (''एमएचएफसीएल'') का अधिकृत प्राधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित कथित अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में निम्नलिखित कर्जदार(रों), सह-कर्जदार(रों), जमानती(यों) से उन्हें निर्गत सम्बन्धित सूचनाओं जिन्हें उपर्युक्त के सम्बन्ध में नीचे भी दिया गया है, की तिथि से 60 दिनों के भीतर मांग सूचनाओं में उल्लिखित राशि तथा अद्यतन ब्याज, लागत एवं प्रभार अदा करने को कहते हुए कथित अधिनियम की धारा 13(2) के तहत माँग सूचनाएँ निर्गत की हैं जो आप पर नीचे वर्णित के अनुसार वैकल्पिक सेवा के रूप में प्रकाशित हैं। ऋण के बकाया पुनर्भुगतान हेतु प्रतिभूति के रूप में क्रमशः कथित कर्जदार(रों), सह-कर्जदार(रों), जमानती(यों) द्वारा एमएचएफसीएल के पास निम्नलिखित प्रतिभूत आस्ति(यों) को बंधक रखा गया है।

क्र. सं.	कर्जदार/सह-कर्जदार/जमानती का नाम / लैन	एनपीए की तिथि	मांग सूचना की तिथि	कुल बकाया राशि (रु.) भावी प्रयोज्य ब्याज
1	ऋण खाता संख्या MHFLRESALW000005011091 1. गुरुसेवक सिंह 2. शीतल कौर 3.बंटी सिंह	08-सित.-2025	15-सित.-2025	08 सितंबर 2025 तक 14,21,713.79/- (रुपये चौदह लाख इक्कीस हजार सात सौ तेरह और उन्यासी पैसे मात्र)
	प्रतिभूत आस्ति/अचल संपत्ति का विवरणः संपत्ति का सभी भाग आवासीय मकान खसरा संख्या 4114, कुठली आबादी के पास, खैरथल, तहसील खैरथल, जिला - खैरथल तिजारा, राजस्थान, क्षेत्रफल 681.25 वर्ग फुट। माप इस प्रकार हैः पूर्वी ओर - 27 फीट 3 इंच पश्चिमी ओर - 27 फीट 3 इंच उत्तरी ओर - 25" फीट दक्षिणी ओर - 25" फीट सीमाः पूर्वः- सतवेंद्र का मकान पश्चिमः- हैप्पी सिंह और बंती सिंह का मकान उत्तरः प्यारा सिंह का मकान दक्षिणः 30 फीट चौड़ी सड़क।			
2	ऋण खाता संख्या MHFLPROALW000005015820 1. हनुमान सूरजभान 2. मुनेश देवी	08-सित.-2025	12-सित.-2025	08 सितंबर 2025 तक 7,85,750.07/- (रुपये सात लाख पचासी हजार सात सौ पचास और सात पैसे मात्र)
	प्रतिभूत आस्ति/अचल संपत्ति का विवरणः संपत्ति का सभी भाग आवासीय संपत्ति खसरा संख्या 389, गाँव गिरुडी, तहसील - बानसूर, जिला- अलवर, राजस्थान, क्षेत्रफल 513.50 वर्ग गज। मापः उत्तर दिशा में पूर्व से पश्चिम - 39.05" फीट, दक्षिण दिशा में पूर्व से पश्चिम - 39.05" फीट, पूर्व दिशा में उत्तर से दक्षिण - 117" फीट, पश्चिम दिशा में उत्तर से दक्षिण - 117" फीट। सीमाः पूर्वः- मातादीन का मकान, पश्चिमः- पूरन चंद का मकान, उत्तरः सड़क, दक्षिणः सड़क।			
3	ऋण खाता संख्या MHFLCONJP2000005011272 1. किशन लाल 2. संतोष देवी	08-सित.-2025	15-सित.-2025	10 सितंबर 2025 तक 6,10,961.12/- (रुपये छह लाख दस हजार नौ सौ इकसठ और बारह पैसे मात्र)
	प्रतिभूत आस्ति/अचल संपत्ति का विवरणः आवासीय प्लॉट संख्या - 115 का सभी भाग, आवासीय योजना 'श्री गणेश नगर', ट्रांसपोर्ट नगर के पास, बाईपास रोड, गाँव भेरू खेजड़ा, जयपुर, राजस्थान, क्षेत्रफल 183.3 वर्ग गज। प्लॉट का मापः पूर्व से पश्चिम - 55 फीट उत्तर से दक्षिण - 30 फीट सीमाएँ निम्नानुसार हैंः पूर्वः - सड़क 30 फीट चौड़ी पश्चिमः - प्लॉट संख्या 150 उत्तरः प्लॉट संख्या 116 दक्षिणः प्लॉट संख्या 114			
4	ऋण खाता क्रमांक 13100082745 एवं 13100085854 1. शंकर लाल मिश्री लाल नरूका 2.पुष्पा देवी उर्फ पुष्पा शकर लाल	08-सित.-2025	15-सित.-2025	10 सितंबर 2025 तक 4,82,331.21/- (रुपये चार लाख बयासी हजार तीन सौ इकतीस और इक्कीस पैसे मात्र) और 1,06,541.90/- (रुपये एक लाख छह हजार पाँच सौ इकतालीस और नब्बे पैसे मात्र)
	**प्रतिभूत आस्

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(Please Scan the QR code to view the RHP)

RDG GROUP

RUKMANI DEVI GARG AGRO IMPEX LIMITED

Our Company was originally incorporated as a private limited company in the name and style of *"Rukmani Devi Garg Agro Impex Private Limited"* under the provisions of the erstwhile Companies Act, 1956 vide certificate of incorporation dated April 17, 1998 issued by Registrar of Companies, Rajasthan, Jaipur. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on March 08, 2024 and consequently, the name of our Company was changed to "Rukmani Devi Garg Agro Impex Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated June 18, 2024 was issued by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U24246RJ1998PLC014771. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters- History and Background" and "History and Certain Corporate Matters – Changes in the Registered Office" on page 149 of the Red Herring Prospectus (**"RHP"**) dated September 22, 2025 .

Registered Office: Plot No. 7, Bhamashah Mandi Anantpura, Kota, Rajasthan - 324005, India;| **Corporate Office:** N.A. | Contact Person: Mrs. Ayushi Agrawal, Company Secretary & Compliance Officer | **Telephone:** + 91 7891517187 **Email Id:** info@rdgagro.com.; | **Website:** www.rdgagro.com | **Corporate Identity Number:** U24246RJ1998PLC014771

THE PROMOTERS OF OUR COMPANY ARE: MR. VISHAL GARG, MRS. ANJU GARG AND RDG CAPITAL PRIVATE LIMITED

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE ISSUE

INITIAL PUBLIC ISSUE OF 23,76,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF RUKMANI DEVI GARG AGRO IMPEX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS (THE "ISSUE"), OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.77% AND 25.42 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 265 OF THE RHP.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

PRICE BAND: ₹ 93 TO ₹ 99 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE FLOOR PRICE IS 9.3 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 9.9 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-2025 AT THE FLOOR PRICE IS 7.98 TIMES AND AT THE CAP PRICE IS 8.50TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLE OF 1200 EQUITY SHARES THERAFTER.

BID/ISSUE PROGRAMME

BID/ISSUE OPENS ON: FRIDAY, SEPTEMBER 26, 2025
BID/ISSUE CLOSES ON: TUESDAY, SEPTEMBER 30, 2025^*

*Company in consultation with BRLM has decided that no participation by anchor investors will be considered in the IPO.

^ UPI Mandate end time shall be at 5:00 pm on the Bid/Issue closing date.

Incorporated in 1998, we carry on the business of agricultural produce aggregator namely for wheat, mustard, coriander, maize, flax seeds, soyabean, mustard doc and as processor of agricultural produce, namely wheat. We sell the agricultural produce and the processed wheat to corporates, flour mills, solvent-extraction plant/ oil mills and agriculture-processors across India. Further, we also sell our processed wheat under our brand "Sharbati", "Happyfamily" and "Taj Mahal" through our network of dealers and distributors across, Rajasthan, Uttar Pradesh, Maharashtra, Haryana, Punjab, Delhi and Chandigarh ***("Branded sales").***

THE ISSUE IS BEING THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI ICDR REGULATIONS")

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

DETAILS OF ALLOCATION

- **QIB CATEGORY: NOT MORE THAN 50% OF THE NET ISSUE**
- **INDIVIDUAL INVESTORS CATEGORY : NOT LESS THAN 35% OF THE NET ISSUE**
- **NON INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE NET ISSUE**
- **MARKET MAKER RESERVATION PORTION: 1,20,000 EQUITY SHARES OR 5.05 % OF THE ISSUE SIZE**

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 22, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the ***"Basis for Issue Price"*** beginning on page 94 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in ***"Basis for Issue Price"*** beginning on page 94 of the RHP and provided below in the advertisement.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" on page 28 of RHP

i. Risk to Investors: Summary Description of Key Risk Factors Based On Materiality.

1. We derive our revenue from trading in agricultural commodities, procurement of which is heavily dependent on third party suppliers.
2. Our products are in the nature of commodities and their prices are subject to fluctuations that may affect our profitability.
3. Our business is subject to seasonal volatility, which may contribute to fluctuations in our results of operations and financial condition.
4. Our Company has experienced negative cash flows in some prior periods and may do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations.
5. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.

ii. Details of suitable ratios of our Company and its peer group for the latest full financial year

Name of the Company	CMP	Face Value (₹)	Revenue from Operations (₹ in Lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	EBITDA (₹ in Lakhs)	P/E*	Return on Net Worth (%)	Net Worth (₹ in Lakhs)	Net Asset Value Per Equity Share (₹)	Return on Equity (%)	Return On Capital Employed (%)
Rukmani Devi Garg Agro Impex Limited*	[●]	10	24,437.53	7.72	7.72	1263.91	[●]	20.18%	2,485.65	38.24	23.35	15.61
Listed Peers*												
NHC Foods Limited	1.10	10	20,924.40	0.11	0.11	1469.00	10.00	8.45%	2,777.04	23.43	8.15	12.99
Neelkanth Limited (Formerly known as RT Exports Limited)	49.44	10	571.85	0.02	0.02	15.34	2472.00	3.14%	958.42	21.99	0.08	0.51

Notes:

Financial information for Company is derived from the Restated Consolidated Financial Statement for the year ended March 31, 2025.

For listed peers:

a. *All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/annual results as available of the respective company for the year ended March 31, 2025 submitted to stock exchanges.*

b. *P/E Ratio has been computed based on the closing market price (CMP) of equity shares on the Stock Exchange on September 19, 2025, divided by the Basic/Diluted EPS as applicable, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered.*

c. *Return on Net Worth (%) = Net Profit for the year divided by Average Net-Worth (Total Equity) for the year.*

d. *NAV per share is computed as the Net-Worth (Total Equity) divided by the outstanding number of equity shares at the end of the year*

iii. Weighted Average Return on Net worth (RoNW)

Return on Net Worth (RoNW) as per Restated Consolidated Financial Statements

Financial Year	Return on Net Worth (%)	Weights
March 31, 2023	2.39%	1
March 31, 2024	20.18%	2
March 31, 2025	23.35%	3
Weighted Average	**18.80%**	

Note: *Return on Net worth has been calculated as per the following formula:*

1. *Return on Net Worth (%) = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / Net worth as restated as at year/period end.*
2. *Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.*
3. *Net worth means the aggregate value of the paid-up equity share capital premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit balance of the profit and loss account.*

iv. **Disclosures as per clause (9)(K)(4) of Part A to Schedule VI**

a) **The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days *("Primary Transactions")***

There has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) **The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days *("Secondary Transactions")*.**

There has been no Secondary Transactions involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days

c) **Since there are no eligible transactions of our Company reported in (a) or (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.**

Since there are no such transactions to report to under (a) and (b) above, information based on last five primary or secondary transactions (secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), during the three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as below

Date of allotment/ transaction	No. of Equity Shares	Face value per Equity Share (₹)	Issue price/ Transfer price per Equity Share (₹)	Nature of allotment/ transaction	Nature of consideration	Total consideration (₹in lakhs)
I. Primary Transactions						
NIL	NIL	NIL	NIL	NIL	NIL	NIL
ii. Secondary Transactions						
March 13, 2024	500	10	44.00	Transfer	Cash	0.22
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
I. WACA of Equity Shares based on primary issuances undertaken during the three immediately preceding years						NIL
ii. WACA of Equity Shares based on secondary transactions undertaken during the three immediately preceding years						44.00

1. Weighted average cost of acquisition, floor price and cap price

In respect of the above transactions, set out below are the details of the weighted average cost of acquisition as compared to the Floor Price and Cap Price:

Type of Transactions	Weighted average cost of acquisition of Equity shares of ₹ 10 each (₹ per Equity Shares)	Floor price* (i.e. ₹ 93)	Cap price* (i.e. ₹ 99)
I. Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan / employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	Nil	NA	NA
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or shareholder(s) having the right to nominate director(s) in the Board area party to the transaction, during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition nor sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	Nil	NA	NA
III. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, is as below.	44.00	2.11	2.25
Type of transactions	**WACA (in ₹)**	**Floor Price (in ₹)**	**Cap Price (in ₹)**
a) WACA* of Equity Shares based on primary issuances undertaken during the three immediately preceding years	NA ^	NA ^	NA ^
b) WACA* of Equity Shares based on secondary transactions under taken during the three immediately preceding years	44.00 ^	2.11 ^	2.25 ^

^ Since, there were no primary and secondary sales / acquisition of Equity Shares (equity/ convertible securities) transactions in last 18 months and not older than 3 years from the date of the Red Herring Prospectus, the detail as required under paragraph 8(a) and 8(b)above is not applicable.

** To be updated at Prospectus stage.*

ADDITIONAL INFORMATION FOR INVESTORS:

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date

Our Company has not undertaken any pre-issue placements or Pre-IPO Placements from the date of the filing of the DRHP till the date of filing of the RHP.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date.

There have been no transactions of Equity Shares aggregating up to 1% or more of the paid-up Equity Share capital of our Company by our Promoters and members of our Promoter Group from the date of the filing of the DRHP till the date of filing of the RHP.

3. Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders.

Sr. No	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment			
	Name of Shareholders	Number of Equity Shares	Shareholding (in %)	At the lower end of the price band (₹ 93)		At the Upper end of the price band (₹ 99)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoters (A)							
1	RDG Capital Private Limited	26,38,700	40.60%	26,38,700	29.73%	26,38,700	29.73%
2	Mr. Vishal Garg	23,77,000	36.57%	23,77,000	26.78%	23,77,000	26.78%
3	Mrs. Anju Garg	14,83,500	22.82%	14,83,500	16.71%	14,83,500	16.71%
	Total (A)	**64,99,200**	**99.99%**	**64,99,200**	73.22%	**64,99,200**	73.22%
Promoter Group (B)(1)							
4	Shri Vishal Garg & Sons (HUF)	500	0.01%	500	0.01%	500	0.01%
5	Indian Warehousing Corporation Limited	100	Negligible	100	Negligible	100	Negligible
6	Gold Shine Comtrade Private Limited	100	Negligible	100	Negligible	100	Negligible
7	RDG Proteins Limited	100	Negligible	100	Negligible	100	Negligible
	Total (B)	**800**	**0.01%**	**800**	0.01%	**800**	0.01%
Top 10 Shareholders (other than A & B above) (C)							
-	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total (C)	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**
-	**Other Shareholders (other than A, B & C above) (D)**						
	N.A	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**
	Total (D)	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**
	Grand Total (A+B+C+D)	**65,00,000**	**100 %**	**65,00,000**	**73.22%**	**65,00,000**	**73.22%**

Notes:

(1) The Promoter Group shareholders are Shri Vishal Garg & Sons (HUF), Indian Warehousing Corporation Limited, Gold Shine Comtrade Private Limited and RDG Proteins Limited

(2) Includes all options that have been exercised until date of Draft Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

(3) Assuming full subscription in the issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The ***"Basis for issue price"*** on page 94 of the RHP has been updated with the above price band. Please refer to the website of the BRLM www.fedsec.in or scan the given QR code for the ***"Basis for issue price"*** updated with the above price band.

The Price Band and the Issue Price will be determined by our Company in consultation with the Book Running Lead Manager, on the basis of assessment of market demand for the Equity Shares issued through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue Price is [●] times the Floor Price and [●] times the Cap Price, and Floor Price is [●] times the face value and the Cap Price is [●] times the face value.

Investors should refer chapters titled ***"Risk Factors", "Business Overview", "Restated Consolidated Financial Statements"*** *and* ***"Management Discussion and Analysis of Financial Condition and Results of Operations"*** on page 28, 119, 185 and 219 respectively of the Red Herring Prospectus to get an informed view before making an investment decision. The trading price of the Equity shares of our Company could decline due to risk factors and you may lose all or part of your investments.

Qualitative Factors

We believe that some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

1. Long-standing relationship with our customers from diverse industry;
2. Large scale procurement and storage capabilities;
3. Strategically located and fully automated processing unit;
4. Consistent focus on quality; and
5. Strong promoter background and an experienced and entrepreneurial management team with a proven track record and a high degree of employee ownership.

For further details, see ***"Business Overview"*** on page 119 of the Red Herring Prospectus.

QUANTITATIVE FACTORS

Some of the information presented below, relating to us, is derived from the Restated Consolidated Financial Statements. For details, see ***"Restated Consolidated Financial Statements"*** on page 185 of the Red Herring Prospectus. Some of the quantitative factors which may form the basis for computing the Issue Price are as follows:

1. Basic and Diluted Earnings per Share (EPS)

Financial Year	Basic and Diluted EPS (in ₹)	Weights
March 31, 2023	0.73	1
March 31, 2024	7.72	2
March 31, 2025	11.65	3
Weighted Average	**8.52**	

Notes:

- *Earnings per Equity Share (Basic & Diluted) = Restated profit for the period/year attributable to the Equity Shareholders /Weighted average number of Equity Shares outstanding during the period/year.*
- *Weighted Average EPS = Aggregate of Year wise weighted EPS divided by the Aggregate weights i.e. [(EPS *Weights) for each year / Total Weights]*
- *Earnings per share calculations are in accordance with accounting standard.*
- *The above statement should be read with significant accounting policies and notes on Restated Consolidated Financial Statements as appearing in the Restated Consolidated Financial Statements.*
- *The face value of the Equity Shares is ₹10 each*
- *The figures disclosed above are derived from the Restated Consolidated Financial Statements.*

2. Price/Earning ("P/E") ratio in relation to Price Band of ₹ 93 to ₹ 99 per Equity Share:

Particulars	P/E at the Floor Price (number of times)	P/E at the Cap Price (number of times)
Based on Basic EPS for Fiscal 2025*	7.98	8.50
Based on Diluted EPS for Fiscal 2025*		

**To be updated at the Prospectus stage.*

3. Industry Peer Group P/E ratio

Based on the peer group information (excluding our Company) given below in this chapter, the highest P/E ratio is 2472.00 the lowest P/E ratio is 10.00.

Particulars	Industry Peer P/E*	Name of the peer company	Face value of the equity shares (₹)
Highest	2472.00	Neelkanth Limited (Formerly known as RT Exports Limited)	10
Lowest	10.00	NHC Foods Limited	10
Average	1241.00		

Notes: The industry high and low has been considered from the industry peer set provided below. The industry composite has been circulated as the arithmetic average P/E of the industry peer set as given below.

**CMP of the peer group is as per the closing price as on September 19, 2025, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered, as available on www.bseindia.com.*

4. Return on Net worth (RoNW)

Return on Net Worth (RoNW) as per Restated Consolidated Financial Statements

Financial Year	Return on Net Worth (%)	Weights
March 31, 2023	2.39%	1
March 31, 2024	20.18%	2
March 31, 2025	23.35%	3
Weighted Average	**18.80%**	

Note: *Return on Net worth has been calculated as per the following formula:*

1. *Return on Net Worth (%) = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / Net worth as restated as at year/period end.*

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2. *Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.*
3. *Net worth means the aggregate value of the paid-up equity share capital re premium account, and reserves and surplus (excluding revaluation reserve) as reduced by the aggregate of miscellaneous expenditure (to the extent not adjusted or written off) and the debit balance of the profit and loss account.*

5. Net Asset Value per Equity Share:

Particulars	₹ per share
Net Asset Value per Equity Share as of March 31, 2023 (₹ in Lakhs)	30.52
Net Asset Value per Equity Share as of March 31, 2024 (₹ in Lakhs)	38.24
Net Asset Value per Equity Share as of March 31, 2025 (₹ in Lakhs)	49.89
After the Issue*	
- At Floor Price	61.43
- At Cap Price	63.03
At Issue Price	[●]

** Issue Price per Equity Share will be determined on conclusion of the Book Building Process*

Notes:

(i) Net Asset Value per Equity Share is calculated as Net worth attributable to the Equity Shareholders of our Company as at the end of financial period/year divided by the weighted average number of Equity Shares used in calculating basic earnings per share

(ii) Net worth means the aggregate value of the paid-up equity share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, and after deducting, if any the aggregate value of the accumulated losses.

(iii) The figures disclosed above for the Financial Year ended March 31, 2025, March 31, 2024 and March 31, 2023, are based on the Restated Consolidated Financial Statements of the Company.

*For further details, please refer to chapter titled **"Restated Consolidated Financial Statements"** on page 185 of the Red Herring Prospectus.*

6. KEY FINANCIAL AND OPERATIONAL PERFORMANCE INDICATORS ("KPIs")

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Consolidated Financial Statements. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the Company. The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help it in analysing the growth of various verticals in comparison to our Company's peers, and other relevant and material KPIs of the business of our Company that have a bearing for arriving at the Basis for Issue Price have been disclosed below.

The tables below set forth the details of our certain financial data based on our Restated Consolidated Financial Statements, and KPIs that our Company considers have a bearing for arriving at the basis for the Issue Price. All the financial data based on our Restated Consolidated Financial Statements, operational metrics and KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 22, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to the Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of the Red Herring Prospectus. Further, the KPIs herein have been certified by M/s Sarupria Somani & Associates, by their certificate dated September 22, 2025, who hold a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India, and has been included in ***"Material Contracts and Documents for Inspection - Material Documents"*** on page 333 of the Red Herring Prospectus.

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help it in analyzing the growth of business verticals in comparison to our peers.

The KPIs of our Company have been disclosed in the chapters ***"Business Overview"*** and ***"Management's Discussion and Analysis of Financial Condition and Results of Operations"*** on page 119 and 219 of the Red Herring Prospectus respectively. We have described and defined the KPIs, as applicable, in ***"Definitions and Abbreviations"*** on page 2 of the Red Herring Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this chapter on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilization of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Issue chapter, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analysing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

Key Performance Indicators of our Company

Particulars*	As at March 31, 2025	As at March 31, 2024	As at March 31, 2023
Revenue from Operations (₹ in Lakhs) (1)	32,699.50	24,437.53	24,805.19
Growth in Revenue from Operations (%) (2)	33.81%	(1.48%)	NA
EBITDA (₹ in Lakhs) (3)	1,263.91	817.24	308.01
EBITDA Margin (%) (4)	3.87%	3.34%	1.24%
Restated Profit After Tax (₹ in Lakhs)	757.07	501.72	47.39
PAT Margin (%) (5)	2.32%	2.05%	0.19%
Net Worth (₹ in Lakhs) (6)	3,242.73	2,485.65	1,983.93
Capital Employed (₹ in Lakhs) (7)	8,164.10	5,170.07	4,496.70
ROE (%) (8)	23.35%	20.18%	2.39%
ROCE (%) (9)	15.61%	16.60%	7.11%
Net Debt / EBITDA Ratio (10)	3.88	3.27	6.36
Debt Equity ratio (11)	1.52	1.08	1.27

** As certified by our Statutory Auditor, M/s. Sarupria Somani & Associates, Chartered Accountants, pursuant to their certificate dated September 22, 2025*

Notes:

(1) Revenue from Operations means the Revenue from operations as appearing in the Restated Consolidated Financial Statements.

(2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.

(3) EBITDA is calculated as restated profit / (loss) before tax for the period / year, plus finance costs and depreciation and amortisation expense reduced by other income

(4) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations

(5) PAT Margin (%) is calculated as Profit After Tax for the year/period divided by Revenue from Operations

(6) Net worth means the aggregate value of the paid-up equity share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, and after deducting, if any the aggregate value of the accumulated losses.

(7) Capital Employed is calculated as total equity plus total borrowings and deferred tax liabilities minus intangible assets.

(8) Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company divided by Net worth.

(9) Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.
-Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit) plus finance costs.

(10) Net Debt-EBITDA Ratio is calculated as Net Debt divided by EBITDA. Net Debt is calculated as total borrowings less cash and cash equivalents.

(11) Debt-Equity Ratio is calculated as Debt divided by total equity.

Explanation of KPI Metrics:

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
Growth in Revenue from Operations	Growth in Revenue from Operations provides information regarding the growth of our business for respective periods
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business
Net worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders 'funds.
RoCE%	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.
Net Debt / EBITDA Ratio	It represents how many years it would take for our Company to pay back its debt if net debt and EBITDA are held constant
Debt Equity ratio	This gearing ratio compares shareholders' equity to company debt to assess the company's amount of leverage and financial stability

7. Comparison with industry peers

While our listed peers (mentioned below), like us, operate in similar industry. Our business may be different in terms of differing business models, different product or focus areas or different geographical presence and hence, may not be strictly comparable.

Particulars	NHC Foods Limited			Neelkanth Limited (Formerly known as RT Exports Limited)		
	March 31, 2025	March 31, 2024	March 31, 2023	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from operations (1) (₹ in Lakhs)	34,141.34	20,924.40	16,356.04	494.08	571.85	317.17
Growth in Revenue from Operations (2)	63.17%	27.93%	6.95%	(13.60%)	80.30%	(39.09%)
EBITDA (3) (₹ in Lakhs)	1,469.00	581.62	615.99	15.34	41.18	31.21
EBITDA Margin% (4)	4.30%	2.78%	3.77%	3.10%	7.20%	9.84%
PAT (₹ in Lakhs)	669.42	234.74	175.64	0.77	30.14	9.02
PAT Margin % (5)	1.96%	1.12%	1.07%	0.16%	5.27%	2.84%
Net Worth (6) (₹ in Lakhs)	8,212.78	2,777.04	2,548.96	959.10	958.42	929.03
Capital Employed (₹ in Lakhs)	11,156.78	5,936.95	4,887.53	995.08	1,005.32	985.88
RoE% (7)	8.15	8.45%	6.89%	0.08	3.19%	0.98%
RoCE % (8)	12.99	18.03%	16.19%	0.51	0.04%	0.02%

(1) Revenue from operations means the revenue from operations as appearing in the audited standalone financial statements

(2) Growth in revenue from operations (%) is calculated as revenue from operations of the relevant period minus revenue from operations of the preceding period, divided by revenue from operations of the preceding period.

(3) EBITDA is calculated as Profit before tax + Depreciation & amortisation + Finance Cost - Other Income.

(4) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.

(5) PAT Margin (%) is calculated as PAT for the period/year divided by revenue from operations.

(6) Net worth is aggregate value of the paid-up equity share capital of the Company and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, excluding revaluation reserves if any, as per Restated Consolidated Financial Statements.

(7) Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company divided by Net worth attributable to the owners of the company.

(8) Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.
-Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit) plus finance costs.
-Capital Employed is calculated as total equity plus total borrowings minus intangible assets.

8. Set forth below are the details of comparison of key performance of indicators with our listed industry peers:

Name of the Company	CMP	Face Value (₹)	Revenue from Operations (₹ in Lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	P/E*	Return on Net Worth (%)	Net Worth (₹ in Lakhs)	Net Asset Value Per Equity Share (₹)
Rukmani Devi Garg Agro Impex Limited*	[●]	10	24,437.53	7.72	7.72	[●]	20.18%	2,485.65	38.24
Listed Peers*									
NHC Foods Limited	1.10	10	20,924.40	0.11	0.11	10.00	8.45%	2,777.04	23.43
Neelkanth Limited *(Formerly known as RT Exports Limited)*	49.44	10	571.85	0.02	0.02	2472.00	3.14%	958.42	21.99

Notes:

Financial information for Company is derived from the Restated Consolidated Financial Statement for the year ended March 31, 2025.

For listed peers:

a. All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/annual results as available of the respective company for the year ended March 31, 2025 submitted to stock exchanges.

b. P/E Ratio has been computed based on the closing market price (CMP) of equity shares on the Stock Exchange on September 19, 2025, divided by the Basic/Diluted EPS as applicable, except in the case of Neelkanth Limited, where the CMP as on September 01, 2025 has been considered.

c. Return on Net Worth (%) = Net Profit for the year divided by Average Net-Worth (Total Equity) for the year.

d. NAV per share is computed as the Net-Worth (Total Equity) divided by the outstanding number of equity shares at the end of the year

9. Weighted average cost of acquisition

a) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the primary/ new issue of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Transactions")

There has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions").

There has been no Secondary Transactions involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days

c) Since there are no eligible transactions of our Company reported in (a) or (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.

Since there are no such transactions to report to under (a) and (b) above, information based on last five primary or secondary transactions (secondary transactions where our Promoters/members of our Promoter Group or Promoter Selling Shareholder or Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), during the three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is as below.

Date of allotment/ transaction	No. of Equity Shares	Face value per Equity Share (₹)	Issue price/ Transfer price per Equity Share (₹)	Nature of allotment/ transaction	Nature of consideration	Total consideration (₹ in lakhs)
i. Primary Transactions						
NIL	NIL	NIL	NIL	NIL	NIL	NIL
ii. Secondary Transactions						
March 13, 2024	500	10	44.00	Transfer	Cash	0.22
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
March 13, 2024	100	10	44.00	Transfer	Cash	0.04
I. WACA of Equity Shares based on primary issuances undertaken during the three immediately preceding years						NIL
ii. WACA of Equity Shares based on secondary transactions undertaken during the three immediately preceding years						44.00

10. Weighted average cost of acquisition, floor price and cap price

In respect of the above transactions, set out below are the details of the weighted average cost of acquisition as compared to the Floor Price and Cap Price:

Type of Transactions	Weighted average cost of acquisition of Equity shares of ₹ 10 each (₹ per Equity Shares)	Floor price* (i.e. ₹ 93)	Cap price* (i.e. ₹ 99)
I. Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan / employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	Nil	NA	NA
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or shareholder(s) having the right to nominate director(s) in the Board area party to the transaction, during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition nor sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	Nil	NA	NA
III. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoter/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, is as below.	44.00	2.11	2.25
Type of transactions	**WACA (in ₹)**	**Floor Price (in ₹)**	**Cap Price (in ₹)**
a) WACA* of Equity Shares based on primary issuances undertaken during the three immediately preceding years	NA ^	NA^	NA^
b) WACA* of Equity Shares based on secondary transactions under taken during the three immediately preceding years	44.00 ^	2.11^	2.25^

^ Since, there were no primary and secondary sales / acquisition of Equity Shares (equity/ convertible securities) transactions in last 18 months and not older than 3 years from the date of the Red Herring Prospectus, the detail as required under paragraph 9(a) and 9(b)above is not applicable.

** To be updated at Prospectus stage.*

11. The Issue Price is [●] times of the face value of the Equity Shares

The Issue Price of ₹ [●] has been determined by our Company, in consultation with the BRLM, on the basis of market demand from investors for Equity Shares through the Book Building Process and is justified in view of the above stated qualitative and quantitative parameters.

Investors should read the above-mentioned information along with ***"Risk Factors", "Business Overview", "Restated Consolidated Financial Statements"*** and ***"Management's Discussion and Analysis of Financial Conditions and Results of Operations"*** on pages 28, 119, 185 and 219, respectively, to have a more informed view.

The trading price of the Equity Shares of our Company could decline due to the factors mentioned in ***"Risk Factors"*** on page 28 and you may lose all or part of your investments.

12. Justification for Basis of Issue Price

Explanations for Issue Price being [●] times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares along with our Company's key performance indicators and financial ratios for the Fiscal 2025, Fiscal 2024 and Fiscal 2023 and in view of the external factors which may have influenced the pricing of the Issue, are provided below:

For the Fiscal 2025, Fiscal 2024 and Fiscal 2023, our revenue from operations was ₹ 32,699.50 Lakhs, ₹ 24,437.53 Lakhs and ₹ 24,805.19 Lakhs, respectively, and our profit after tax for the Fiscal 2025, Fiscal 2024 and Fiscal 2023 was ₹ 757.05 Lakhs, ₹ 501.72 Lakhs and ₹47.39 Lakhs, respectively. Our EBITDA in Fiscal 2025, Fiscal 2024 and Fiscal 2023 was ₹ 1,263.91 Lakhs, ₹ 817.24 Lakhs and ₹ 308.01 Lakhs, respectively.

Our revenue from Branded sales has grown at CAGR of 22.28% for the Fiscal 2023 to Fiscal 2025. Our revenue from Branded sale of wheat during the corresponding period was ₹9,776.62 Lakhs, ₹7,499.78 Lakhs and ₹6,538.70 Lakhs for the Fiscal 2025, Fiscal 2024 and Fiscal 2023, representing 29.90%, 30.69% and 26.36% of our revenue from operations, respectively.

Incorporated in 1998, we carry on the business of agricultural produce aggregator. As an agricultural produce aggregator, we consolidate agriculture produce namely, wheat, mustard, coriander, maize, flax seeds, soyabean from the vast network of small and fragmented farmers. We grade these produces based on quality and sell in bulk ("raw") to our diversified customer base which includes, corporates, flour mills, solvent-extraction plant/ oil mills, export or agriculture-processors across India. As on March 31, 2025, our revenue from bulk/ traded sales (including MILL quality) were ₹ 22,922.88 Lakhs.

We sell processed wheat under our brand "Sharbati", "Happyfamily", and "Taj Mahal" through our network of distributors and dealers across, Rajasthan, Uttar Pradesh, Maharashtra, Haryana, Punjab, Delhi and Chandigarh ("Branded sales"). Further, we also sell the low-quality processed wheat in bulk ("Mill quality"). As on March 31, 2025, we engage with over 123 distributor and dealer network.

Our Company also owns 52,050 sq. mtr. of vacant property in Kota, Rajasthan.

INDICATIVE TIMELINE FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - **Upto 5 PM on T Day.** Electronic Applications (BankASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - **Upto 4 PM on T Day.** Electronic Applications (Syndicate Non-Individual Investors, Non-Individual Applications) - **Upto 3 PM on T Day.**
	Physical Applications (Bank ASBA} - **Upto 1 PM on T Day.** Physical Applications (Syndicate Non-Individual Investors, Non-Individual Applications of QIBs and Nlis) - **Upto 12 PM on T Day** and Syndicate members shall transfer such applications to banks **before 1 PM on T Day.**
Bid Modification	From Issue opening date up to **5 PM on T Day.**
Validation of bid details with depositories	From Issue opening date up to **5 PM on T Day.**
Reconciliation of UPI mandate transactions on daily basis (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	**T Day-5 PM**
Issue Closure T day	**T Day-4 PM** for QIB and NII categories **T Day - 4 PM** for Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed **before 9:30 AM on T+1 day**
Third party check on Non-UPI applications	On daily basis and to be completed **before 1 PM on T+1 day**
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs - For syndicate ASBA UPI ASBA	**Before 09:30 pm on T + 1 day** All SCSBs for Direct ASBA- **Before 07:30 PM on T Day** Syndicate ASBA - **Before 07:30 PM on T Day**
Finalization of rejections and completion of basis	Before **6 PM on T + 1 day.**
Approval of basis by Stock Exchange	Before **9 PM on T + 1 day**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA- To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than **9:30 AM on T+2 day.** Completion before **2 PM on T+2 day for fund transfer;** Completion before **4 PM on T+2 day for unblocking**
Corporate action execution for credit of shares	Initiation before **2 PM on T+2 day** Completion before **6 PM on T+2 day**
Filing of listing application with Stock Exchanges and issuance of trading notice	Before **7:30 PM on T+2 day**
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before **9 PM on T+2 day.**
Trading starts T +3 day	**T+3 day**

Submission of Bids

Bid/ Issue Period (except the Bid/Issue Closing Date) *	
Submission and Revision in Bids	Only between 10.00 a.m. and 5:00 p.m. IST
Bid/Issue Closing Date	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) for IBs	Only between 10.00 a.m. and up to 5:00 p.m. IST
Submission of electronic applications (Bank ASBA through online channels like internet banking, mobile banking and syndicate ASBA applications through UPI as a payment mechanism where Bid Amount is up to ₹500,000)	Only between 10.00 a.m. and up to 4:00 p.m. IST
Submission of electronic applications (Syndicate Non-Individual Investor, Non-Individual applications)	Only between 10.00 a.m. and up to 3:00 p.m. IST
Submission of physical applications	Only between 10.00 a.m. and up to 1:00 p.m. IST
Submission of physical applications (Syndicate Non-Individual Investor, Non-Individual applications where Bid amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12:00 p.m. IST
Modification / Revision / Cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories#	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by IBs	Only between 10:00 a.m. and up to 4:00 p.m. IST

**UPI mandate end time shall be 5:00 p.m. on the Bid/Issue Closing Date.*

#QIBs and Non-Institutional Bidders can neither revise their Bids downwards nor cancel/ withdraw their Bids

On the Bid/Issue Closing Date, the Bids shall be uploaded until:

i) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Bidders, and

ii) until 4.00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Bids by Individual Bidders.

Event	Indicative Dates
BID/ ISSUE OPENING DATE	Friday , September 26, 2025
BID/ ISSUE CLOSING DATE	Tuesday, September 30, 2025
FINALIZATION OF BASIS OF ALLOTMENT WITH THE BSE SME (T+1)	On or about Wednesday, October 01, 2025
INITIATION OF ALLOTMENT / REFUNDS / UNBLOCKING OF FUNDS FROM ASBA ACCOUNT OR UPI ID LINKED BANK ACCOUNT* (T+2)	On or about Friday, October 03, 2025
CREDIT OF EQUITY SHARES TO DEMAT ACCOUNTS OF ALLOTTEES (T+2)	On or about Friday October 03, 2025
COMMENCEMENT OF TRADING OF THE EQUITY SHARES ON THE STOCK EXCHANGE (T+3)	On or about Monday October 06, 2025

ASBA* **Simple, Sale, Smart way of Application-Make use of it!!!**

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below.**

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI - UNIFIED PAYMENTS INTERFACE

UPI - Now available in ASBA for Individual investors and Non-Institutional investor applying for amount up to ₹ 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors. UPI may be availed by (i) Individual Investors in the Individual Investors Portion and (ii) Non-Institutional Investors with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 278 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI athttps://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi= yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bankfor the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their email ID as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period by a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Issue shall be allocated on a proportionate basis to QIBs, Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders shall mandatorily participate in the Issue only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. The ASBA Forms that do not contain such details are liable to be rejected. Applications made by the Individual Investors using third party bank account or using third party linked bank account UPI ID are liable for rejection. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see ***"Issue Procedure"*** beginning on page 278 of the RHP.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see ***"History and Certain Corporate Matters"*** on page 149 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled ***"Material Contracts and Documents for Inspection"*** on page 333 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of RHP, the Authorized share Capital of the Company is ₹11,00,00,000 divided into 1,10,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue ₹ 6,50,00,000 divided into 65,00,000 Equity Shares of face value ₹10 each. For details, please see the Section titled ***"Capital Structure"*** on the page 71 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Mr. Vishal Garg- 50 Equity Shares, Late. Rukmani Devi Garg-50 Equity Shares, Mrs. Usha Garg 50 Equity Shares, Mrs. Ragini Garg 50 Equity Shares aggregating to 200 Equity Shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, for details, please see the Section titled ***"History and Corporate Structure"*** and ***"Capital Structure"*** on pages 149 and 71 of the RHP.

LISTING: The Equity Shares offered through the RHP are proposed to be listed on the BSE SME. Our Company has received an "In-principle" approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated May 16, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited. A signed copy of the RHP has been submitted for registration to the ROC on September 22, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The RHP has been filed with SEBI, the SEBI shall not issue any observation on the RHP. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 256 of the RHP.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE LIMITED ('BSE SME'): As required, a copy of the Red Herring Prospectus has been submitted to BSE Limited. The Disclaimer Clause as intimated by the BSE Limited to us, post scrutiny of this Red Herring Prospectus will be produced by our Company in the Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the ris

विधाणी परिक्रमा महोत्सव की शोभायात्रा आज

जयपुर, (कासं)। श्रीविधाणी परिक्रमा महोत्सव के तहत मंगलवार को भव्य शोभायात्रा निकाली जाएगी। इस मौके पर गोनेर स्थित जगदीश मंदिर से दोपहर 3 बजे लवाजमे और बैंण्डबाजे के साथ शोभायात्रा विधाणी आश्रम के लिए रवाना होगी।

महोत्सव के संरक्षक मिथिला बिहारी महाराज ने बताया कि शोभायात्रा में एक दर्जन से अधिक झांकियां शामिल होंगी। इनमें ठाकुर जी सहित अनेक सजीव झांकियां भी होंगी। शोभायात्रा में शामिल श्रद्धालु रास्तेभर रामधुन करते चलेंगे। संयोजक लक्ष्मीनिधी सरजू बिहारी ने बताया कि गोनेर में आरती के साथ ही शोभायात्रा रवाना होगी। आयोजन के लिए आश्रम परिसर में सजावट का कार्य पूरा हो चुका है। यहां आश्रम में गत पांच दिनों से अखण्ड रामधुन भी अनवरत जारी है। इस अवसर पर विधाणी आश्रम में मां साहिब बनारसी देवी का पाटोत्सव भी मनाया जाएगा। इधर, महोत्सव के तहत आयोजित भजन संध्या में सोमवार को आकाशवाणी और दूरदर्शन के अनेक ख्याति प्राप्त कलाकारों ने भजन प्रस्तुत किए। कलाकारों ने आओ आओ रे विधाणी धाम ... और सद्गुरू बिना कौन हमारा... सरीखे भजनों पर भाव विभोर श्रद्धालु नृत्य कर भगवान को रिझाते रहे। इस मौके पर आयोजित प्रसादी में हजारों श्रद्धालुओं ने पंगत प्रसादी का आनन्द लिया।

शिविर में सैकड़ों लाभान्वित : महोत्सव के तहत विधाणी आश्रम में आयोजित चिकित्सा शिविर में सैकड़ों मरीज लाभान्वित हुए हैं। आयोजन से जुड़े हनुमान सहाय कुमावत ने बताया कि शिविर में एलोपैथी, होम्योपैथी, आयुर्वेद और एक्यूप्रेशर पद्धति से मरीजों का उपचार किया जा रहा है। शिविर में परामर्श के साथ-साथ दवाएं भी निशुल्क वितरित की जा रही है।

किसानों की मांगों पर एक माह में भी सरकार द्वारा संज्ञान नहीं लेना दुर्भाग्यपूर्णः रामपाल जाट

जयपुर, (कासं)। अन्नदाता हुंकार रैली 6 अक्टूबर 2025 के आयोजन के पूर्व किसान महापंचायत ने राजस्थान के मुख्यमंत्री एवं देश के प्रधानमंत्री को चेतावनी हेतु खेत को पानी-फसल को दाम-युवाओं को काम के लिए 21 अगस्त को ज्ञापन प्रेषित किए थे। सरकारों की ओर से उन पर संज्ञान नहीं लिया जाना संवेदनहीनता का प्रतीक है। यह कहना है किसान महापंचायत के राष्ट्रीय अध्यक्ष रामपाल जाट का।

जाट ने कहा कि ज्ञापन में बेसहारा पशु एवं जंगली जानवरों से फसलों की रक्षा करना, राजस्व कानून में सुधार कर भ्रष्टाचार से मुक्ति दिलाने, न्यूनतम समर्थन मूल्य पर खरीद की गारंटी का कानून बनाने, मूंग एवं चना जैसी दलहन उपजो की 25त्न से अधिक खरीद नहीं करने जैसे प्रतिबंध, ज्वार ,बाजरा, मक्का, रागी से राज्यों की आवश्यकता से अधिक खरीद नहीं करने जैसे प्रतिबंध हटाकर दाने-दाने की खरीद का मार्ग प्रशस्त करने जैसी अनेक समस्याओं के समाधान का उल्लेख किया है। ज्ञात रहे कि राजस्थान में जयपुर जिले के दूदू से वर्ष 2010 मेंआरंभ हुआ न्यूनतम समर्थन मूल्य पर खरीद की गारंटी का कानून वर्तमान में देश का सबसे बड़ा ज्वलंत विषय है। भारत सरकार की अनेक समितियां एवं आयोग न्यूनतम समर्थन मूल्य पर खरीद की गारंटी के लिए कानून बनाने की अनुशंसा भी कर चुके हैं। इनमें 12 जुलाई 2022 को प्रधानमंत्री के हस्तक्षेप को बनी समिति के उप समूह ने भी 21 अप्रैल 2023 को न्यूनतम समर्थन मूल्य को आरक्षित मूल्य घोषित कर मंडियों में नीलामी बोली न्यूनतम समर्थन मूल्य से आरंभ करने की अनुशंसा भी है। इन सभी समस्याओं का जन कल्याणकारी सरकारों को बिना किसी ज्ञापन के भी स्वतः ही समाधान करना चाहिए। किंतु किसानों के अनुनय-विनय के उपरांत भी सार्थक कार्यवाही की पहल नहीं कर सरकार अपनी डफली बजाती रहती है। जाट ने कहा कि खेत को पानी के अंतर्गत सिंचाई परियोजनाओं को प्राथमिकता प्रदान नहीं करने, फसल को दाम के लिए फसल खराब होने के बाद भी आपदा प्रबंधन अधिनियम 2005 के अंतर्गत असिंचित भूमि को 8,500 रूपये, सिंचित भूमि को 17,000 रूपये, बाग बगीचे एवं उपवन को 22,500 रुपए प्रति हैक्टर अनुदान सहायता उपलब्ध नहीं कराने तथा प्रधानमंत्री फसल बीमा योजना के अंतर्गत क्लेम की राशि हेतु सार्थक कार्यवाही नहीं करने से किसान आक्रोशित है। अतिवृष्टि से फसल खराब होने के संकटकालीन समय में भी किसानो की समस्याओं के समाधान को प्राथमिकता नहीं दिया जाना किसानों को दूसरी श्रेणी का नागरिक मानना है।

जीएसटी दरों में कमी के प्रधानमंत्री के निर्णय का लाभ आम उपभोक्ता तक पहुंचाए व्यापारी वर्ग

स्वदेशी अपनाने के प्रधानमंत्री के संदेश को आत्मसात करें : दिलावर

जयपुर, (कासं)। शिक्षा एवं पंचायती राज मंत्री से मदन दिलावर ने कहा कि प्रधानमंत्री नरेंद्र नरेंद्र मोदी के नेतृत्व में केंद्र सरकार ने जीएसटी की दरें कम करने के साथ ही जीएसटी की सिर्फ दो स्लैब रखते हुए आमजन को राहत दी है। केन्द्र सरकार द्वारा कम की गई जीएसटी दरों का लाभ आम उपभोक्ता तक पहुंचे यह हम सभी की जिम्मेदारी है। उन्होंने व्यापारी वर्ग का आह्वान किया कि जीएसटी दरों में कमी का लाभ आज से ही आम उपभोक्ता तक पहुंचाएं। दिलावर सोमवार को कोटा जिले के कर भवन में जीएसटी दरों में कमी का लाभ आम उपभोक्ताओं तक पहुंचाने के लिए जीएसटी बचत उत्सव के तहत आयोजित चर्चा में भाग ले रहे थे।

उन्होंने कहा कि प्रधानमंत्री नरेंद्र मोदी ने जीएसटी दरों में कमी कर आमजन को आर्थिक बचत का तोहफा दिया है। इस निर्णय का लाभ व्यापारी वर्ग को वस्तुएं सस्ती कर आमजन पहुंचाना होगा और व्यापारी वर्ग की यह प्राथमिक जिम्मेदारी है कि आज से ही नई दरों का लाभ अंतिम उपभोक्ता तक पहुंचाएं।

शिक्षा एवं पंचायती राज मंत्री ने कहा कि देश ने हाल ही में कई चुनौतियों का सामना किया है। पूरे विश्व ने हमारी क्षमताओं को देखा है। देश के समक्ष मौजूद चुनौतियों का मुकाबला करने एवं इंफ्रास्ट्रक्चर का विकास करने के लिए सरकार को पैसों की जरूरत होती है जो कि करों के माध्यम से मिलता है। ऐसे में जीएसटी दरों में कमी कर आमजन को राहत देने का प्रधानमंत्री का निर्णय एक साहसिक कदम है।

दिलावर ने इस अवसर पर कहा कि हमें अपनी जरूरत की वस्तुएं दूसरे देश से नहीं मंगवा कर हमारे देश में निर्मित वस्तुओं का उपयोग करने का संकल्प लेना चाहिए। उन्होंने सभी को संकल्प दिलाया कि स्वदेशी को बढ़ावा देने के प्रधानमंत्री नरेंद्र मोदी के संदेश को अपनाते हुए सभी राष्ट्र को प्रथम मानकर स्वदेशी वस्तुओं का उपयोग करें। उन्होंने व्यापारी वर्ग का आह्वान किया कि जीएसटी की दरों में की गई कमी का लाभ आम उपभोक्ताओं तक आज से ही पहुंचना शुरू करें।

दिवाली से पहले ही आई खुशियां-ऊर्जा मंत्री : कार्यक्रम में ऊर्जा मंत्री हीरालाल नागर ने कहा कि जीएसटी की दरों में कमी आज से लागू होने से पूरे देश में दिवाली के पहले ही खुशियां आई गई हैं। उन्होंने कहा कि प्रधानमंत्री नरेंद्र मोदी ने देश की अर्थव्यवस्था को गति देने और व्यापारियों के साथ ही आमजन को राहत देने के उद्देश्य से जीएसटी की दरों में कमी और दो ही स्लैब रखने का निर्णय लिया है। उन्होंने आशा व्यक्त की कि केंद्र सरकार के इस निर्णय का लाभ आमजन तक पहुंचाने में व्यापारी वर्ग का पूरा सहयोग मिलेगा। उन्होंने व्यापारियों से आग्रह किया कि पुराने स्टॉक की वस्तुओं को भी आज से नई जीएसटी दरों के अनुसार बेचें ताकि उपभोक्ताओं को प्रधानमंत्री के इस महत्वपूर्ण फैसले का लाभ मिले।

विधानसभा अध्यक्ष ने विभिन्न विकास कार्यों का किया शुभारंभ

जयपुर, (कासं)। विधानसभा अध्यक्ष वासुदेव देवनानी ने अजमेर उत्तर विधानसभा क्षेत्र में सोमवार को विभिन्न विकास कार्यों का शुभारंभ किया। इनमें वार्ड 69 में 30 लाख रुपए की लागत से बनने वाली सड़क तथा वार्ड 75 में 27 लाख रूपए से बनने वाली दो सड़क शामिल है। विधानसभा अध्यक्ष वासुदेव देवनानी ने कहा कि इन सड़क कार्यों के पूर्ण होने से वार्ड 69 एवं वार्ड 75 के निवासियों को बेहतर आवागमन सुविधा मिलेगी। उन्होंने कहा कि सड़क और भवन जैसी आधारभूत संरचनाएं आमजन के जीवन स्तर को सुधारने में महत्वपूर्ण भूमिका निभाती हैं।

उन्होंने कहा कि राज्य सरकार की प्राथमिकता है कि प्रत्येक वार्ड और बस्ती में मूलभूत सुविधाओं का विस्तार हो तथा विकास की गंगा समाज के अंतिम व्यक्ति तक पहुँचे। उन्होंने कहा कि निर्माण से वार्ड के निवासियों को सुगम यातायात सुविधा उपलब्ध होगी और क्षेत्र का समग्र विकास सुनिश्चित होगा।

इसी क्रम में देवनानी ने उत्तर विधानसभा क्षेत्र वार्ड 69 कड़्क्का चौक स्थित पीरमिट्ठा गली एवं गजमल गली में 30 लाख रूपए की लागत से बनने वाली सड़क निर्माण कार्य का शुभारम्भ किया। इसके पश्चात वार्ड 75 में बाबा गोपालदास कॉलोनी से अम्बिकेश्वर कॉलोनी तक 12 लाख रूपए की लागत से बनने वाली सड़क एवं वार्ड 75 में बलदेव गली नम्बर 2 में विष्णु रामचन्दानी जी के मकान से इंदु शर्मा जी के मकान तक 15 लाख रूपए की लागत से बनने वाली सड़क निर्माण कार्यों का शुभारम्भ किया। उन्होंने सार्वजनिक निर्माण विभाग के अधिकारियों को गुणवत्ता और समयबद्धता का विशेष ध्यान रखने के निर्देश भी दिए। इन विकास कार्यों के पूर्ण होने से क्षेत्रवासियों को दीर्घकालिक लाभ मिलेगा और अजमेर उत्तर विधानसभा क्षेत्र में आधारभूत सुविधाओं का स्तर और सुदृढ़ होगा।

डॉ. सुभाष गर्ग ने धौरमुई में विकास कार्यों का किया लोकार्पण

भरतपुर, (कासं)। पूर्व मंत्री और भरतपुर विधायक डॉ. सुभाष गर्ग ने धौरमुई ग्राम पंचायत में विधायक निधि से करीब 60 लाख रुपये की लागत से कराये गये विकास कार्यों का लोकार्पण कर ग्रामीणों को समर्पित किया। इस दौरान डॉ. गर्ग का क्षेत्र के लोगों ने साफा, माला पहनाकर गर्म जोशी के साथ स्वागत किया।

डॉ. गर्ग ने विधायक निधि से कराये गये विकास कार्यों के लोकार्पण समारोह को सम्बोधित करते हुए कहा कि सडकों के निर्माण होने से क्षेत्र की जनता को गडढों व जलभराव की समस्या से निजात मिलेगी। उन्होंने कहा कि उनका मकसद है कि शहरी क्षेत्र के समकक्ष ही ग्रामीण क्षेत्रों में भी सडक, शिक्षा, स्वास्थ्य, बिजली, पानी की सुविधायें मुहैया हो और वह इसके लिये संकल्प के साथ कार्य करने में जुटे हुये हैं।इस मौके पर पूर्व प्रधान प्रतिनिधि सतीश सोगरवाल, मौरोली सरपंच रामकुमार, करनसिंह सरपंच, मुरवारा सरपंच रवि, अजय सहनावली, भूरा धौरमुई, पूर्व सरपंच ओमप्रकाश जाटौली रथभान, पूर्व सरपंच विक्रम हथैनी, पूर्व चैयरमेन खेमसिंह, रोशन सिंह, रनधीर सिंह, सुखदेव पंडित आदि उपस्थित रहे।

डॉ. गर्ग ने धौरमुई ग्राम पंचायत के गांव धौरमुई में विधायक निधि से करीब 30 लाख 95 हजार रुपये की लागत से निर्माण कराई गई सडकों का लोकार्पण किया। वहीं धौरमुई ग्राम पंचायत के गांव सहनावली में भी विधायक निधि से करीब 29 लाख 60 हजार रुपये की लागत से सडक निर्माण एवं सामुदायिक भवन की चार दीवार का निर्माण सहित अन्य कराये गये विकास कार्यों का भी लोकार्पण किया।

जीएसटी दरों में व्यापक कटौती से आम जनता को महंगाई से राहत, बचत उत्सव का शुभारम्भ

डीग, (दैनिक अधिकार)। जिला कलेक्टर डीग उत्सव कौशल की अध्यक्षता में सोमवार को पंचायत समिति सभागार में जीएसटी रिफॉर्म्स 2025 को लेकर जनप्रतिनिधि, व्यापारी और पत्रकारगणों की बैठक ली गई। इस दौरान वाणिज्यिक कर विभाग के अधिकारी ने बैठक में बताया कि विभिन्न वस्तुओं पर सरकार द्वारा कर की दरें कम की गई है। इस दौरान जिला अध्यक्ष शिवानी दायमा मौजूद रही। जीएसटी दरों में किये गये सरलीकरण से गरीब, किसान, मध्यम वर्ग, व्यापारी और उद्योगपतियों सहित समाज के सभी वर्गों को प्रत्यक्ष लाभ मिलेगा। दैनिक उपभोग की वस्तुए हेयर ऑयल शैम्पू, साबुन, टूथपेस्ट पर कर की दर 18 प्रतिशत से घटाकर एवं मक्खन, धी, चीज, नमकीन भुजिया, बर्तन, बच्चों की बोतलें, डायपर, सिलाई मशीन इत्यादि पर कर की दर 12 प्रतिशत से घटाकर 5 प्रतिशत कर आमजन को राहत पहुंचाई गई है। रूपये 2500/- तक के कपड़े 18 प्रतिशत से 5 प्रतिशत कर दर की श्रेणी में शामिल किये है तथा रुपये 2500/- तक जूतें 12 प्रतिशत से 5 प्रतिशत की कर दर में शामिल किये गये है। उन्होंने बताया कि निर्माण क्षेत्र में सीमेन्ट पर कर की दर 28 प्रतिशत से घटाकर 18 प्रतिशत की गई है जिससे जनता को राहत मिल सके। मध्यम वर्ग हेतु इलैक्ट्रोनिक आईटम एसी टीवी (32 इंच से उपर), मॉनिटर व प्रोजेक्टर, डिश वॉशिंग मशीन पर कर की दर 28 प्रतिशत से 18 प्रतिशत की गई है। आम जनता के लिए त्यौहारी सीजन में यह सामान सस्ता हुआ है। कृषि क्षेत्र में ट्रैक्टर, बायो पेस्टीसाईट, ड्रिप इरिगेशन, खेती मशीनें आदि पर कर की दर 12

नमो डॉक्युमेंट्री प्रदर्शनी का भड़ाना ने किया उद्घाटन

दौसा, (निसं)। प्रधानमंत्री नरेन्द्र मोदी के जन्मदिन से चल रहे सेवा पखवाड़ा के अंतर्गत मोदी की जीवनी से संबंधित नमो डॉक्युमेंट्री प्रदर्शनी का उद्घाटन देवनारायण बोर्ड अध्यक्ष ओम प्रकाश भड़ाना ने डाक बंगला में किया। नमो प्रदर्शनी में मोदी सरकार के 11 वर्षों में किए गाए जनकल्याणकारी कार्यों को जनता के सामने प्रदर्शित किया गया। जिला मीडिया प्रभारी प्रेम हरितवाल नें बताया कि मोदी सरकार ने प्रत्येक समाज को मजबूत करने का प्रयास किया है। मोदी सरकार ने तीन तलाक, धारा 370, जी.एस.टी. जैसे बड़े मुद्दों को सुलझाकर यह साबित कर दिया है कि जो हम कहते वहीं काम करके प्रदर्शनी लगाते हैं। भाजपा जिला अध्यक्ष लक्ष्मी रेला ने कहा कि नरेंद्र मोदी के बाल्यावस्था से लेकर वर्तमान तक की उत्तम कार्यशैली का प्रदर्शन किया गया है। इससे जनता को यह सीखना चाहिए कि जिस प्रकार प्रधानमंत्री मोदी अपनी कर्मठता, लगन और मेहनत से देश की विश्व में पहचान बना रहे है। ठीक उसी प्रकार भारत के प्रत्येक नागरिक को मोदी को आदर्श मानते हुए उनके पद चिन्हों पर चलने का प्रयास करना चाहिए।

महाराजा अग्रसेन के सिद्धान्तों पर चलने की आवश्यकता : डॉ. गर्ग

भरतपुर, (निसं)। सामाजिक संगठनों की ओर से सोमवार को महाराजा अग्रसेन की जयन्ती पर आयोजित हुए विभिन्न समारोहों में पूर्व मंत्री व भरतपुर विधायक डॉ. सुभाष गर्ग ने शिरकत कर महाराजा अग्रसेन के सिद्धान्तों पर चलने का आव्हान किया। डॉ. सुभाष गर्ग ने जयन्ती समारोहों को सम्बन्धित करते हुए कहा कि महाराजा अग्रसेन ने समाज में समानता के मूल्यों को स्थापित किया। उनके द्वारा समाज सेवा और जन कल्याण के लिये किये गये कार्यों को अपनाने की आवश्यकता है। उन्होंने महाराजा अग्रसेन के नैतिकता और जीवन के आदर्शों से प्रेरणा लेकर उनके सत्य न्याय तथा दृढविश्वास के मार्ग पर चलने का आव्हान किया। इस मौके पर समाज के लोगों ने डॉ. गर्ग का माला, पटका व प्रतीक चिन्ह देकर सम्मान किया।

जोगाराम पटेल ने 69 वीं जिला स्तरीय सॉफ्टबॉल प्रतियोगिता का किया विधिवत शुभारंभ

जयपुर, (कासं)। संसदीय कार्य, विधि एवं विधिक कार्य मंत्री जोगाराम पटेल ने सोमवार को जोधपुर के राजकीय उच्च माध्यमिक विद्यालय रोहिचा कल्ला में 69 वीं जिला स्तरीय सॉफ्टबॉल विद्यालयी खेल प्रतियोगिता (17 एवं 19 वर्ष छात्र-छात्रा वर्ग) का विधिवत शुभारंभ किया। कार्यक्रम का शुभारंभ मां सरस्वती की प्रतिमा के समक्ष दीप प्रज्वलन के साथ हुआ। उन्होंने 92.38 लाख रूपये के विकास कार्यों का विधिवत लोकार्पण किया। पटेल ने कहा कि माननीय मुख्यमंत्री भजनलाल शर्मा के कुशल नेतृत्व में खेलों के विकास के लिए कृत संकल्पित है। उन्होंने कहा 250 करोड़ रुपये की लागत से जयपुर में महाराणा प्रताप स्पोर्ट्स यूनिवर्सिटी की स्थापना की जा रही है। उन्होंने कहा कि नवीन स्पोर्ट्स इन्फ्रास्ट्रक्चर से लैस यह विश्वविद्यालय हाई परफॉर्मेन्स ट्रेनिंग सेन्टर के

रूप में प्रदेश की खेल प्रतिभाओं को अंतरराष्ट्रीय मानकों के अनुरूप निखारने का काम करेगा।

राजस्थान खेल आधुनिकीकरण मिशन से खेलों को मिलेगा प्रोत्साहन : संसदीय कार्य मंत्री ने कहा कि राज्य सरकार ने खेलो एवं खिलाड़ियों को प्रोत्साहन देने के लिए 475 करोड़ रूपये के बजट के साथ राजस्थान खेल आधुनिकीकरण मिशन,स्पोर्टस् लाइफ इंश्योरेंश स्कीम के तहत अंतर्राष्ट्रीय पदक विजेताओं का 25 लाख रूपये तक का दुर्घटना एवं जीवन बीमा का शुभारंभ किया गया है। उन्होंने कहा खेल अवसंरचना विकास की दिशा में जयपुर में 100 करोड़ रूपये के सेंटर ऑफ एक्सलेंस फॉर स्पोर्ट्स भी स्थापित, 25-25 करोड़ रुपये की लागत से जयपुर, भरतपुर एवं उदयपुर में बालिकाओं के लिए रेजिडेंशियल गर्ल्स स्पोर्ट्स इंस्टिट्यूट और 5 हजार से अधिक जनसंख्या वाली 3 हजार 500 ग्राम पंचायतों में ओपन जिम की स्थापना की जा रही है। पटेल ने कहा खेल केवल शारीरिक स्वास्थ्य तक सीमित नहीं हैं, बल्कि वे मानसिक विकास के लिए भी उतने ही आवश्यक हैं। खेलों से अनुशासन, नेतृत्व क्षमता, टीम भावना और धैर्य जैसे मूल्यों का विकास होता है। उन्होंने कहा खेलों से एकाग्रता, सकारात्मक और आत्मविश्वास का विकास होता है। उन्होंने कहा प्रतिस्पर्धा और सहयोग का संतुलन खेलों से सीखा जा सकता है, जो जीवन के हर क्षेत्र में उपयोगी होता है।

पाली जिले के सुमेरपुर ब्लॉक में फरवरी तक 20 ओवरहैड टैंक के निर्माण का लक्ष्य

जयपुर, (कासं)। पाली जिले के सुमेरपुर ब्लॉक के 45 गांवों को आने वाली गर्मियों में पेयजल समस्या का सामना नहीं करना पड़ेगा। इस ब्लॉक में 20 नए ओवरहैड टैंकों के निर्माण कार्य तेजी से किए जा रहे हैं। पशुपालन एवं गोपालन मंत्री जोराराम कुमावत द्वारा इन कार्यों की लगातार मॉनिटरिंग कर गुणवता को भी सुनिश्चिति किया जा रहा है। कुमावत ने अपने पाली जिले के प्रवास के दौरान पोमावा में निर्माणाधीन टंकी का औचक निरीक्षण किया। उन्होंने मौके पर ही मौजूद स्थानीय अधिकारियों को हिदायत दी। जिससे ग्रीष्म ऋतु तक ग्रामीणों को स्वच्छ एवं पर्याप्त पेयजल मिल सके। निरीक्षण के पश्चात कुमावत ने बताया कि ग्रामीण इलाकों में घरेलू नल कनेक्शन के माध्यम से सुरक्षित और पर्याप्त पेयजल उपलब्ध कराने के उदेश्य से जवाई बांध आधारित पेयजल परियोजना (कलस्टर-1) जल जीवन मिशन (जेजेएम) 99 विलेज स्कीम के तहत वर्ष-2024-25 में ये कार्य स्वीकृत हुए थे। जेजेएम की 99 विलेज स्कीम के तहत 112 करोड़ रुपए की लागत से सुमेरपुर, सोजत, बाली व मारवाड़ जंक्शन विधानसभा क्षेत्र के 99 गांवों व 100 ढाणियों में 33 ओएचएसआर, एक सीडब्लयूआर व दो पंप हाउस के निर्माण कार्य प्रगतिरत हैं। कुमावत ने बताया कि सुमेरपुर ब्लॉक के 45 गांवों के लिए 20 ओएचएसआर के निर्माण कार्य किये जा रहे हैं। कुमावत ने कहा कि केंद्र व राज्य सरकार का एक ही लक्ष्य है कि हर घर को शुद्ध पानी मिले। इसके लिए जल जीवन मिशन योजना के तहत प्रदेशभर के गांव-गांव, ढाणी-ढाणी तक पाइपलाइन बिछाने, ओएचएसआर, सीडब्लयूआर व पंप हाउस के निर्माण कार्य किए जा रहे हैं। मुख्यमंत्री भजनलाल शर्मा के निर्देशन में इन कार्यों को निर्धारित अवधि में पूरा करवाने के हरसंभंव प्रयास किए जा रहे हैं। आपको बता दें इस परियोजना के तहत आवंटित कार्य संबंधित फर्म द्वारा केवल 5 फीसदी ही किया गया था, और लंबे अरसे से यह कार्य बंद पड़ा था। कुमावत के प्रयासों के बाद अब यह कार्य अन्य फर्म को सबलेट करने के बाद शुरू हो पाए और उन्हें तेजी से पूरा करवाने के प्रयास किए जा रहे हैं। आगामी ग्रीष्म ऋतु में सुमेरपुर विधानसभा क्षेत्र में स्वच्छ व पर्याप्त जलापूर्ति हो इसके लिए औवरहैड टैंकों के निर्माण कार्य फरवरी-2026 से पूर्व हों।

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COMPANY SECRETARY AND COMPLIANCE OFFICER

RDG GROUP

Mrs. Ayushi Agrawal
Plot No. 7, Bhamashah Mandi Anantpura, Kota,
Rajasthan - 324005, India. **Telephone:** + 91 7891517187
E-mail: info@rdgagro.com **Website:** www.rdgagro.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the Issue. Full copy of the RHP is available on the website of SEBI at www.sebi.gov.in , website of the Company at www.rdgagro.com , the website of the BRLM to the Issue at https://www.fedsec.in , the website of BSE Limited at www.bseindia.com respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and BSE Limited at www.rdgagro.com, https://www.fedsec.in and www.bseindia.com , respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Rukmani Devi Garg Agro Impex Limited, Telephone: +91-9589116050; BRLM: Fedex Securities Private Limited, Telephone: +91 81049 85249 and the Syndicate Member: Rikhav Securities Limited, Telephone: 022-69078200 / 300 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

SYNDICATE MEMBER: Rikhav Securities Limited

SUB-SYNDICATE MEMBERS:

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

For and on behalf of the Board of Directors
Rukmani Devi Garg Agro Impex Limited
Sd/-
Mrs. Ayushi Agrawal
Company Secretary & Compliance Officer

Date : September 22, 2025
Place: Kota

Disclaimer- Rukmani Devi Garg Agro Impex Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the RHP dated September 22, 2025 has been filed with the Registrar of Companies, Jaipur and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com and is available on the website of the BRLM at www.fedsec.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled ***"Risk Factors"*** beginning on page 28 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***"Securities Act")*** or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.